

Global Polypropylene Pipes Market Size study, by Product (PP-R, PPR-RCT, PP-H and PP-B), by Application (Water Plumbing, Food Processing, HVAC, Chemicals and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Polypropylene Pipes Market is valued approximately at USD 6.35 billion in 2019 and is anticipated to grow with a growth rate of more than 3.5% over the forecast period 2020-2027. Polypropylene pipe is mainly made of PP resin, is the lightest weight and good chemical resistance properties, also with the many organic solvents. It is used extensively for HVAC applications, as well as used in many more corrosive and higher temperature applications (180°F) than PVC. The growing demand for polypropylene pipes in water and wastewater treatment and rise in HVAC, food, and chemical processing industry across the world are the few factors responsible for growth of the market over the forecast period. For instance, as per the Federal Statistical Office, 95.3% population in Germany is connected to municipal wastewater treatment plants totaling to 9307 plants with a design capacity of 151.8 residents and 5558 wastewater treatment plants with a design capacity of 137.6 million residents. As per Brazilian Food Processing Industry (ABIA) the share by gross sales in 2018 of the Meat Products was 22% while of the beverages was 20% and the Dairy Products accounted for 10% share by gross sales in 2018. Hence, the growing food processing industry across the country drives the market growth.

The regional analysis of global Polypropylene Pipes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to the substantial infrastructural advancement, need for HVAC system on account of extreme weather conditions, and repair remodeling of existing aged piping systems.

Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Kalde Air Conditioning Medium Pressure Fittings and Valf Sanayi A.?

Pipelife International GmbH

Aquatherm GmbH

Pe?tan

Pro Aqua

Aquatechnik group S.P.A.

Wavin

Fusion Industries

Weltplast

B?nninger Kunststoff-Produkte GmbH

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

PP-R

PPR-RCT

PP-H

PP-B

By Application:

Water Plumbing

Food Processing

HVAC

Chemicals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Polypropylene Pipes Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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