

Global Portable Gas Chromatograph Market Size study & Forecast, by Instruments (Systems, Detectors, Autosamplers, Others), by Accessories & Consumables (Columns, Column Accessories, Autosampler Accessories, Others), by End-Use Industries (Oil & Gas, Food & Agriculture, Environmental Biosciences, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Portable Gas Chromatograph Market is valued at approximately USD 1.40 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.2% over the forecast period 2023-2030. A portable gas chromatograph is a compact and mobile analytical instrument used for the separation and analysis of gas mixtures. It allows for the identification and quantification of individual components within a gaseous sample. The Portable Gas Chromatograph Market is expanding because of factors such as rapid industrialization and the growing number of oil and gas exploration activities. As a result, the demand for Portable Gas Chromatograph has progressively increased in the international market during the forecast period 2023-2030.

In industrial facilities, the safety of workers is a top priority. Rapid industrialization often leads to the expansion of manufacturing plants and chemical processing units. Portable gas chromatographs play a crucial role in ensuring the safety of workers by quickly detecting and identifying potentially hazardous gases or chemical leaks. According to Statista, in 2023, global industrial production, grew by 0.35% compared to the previous year. Furthermore, the annual growth rate for industrial production in India registered a growth rate of over 11% in the financial year 2022. Another important factor that drives

the Portable Gas Chromatograph Market is the increasing number of oil and gas exploration activities. Oil and gas exploration often involves drilling operations, well testing, and reservoir monitoring. Portable gas chromatographs are invaluable for on-site gas analysis to identify and quantify various gases present in drilling mud, drilling fluids, and reservoir fluids. This real-time analysis provides critical information for decision-making during exploration and drilling processes. In addition, as per Statista, in 2023, North America accounts for the most oil and gas rigs, with 776 land rigs and 22 rigs located offshore. Moreover, rising technological advancement in Portable Gas Chromatograph and rising focus on miniaturization are anticipated to create a lucrative growth opportunities for the market over the forecast period. However, the high cost of equipment and shortage of skilled professionals is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Portable Gas Chromatograph Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing developments in the biopharmaceutical industry in the region. The biopharmaceutical industry relies heavily on analytical instruments for quality control, process optimization, and research. As the industry advances, there is an increasing demand for more sophisticated and portable analytical tools, including gas chromatographs, to monitor processes and ensure product quality. The region's dominant performance is anticipated to propel the overall demand of Portable Gas Chromatograph. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as increasing government initiatives towards agricultural research and monitoring practices in the region. Government initiatives often include funding for research and development in the agricultural sector. Researchers and scientists can use these funds to explore and develop innovative technologies, including portable GCs, for various applications in agriculture.

Major market player included in this report are:

Emerson Electric Co. (U.S.)

ABB Ltd. (Switzerland)

Siemens AG (Germany)

Elster Group GmbH (Germany)

SRI Instruments (U.S.)

Agilent Technologies, Inc. (U.S.)

Thermo Fisher Scientific Inc (U.S.)

Shimadzu Corporation (Japan)

PerkinElmer, Inc. (U.S.)

Restek Corporation

Recent Developments in the Market:

In December 2022, ABB introduces Sensi+, an innovative natural gas quality monitoring analyzer, ushering in a transformative solution that streamlines and economizes pipeline operation and maintenance. This cutting-edge device empowers safer, more straightforward, and highly efficient pipeline monitoring and operations by consolidating multiple functions into a single unit. It offers real-time and precise analysis of up to three contaminants (H₂S, H₂O, CO₂) within any natural gas stream. With its rapid response capability, it facilitates swift reactions to process disruptions, contributing to waste reduction and the mitigation of methane emissions.

Global Portable Gas Chromatograph Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Instruments, Accessories & Consumables, End-Use Industries, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Instruments

Systems

Detectors

Autosamplers

Others

by Accessories & Consumables

Columns

Column Accessories

Autosampler Accessories

Flow Management Accessories

Mobile-phase Accessories

Pressure Regulators

Others

by End-Use Industries

Oil & Gas

Food & Agriculture

Environmental Biosciences

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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