

# **Global Portal Hypertension Management Market Size study, by Treatment (Liver Transplantation, Endoscopic Therapy, Shunting Procedures, Drug Class), by End Users (Hospitals, Specialty Clinic, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Portal Hypertension Management Market is valued at approximately USD 3.11 billion in 2023 and is anticipated to grow with a moderate growth rate of 5.02% over the forecast period 2024-2032. Portal hypertension, a condition marked by increased blood pressure within the portal venous system, necessitates a comprehensive approach to management involving both pharmacological and non-pharmacological treatments. Commonly utilized medications include beta-blockers and diuretics, which aim to reduce portal pressure and manage associated complications such as variceal bleeding and ascites. Additionally, endoscopic procedures such as band ligation are frequently employed to control bleeding varices, while advanced cases may require more invasive interventions such as trans jugular intrahepatic portosystemic shunt (TIPS) or liver transplantation. Alongside medical treatments, lifestyle modifications, including dietary sodium restrictions and alcohol cessation, play a pivotal role in managing this condition.

The market for Portal Hypertension Management is largely driven by the rising prevalence of liver diseases globally, an increasing awareness about the importance of early diagnosis, and significant advancements in minimally invasive treatment methods. Moreover, opportunities abound in the growing demand for innovative therapies, the expansion of healthcare infrastructure in emerging markets, and the development of personalized medicine strategies that could greatly enhance patient outcomes and broaden the market's reach. However, the market faces several challenges, including the high costs associated with treatment, restricted access to specialized care in lower-income regions, and the potential side effects of ongoing treatments.

The key regions considered for the market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America dominated the Portal Hypertension Management Market attributed to its advanced healthcare infrastructure and the growing demand for beta-blockers. The Asia-Pacific region, holding the second-largest market share, is expected to witness substantial growth due to rising incidences of liver diseases, increasing healthcare investments, and expanding patient populations, particularly in emerging economies.

Major market players included in this report are:

Chiasma Inc.

Genextra S.p.a.

Gilead Sciences Inc.

Debiovision, Inc.

Govind Ballabh Pant Hospital

Dr. Falk Pharma GmbH

Sun Pharmaceuticals Industries Ltd.

Ono Pharmaceutical Co., Ltd.

United Therapeutics Corporation

Novartis AG

The detailed segments and sub-segment of the market are explained below:

By Treatment:

Liver Transplantation

Endoscopic Therapy

Shunting Procedures

Drug Class

By End Users:

Hospitals

Specialty Clinic

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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