

# **Global Poultry Meat Processing Equipment Market Size Study & Forecast, by Type of Equipment (De-feathering Equipment, Dicing Equipment, Evisceration Equipment, Slicing Equipment, Deboning & Skinning Equipment, Others), by Type of Meat (Beef, Chicken, Duck, Mutton, Pork, Turkey, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Poultry Meat Processing Equipment Market is valued at approximately USD 3.86 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.3% over the forecast period 2023-2030. Poultry meat processing equipment refers to the machinery, tools, and equipment specifically designed and used for processing and handling poultry meat products. This includes various stages of the processing line, such as slaughtering, evisceration, chilling, cutting, deboning, marinating, portioning, packaging, and storage. Poultry meat processing equipment plays a crucial role in ensuring efficient, hygienic, and safe processing of poultry meat products, meeting the demands of the industry and consumers. Additionally, the rising global population and changing dietary preferences have led to increased consumption of poultry meat, creating a higher demand for processing equipment to meet high consumption of meat.

The surging demand for poultry processing equipment in the market is primarily attributed to the increased production and consumption of meat globally. According to data published in 2022 by the Institute of Food Technologists, it is projected that worldwide meat consumption to witness an annual increase of 1.4% by the year 2023. Additionally, advancements in technology have resulted in more efficient and automated processing equipment, enabling higher production capacities and improved quality control. Furthermore, increasing urbanization and the expansion of organized retail

channels have created a demand for processed poultry products, further fueling the market growth for poultry meat processing equipment. Nevertheless, the poultry processing industry faces challenges, with high initial investment costs for acquiring and installing advanced processing equipment. Additionally, stringent regulatory requirements and compliance standards related to food safety and hygiene add to the complexity. Poultry processors must invest in equipment that aligns with these standards, further contributing to the challenges they encounter. These factors are anticipated to restrain the market's growth potential throughout the forecast period of 2023-2030.

The key regions considered for the Global Poultry Meat Processing Equipment Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the presence of a well-established and technologically advanced poultry industry, which drives the demand for poultry meat processing equipment. Asia Pacific is expected to be the fastest growing CAGR over the forecast period, driven by population growth, rising disposable incomes, and changing dietary preferences. Countries such as China, India, and Southeast Asian nations have emerged as major players in the poultry industry, contributing to the demand for processing equipment in the region.

Major market players included in this report are:

GEA Food Solutions Bakel B.V.

Manitowoc Company Inc.

Tool Works

Cargill Inc.

Baader Food Processing Machinery

Key Technology Inc.

Waltons & Co. Ltd

Brower Equipment Co.

John Bean Technologies Corporation

Prime Equipment Group, Inc.

Recent Developments in the Market:

In May 2022, BAADER unveiled its latest innovative offerings, including the Mid-Wing Cutter 4146, Breast Cap Deboner 660A, and BAADER Refiner 605, during its participation at VIV Europe. These innovative products showcased with the goal of driving advancements in poultry meat processing and promote the industry growth.

In June 2021, John Bean Technologies Corporation (JBT) has announced its definitive agreement to acquire Prevenio, a renowned provider of food and safety technology.

This strategic move aims to strengthen JBT's position in the market and enhance its capabilities in delivering advanced solutions for food safety in the industry.

Global Poultry Meat Processing Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type of Equipment, Type of Meat, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type of Equipment:

De-feathering Equipment

Dicing Equipment

Evisceration Equipment

Slicing Equipment

Deboning & Skinning Equipment

Grinding Equipment

Massaging & Marinating Equipment

Smoking Equipment

Tenderizing Equipment

Other Types

By Type of Meat:

Beef

Chicken  
Duck  
Mutton  
Pork  
Turkey  
Others

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico

Middle East & Africa  
Saudi Arabia  
South Africa  
Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Poultry Meat Processing Equipment Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Poultry Meat Processing Equipment Market, by Type of Equipment, 2020-2030 (USD Billion)
  - 1.2.3. Poultry Meat Processing Equipment Market, by Type of Meat, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET DYNAMICS**

- 3.1. Poultry Meat Processing Equipment Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising global population
    - 3.1.1.2. Changing dietary preferences
  - 3.1.2. Market Challenges
    - 3.1.2.1. High initial investment costs associated with meat processing equipment
    - 3.1.2.2. Stringent regulatory requirements
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Expansion of organized retail channels
    - 3.1.3.2. Technological advancements in processing equipment

## **CHAPTER 4. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET, BY TYPE OF EQUIPMENT**

- 5.1. Market Snapshot
- 5.2. Global Poultry Meat Processing Equipment Market by Type of Equipment, Performance - Potential Analysis
- 5.3. Global Poultry Meat Processing Equipment Market Estimates & Forecasts by Type of Equipment 2020-2030 (USD Billion)
- 5.4. Poultry Meat Processing Equipment Market, Sub Segment Analysis
  - 5.4.1. De-feathering Equipment
  - 5.4.2. Dicing Equipment
  - 5.4.3. Evisceration Equipment
  - 5.4.4. Slicing Equipment
  - 5.4.5. Deboning & Skinning Equipment
  - 5.4.6. Grinding Equipment

- 5.4.7. Massaging & Marinating Equipment
- 5.4.8. Smoking Equipment
- 5.4.9. Tenderizing Equipment
- 5.4.10. Other Types

## **CHAPTER 6. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET, BY TYPE OF MEAT**

- 6.1. Market Snapshot
- 6.2. Global Poultry Meat Processing Equipment Market by Type of Meat, Performance - Potential Analysis
- 6.3. Global Poultry Meat Processing Equipment Market Estimates & Forecasts by Type of Meat 2020-2030 (USD Billion)
- 6.4. Poultry Meat Processing Equipment Market, Sub Segment Analysis
  - 6.4.1. Beef
  - 6.4.2. Chicken
  - 6.4.3. Duck
  - 6.4.4. Mutton
  - 6.4.5. Pork
  - 6.4.6. Turkey
  - 6.4.7. Others

## **CHAPTER 7. GLOBAL POULTRY MEAT PROCESSING EQUIPMENT MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Poultry Meat Processing Equipment Market, Regional Market Snapshot
- 7.4. North America Poultry Meat Processing Equipment Market
  - 7.4.1. U.S. Poultry Meat Processing Equipment Market
    - 7.4.1.1. Type of Equipment breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Type of Meat breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Poultry Meat Processing Equipment Market
- 7.5. Europe Poultry Meat Processing Equipment Market Snapshot
  - 7.5.1. U.K. Poultry Meat Processing Equipment Market
  - 7.5.2. Germany Poultry Meat Processing Equipment Market
  - 7.5.3. France Poultry Meat Processing Equipment Market
  - 7.5.4. Spain Poultry Meat Processing Equipment Market
  - 7.5.5. Italy Poultry Meat Processing Equipment Market

- 7.5.6. Rest of Europe Poultry Meat Processing Equipment Market
- 7.6. Asia-Pacific Poultry Meat Processing Equipment Market Snapshot
  - 7.6.1. China Poultry Meat Processing Equipment Market
  - 7.6.2. India Poultry Meat Processing Equipment Market
  - 7.6.3. Japan Poultry Meat Processing Equipment Market
  - 7.6.4. Australia Poultry Meat Processing Equipment Market
  - 7.6.5. South Korea Poultry Meat Processing Equipment Market
  - 7.6.6. Rest of Asia Pacific Poultry Meat Processing Equipment Market
- 7.7. Latin America Poultry Meat Processing Equipment Market Snapshot
  - 7.7.1. Brazil Poultry Meat Processing Equipment Market
  - 7.7.2. Mexico Poultry Meat Processing Equipment Market
- 7.8. Middle East & Africa Poultry Meat Processing Equipment Market
  - 7.8.1. Saudi Arabia Poultry Meat Processing Equipment Market
  - 7.8.2. South Africa Poultry Meat Processing Equipment Market
  - 7.8.3. Rest of Middle East & Africa Poultry Meat Processing Equipment Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. GEA Food Solutions Bakel B.V.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Manitowoc Company Inc.
  - 8.3.3. Tool Works
  - 8.3.4. Cargill Inc.
  - 8.3.5. Baader Food Processing Machinery
  - 8.3.6. Key Technology Inc.
  - 8.3.7. Waltons & Co. Ltd.
  - 8.3.8. Brower Equipment Co.
  - 8.3.9. John Bean Technologies Corporation
  - 8.3.10. Prime Equipment Group, Inc.



## **CHAPTER 9. RESEARCH PROCESS**

### 9.1. Research Process

#### 9.1.1. Data Mining

#### 9.1.2. Analysis

#### 9.1.3. Market Estimation

#### 9.1.4. Validation

#### 9.1.5. Publishing

### 9.2. Research Attributes

### 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Poultry Meat Processing Equipment Market, report scope
- TABLE 2. Global Poultry Meat Processing Equipment Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Poultry Meat Processing Equipment Market estimates & forecasts by Type of Equipment 2020-2030 (USD Billion)
- TABLE 4. Global Poultry Meat Processing Equipment Market estimates & forecasts by Type of Meat 2020-2030 (USD Billion)
- TABLE 5. Global Poultry Meat Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Poultry Meat Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Poultry Meat Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Poultry Meat Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Poultry Meat Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Poultry Meat Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Poultry Meat Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Poultry Meat Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Poultry Meat Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Poultry Meat Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Poultry Meat Processing Equipment Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

- TABLE 58. Brazil Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 59. Brazil Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 60. Mexico Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 61. Mexico Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 62. Mexico Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 63. RoLA Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 64. RoLA Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 65. RoLA Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 66. Saudi Arabia Poultry Meat Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 67. South Africa Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 68. RoMEA Poultry Meat Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 69. List of secondary sources, used in the study of global Poultry Meat Processing Equipment Market
- TABLE 70. List of primary sources, used in the study of global Poultry Meat Processing Equipment Market
- TABLE 71. Years considered for the study
- TABLE 72. Exchange rates considered
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

FIG 1. Global Poultry Meat Processing Equipment Market, research methodology

FIG 2. Global Poultry Meat Processing Equipment Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Poultry Meat Processing Equipment Market, key trends 2022

FIG 5. Global Poultry Meat Processing Equipment Market, growth prospects 2023-2030

FIG 6. Global Poultry Meat Processing Equipment Market, porters 5 force model

FIG 7. Global Poultry Meat Processing Equipment Market, pest analysis

FIG 8. Global Poultry Meat Processing Equipment Market, value chain analysis

FIG 9. Global Poultry Meat Processing Equipment Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global Poultry Meat Processing Equipment Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global Poultry Meat Processing Equipment Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global Poultry Meat Processing Equipment Market by segment, 2020 & 2030 (USD Billion)

FIG 13. Global Poultry Meat Processing Equipment Market by segment, 2020 & 2030 (USD Billion)

FIG 14. Global Poultry Meat Processing Equipment Market, regional snapshot 2020 & 2030

FIG 15. North America Poultry Meat Processing Equipment Market 2020 & 2030 (USD Billion)

FIG 16. Europe Poultry Meat Processing Equipment Market 2020 & 2030 (USD Billion)

FIG 17. Asia pacific Poultry Meat Processing Equipment Market 2020 & 2030 (USD Billion)

FIG 18. Latin America Poultry Meat Processing Equipment Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa Poultry Meat Processing Equipment Market 2020 & 2030 (USD Billion)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

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