

# **Global Power Line Communication (PLC) Systems Market Size study, by Type (Narrowband PLC, Broadband PLC), by Solution (PLC Over AC Lines, PLC Over DC Lines), by Component (Coupling Capacitor, Line Trap Unit, Transmitters & Receivers, Line Tuners, Others), by Application (Commercial, Residential, Automotive, Oil & Gas, Telecommunication, Others) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Power Line Communication (PLC) Systems Market is valued approximately at USD 6.91 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 19.30% over the forecast period 2019-2026. A power line communication is a relatively modern area of telecommunication. It is a communication technology that facilitates transfer of data over accessible power cables. The potential implementation of PLC, with the main emphasis on the internet access, is being deployed in several European and Asian countries, alongside in the United States. Increasing adoption of smartphones, surging utility in internet connectivity, expansion of smart grid networks and growing in residential, industrial and commercial sectors are the few factors responsible for high CAGR of the market over the forecast period. Moreover, proactive government initiatives to promote PLC and smart grids utilizing PLC along with the use of power line communication technology for lighting control applications is the major factor likely to create lucrative growth opportunities to the market growth in the forecasting years. For instance, As per the China Electricity Council by 2020, the government of China has planned to build three major transmission lines (each of 20 GW of transmission capacity). Similarly, the Smart America Organization estimates that,

government of United States has invested nearly \$41 trillion with an aim to upgrade and modernize smart-grid infrastructure. Through this plan, both China and United States government increasingly deploying power line communication (PLC) systems to enhance the quality of life for its citizen and to create environmental sustainability in the country. However, high noise generation on power lines limiting the data transmission quality and adverse effect of signal attenuation is the major restraint for the growth of global Power Line Communication (PLC) Systems market during the forecast period.

The regional analysis of global Power Line Communication (PLC) Systems Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to the he high adoption of power line communication technology-based products for the advanced metering, substation communication, and network expansion applications in the region. However, Europe and North America is anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026.

Major market player included in this report are:

Siemens AG

Cypress Semiconductor

Texas Instruments

ST Microelectronics

Maxim Integrated

Marvell Technology Group Ltd.

Qualcomm Atheros

Microchip Technology

Sigma Designs Inc.

Broadcom Inc.

Echelon Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Type:**

Narrowband PLC

Broadband PLC

**By Solution:**

PLC Over AC Lines

PLC Over DC Lines

**By Component:**

Coupling Capacitor

Line Trap Unit

Transmitters &amp; Receivers

Line Tuners

Others

**By Application:**

Commercial

Residential

Automotive

Oil &amp; Gas

Telecommunication

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Power Line Communication (PLC) Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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