

# **Global Polypropylene Compounds Market Size Study, by Product (Mineral Filled PP Compounds, Compounded TPO, Compounded TPV, Glass Fiber Reinforced, Talc Filled, and Others), by Application (Fiber, Film & Sheet, Raffia, and Others), by End-Use (Automotive, Building & Construction, Electrical & Electronics, Textile, and Others), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GD9957872EB9EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GD9957872EB9EN

## **Abstracts**

The Global Polypropylene Compounds Market was valued at approximately USD 23.7 billion in 2023 and is anticipated to expand at a CAGR of 8.30% over the forecast period from 2024 to 2032. As industries increasingly prioritize lightweight, high-performance, and cost-effective materials, polypropylene (PP) compounds have emerged as an essential solution across automotive, construction, electrical & electronics, textile, and packaging industries. These thermoplastic resins offer superior mechanical properties, enhanced thermal stability, and remarkable chemical resistance, making them a preferred choice in diverse manufacturing applications.

Amidst growing sustainability concerns and stringent regulatory frameworks, the industry is witnessing a paradigm shift toward recyclable and bio-based PP compounds. Manufacturers are investing heavily in advanced compounding technologies to enhance the recyclability and functional properties of PP-based materials. Additionally, the increasing adoption of glass fiber-reinforced and mineral-filled PP compounds is reshaping the market, enabling improved structural integrity and lightweight performance, particularly in automotive and aerospace applications. However, challenges such as raw material price fluctuations, limited biodegradability, and high

energy consumption during production may hinder the market's growth. Nonetheless, innovations in high-performance thermoplastics and the rising trend of circular economy practices are expected to unlock lucrative opportunities in the coming years.

Regionally, North America dominates the PP compounds market due to strong demand in the automotive and construction industries, along with a well-established infrastructure for polymer recycling initiatives. The United States remains at the forefront, driven by continuous R&D investments and the adoption of sustainable plastic solutions. Europe, with its stringent environmental policies and emphasis on lightweight automotive materials, follows closely behind, benefiting from government regulations promoting low-emission and fuel-efficient vehicles.

The Asia-Pacific region is expected to witness the fastest growth, fueled by rapid industrialization, booming automotive production, and infrastructure development in China, India, Japan, and South Korea. The thriving consumer goods and electronics sectors further bolster demand for film & sheet and fiber-based PP compounds. Meanwhile, Latin America and the Middle East & Africa are emerging as promising markets, spurred by infrastructure investments, expanding industrial applications, and increasing consumer awareness of sustainable materials.

#### Major Market Players Included in This Report:

LyondellBasell Industries Holdings B.V.

ExxonMobil Chemical

Borealis AG

SABIC

TotalEnergies SE

Sumitomo Chemical Co., Ltd.

Mitsui Chemicals, Inc.

RTP Company

Washington Penn Plastic Co.

Avient Corporation

INEOS Group

Repsol S.A.

Trinseo S.A.

Kingfa Sci & Tech Co., Ltd.

A. Schulman, Inc.

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Product:

Mineral Filled PP Compounds

Compounded TPO

Compounded TPV

Glass Fiber Reinforced

Talc Filled

Others

By Application:

Fiber

Film & Sheet

Raffia

Others

By End-Use:

Automotive

Building & Construction

Electrical & Electronics

Textile

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

#### Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032).

Annualized revenue breakdown and regional-level analysis for each market segment.

Detailed geographical assessment with country-level insights.

Competitive landscape overview with company profiles and key market strategies.

Analysis of key business trends and recommendations for market players.

Evaluation of market structure and competition in the polypropylene compounds industry.

Demand-side and supply-side dynamics analysis.

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