

Global Polyols Market Size study&Forecast, by Product (Polyether, Polyester) by Application (Rigid Foam, Flexible Foam, Coatings, Adhesives & Sealants, Elastomers, Others)and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GAE1D14F3AD4EN.html>

Date: March 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GAE1D14F3AD4EN

Abstracts

Global Polyols Market is valued at approximately USD 32.6 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 8.5% over the forecast period 2022-2029. Polyols are organic compounds that act as sugar-free sweeteners. They are also known as sugar alcohols that consist of multiple hydroxyl groups. They are also used in a variety of products including fibres, foam, paints, inks and coatings. Polyol-based polyurethane foams are used for packaging goods of all kinds, they can be used as flexible or rigid foam. Apart from this, they have wide range of applications namely automotive, furniture, electronics, and building industries. Additionally, the growing automotive industry and increasing construction activities are driving the market for Polyols.

The growing automotive industries are driving the market for Polyols. Since 1950 the annual production of automobiles in India has increased from just 40 thousand to 18 million in 2022. Features of Polyols such as hydrolytic stability and low cost are emerging in the use of Polyols in the automotive industry. The increasing construction activity has also boosted the demand for Polyols. The global construction industry is expected to be twice bigger in 2030 as compared to that in 2022, with a market value of USD 6.4 trillion in 2030. The rigid foam Polyols have high insulation properties and are required in energy conservation activities in construction and building activities. Polyurethane foams are useful for packaging goods majorly lightweight goods due to their wide vibration-damping profile. Moreover, the rising demand of bio-based Polyols due to demand for products made from renewable polyurethane and continuous advancements in the market of Polyols is fueling the market demand. However,

increasing incidences of environmental issues from Polyols stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Polyols Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia-Pacific is dominating the market for Polyols with a CAGR of 45.0%. The growing automotive industry in this region is fueling the demand. The increasing consumption of Polyols due to rapid urbanization and growing construction activities is also a key factor in the regional market. Europe is anticipated to be the fastest-growing region over the forecasted period due to the increasing demand for energy conservation activities. Government is taking several initiatives in this region to support the rising demand for Polyols.

Major market player included in this report are:

Covestro AG

BASF SE

The Dow Chemical Company

Huntsman Corporation

Shell Chemicals

Eastman Chemical Company

Mitsui Chemicals, Inc.

SkcCo., Ltd.

Azelis Americas CASE LLC,

Tosoh Corporation

Recent Developments in the Market:

In April 2021, Azelis Americas CASE was the new distribution partner of BASF's polyurethane catalyst portfolio. BASF is a leading producer of Amines globally and this collaboration will help Azelis Americas to grow with BASF offering a variety of tailored solutions.

In September 2021, Mitsui chemicals and SKC Co. Ltd. terminated their partnership due to increasing difficulties and different goal sets. Mitsui's increased earnings due to high-performance products and SKC's policy to quickly expand the market raised discrepancies and termination of the venture.

Global Polyols Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Polyether

Polyester

By Application:

Rigid Foam

Flexible Foam

Coatings

Adhesives & Sealants

Elastomers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Polyols Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Polyols Market, by Product, 2019-2029 (USD Billion)
 - 1.2.3. Polyols Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL POLYOLS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL POLYOLS MARKET DYNAMICS

- 3.1. Polyols Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing Automotive Industry.
 - 3.1.1.2. Increasing Construction activities.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Increasing incidences of environmental issues.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Advancements in Formulation
 - 3.1.3.2. Rising demand for Bio-Polyols.

CHAPTER 4. GLOBAL POLYOLS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL POLYOLS MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Polyols Market by Product, Performance - Potential Analysis
- 6.3. Global Polyols Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 6.4. Polyols Market, Sub Segment Analysis
 - 6.4.1. Polyether
 - 6.4.2. Polyester

CHAPTER 7. GLOBAL POLYOLS MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Polyols Market by Application, Performance - Potential Analysis
- 7.3. Global Polyols Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Polyols Market, Sub Segment Analysis
 - 7.4.1. Rigid Foam
 - 7.4.2. Flexible Foam
 - 7.4.3. Coatings
 - 7.4.4. Adhesives & Sealants

7.4.5. Elastomers

7.4.6. Others

CHAPTER 8. GLOBAL POLYOLS MARKET, REGIONAL ANALYSIS

8.1. Polyols Market, Regional Market Snapshot

8.2. North America Polyols Market

8.2.1. U.S. Polyols Market

8.2.1.1. Product breakdown estimates & forecasts, 2019-2029

8.2.1.2. Application breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Polyols Market

8.3. Europe Polyols Market Snapshot

8.3.1. U.K. Polyols Market

8.3.2. Germany Polyols Market

8.3.3. France Polyols Market

8.3.4. Spain Polyols Market

8.3.5. Italy Polyols Market

8.3.6. Rest of Europe Polyols Market

8.4. Asia-Pacific Polyols Market Snapshot

8.4.1. China Polyols Market

8.4.2. India Polyols Market

8.4.3. Japan Polyols Market

8.4.4. Australia Polyols Market

8.4.5. South Korea Polyols Market

8.4.6. Rest of Asia Pacific Polyols Market

8.5. Latin America Polyols Market Snapshot

8.5.1. Brazil Polyols Market

8.5.2. Mexico Polyols Market

8.6. Rest of The World Polyols Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Covestro AG

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

- 9.2.1.5. Recent Developments
- 9.2.2. BASF SE
- 9.2.3. The Dow Chemical Company
- 9.2.4. Huntsman Corporation
- 9.2.5. Shell Chemicals
- 9.2.6. Eastman Chemical Company
- 9.2.7. Mitsui Chemicals, Inc.
- 9.2.8. Skc Co.,Ltd.
- 9.2.9. Azelis Americas CASE LLC,
- 9.2.10. Tosoh Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Polyols Market, report scope

TABLE 2. Global Polyols Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Polyols Market estimates & forecasts by Product 2019-2029 (USD Billion)

TABLE 4. Global Polyols Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Polyols Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Polyols Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Polyols Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Polyols Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Polyols Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Polyols Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Polyols Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Polyols Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Polyols Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Polyols Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. China Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

Billion)

TABLE 44. India Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Polyols Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Polyols Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Polyols Market

TABLE 70. List of primary sources, used in the study of global Polyols Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Polyols Market, research methodology
 - FIG 2. Global Polyols Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Polyols Market, key trends 2021
 - FIG 5. Global Polyols Market, growth prospects 2022-2029
 - FIG 6. Global Polyols Market, porters 5 force model
 - FIG 7. Global Polyols Market, pest analysis
 - FIG 8. Global Polyols Market, value chain analysis
 - FIG 9. Global Polyols Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Polyols Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Polyols Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Polyols Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Polyols Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Polyols Market, regional snapshot 2019 & 2029
 - FIG 15. North America Polyols Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Polyols Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Polyols Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Polyols Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Polyols Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Polyols Market Size study&Forecast, by Product (Polyether, Polyester) by Application (Rigid Foam, Flexible Foam, Coatings, Adhesives & Sealants, Elastomers, Others)and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GAE1D14F3AD4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAE1D14F3AD4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970