

# **Global Polymer Processing Aid Market Size study, by Polymer Type (Polypropylene, Polyethylene, Others), by Application (Blown Film & Cast Film, Wire & Cable, Extrusion Blow Molding, Pipe & Tube, Fibers & Raffia, Others) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/G46E34DAD71CEN.html>

Date: January 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G46E34DAD71CEN

## **Abstracts**

Global Polymer Processing Aid Market is valued at approximately USD 2.00 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.2 % over the forecast period 2021-2027. Polymer processing aids are designed to improve the melt processability and handling of high molecular weight polymers. They can also give finished articles improved aesthetic properties by removing flow marks and die lines thereby improving the parts' gloss and clarity. The growing demand for compatible processing aid for high-temperature applications, increasing geriatric population, and growing plastic industry has led to the adoption of Polymer Processing Aid across the forecast period. For Instance: as per the IBEF, India exported plastics raw materials worth US\$ 352.04 million in July 2021, and the export from April 2021 to July 2021 was US\$ 1.57 billion. Also, with the unconventional applications of PPA in various end-use industries, the adoption & demand for Polymer Processing Aid is likely to increase the market growth during the forecast period. However, less R&D expenditure in emerging markets impedes the growth of the market over the forecast period of 2021-2027.

The key regions considered for the global Polymer Processing Aid market study include Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the increasing applicability of plastics in end-use industries such as automotive, building & construction, consumer goods, and packaging. Whereas, Asia-Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027. Factors such as rising disposable income, increasing population would create lucrative growth prospects

for the Polymer Processing Aid market across Asia-Pacific region.

Major market players included in this report are:

Wells Plastics Ltd. (U.K.)

3M Company (U.S.)

A. Schulman, Inc. (U.S.)

Arkema S.A. (France)

Clariant AG (Switzerland)

Daikin America, Inc. (Japan)

Fine Organics (India)

Micro Epsilon (Lebanon)

PolyOne Corporation (U.S.)

Tosaf Group (Israel)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Polymer Type:

Polypropylene

Polyethylene

Others

By Application:

Blown Film & Cast Film

Wire & Cable

Extrusion Blow Molding

Pipe & Tube

Fibers & Raffia

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027

Target Audience of the Global Polymer Processing Aid Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Global Polymer Processing Aid Market, byR, 2019-2027 (USD Billion)
  - 1.2.2. Global Polymer Processing Aid Market, by Polymer Type, 2019-2027 (USD Billion)
  - 1.2.3. Global Polymer Processing Aid Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL POLYMER PROCESSING AID MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL POLYMER PROCESSING AID MARKET DYNAMICS

- 3.1. Polymer Processing Aid Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing demand for compatible processing aid for high-temperature applications
    - 3.1.1.2. Increasing geriatric population and growing plastic industry
  - 3.1.2. Market Challenges
    - 3.1.2.1. Less R&D expenditure in emerging markets
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Unconventional applications of PPA in various end-use industries

### CHAPTER 4. GLOBAL POLYMER PROCESSING AID MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL POLYMER PROCESSING AID MARKET, BY POLYMER TYPE**

- 6.1. Market Snapshot
- 6.2. Global Polymer Processing Aid Market by Polymer Type, Performance - Potential Analysis
- 6.3. Global Polymer Processing Aid Market Estimates & Forecasts by Polymer Type, 2018-2027 (USD Billion)
- 6.4. Polymer Processing Aid Market, Sub Segment Analysis
  - 6.4.1. Polypropylene
  - 6.4.2. Polyethylene
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL POLYMER PROCESSING AID MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Polymer Processing Aid Market by Application, Performance - Potential

## Analysis

7.3. Global Polymer Processing Aid Market Estimates & Forecasts by Application, 2018-2027 (USD Billion)

7.4. Polymer Processing Aid Market, Sub Segment Analysis

7.4.1. Blown Film & Cast Film

7.4.2. Wire & Cable

7.4.3. Extrusion Blow Molding

7.4.4. Pipe & Tube

7.4.5. Fibers & Raffia

7.4.6. Others

## **CHAPTER 8. GLOBAL POLYMER PROCESSING AID MARKET, REGIONAL ANALYSIS**

8.1. Polymer Processing Aid Market, Regional Market Snapshot

8.2. North America Polymer Processing Aid Market

8.2.1. U.S. Polymer Processing Aid Market

8.2.1.1. Polymer Type breakdown estimates & forecasts, 2018-2027

8.2.1.2. Application breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Polymer Processing Aid Market

8.3. Europe Polymer Processing Aid Market Snapshot

8.3.1. U.K. Polymer Processing Aid Market

8.3.2. Germany Polymer Processing Aid Market

8.3.3. France Polymer Processing Aid Market

8.3.4. Spain Polymer Processing Aid Market

8.3.5. Italy Polymer Processing Aid Market

8.3.6. Rest of Europe Polymer Processing Aid Market

8.4. Asia-Pacific Polymer Processing Aid Market Snapshot

8.4.1. China Polymer Processing Aid Market

8.4.2. India Polymer Processing Aid Market

8.4.3. Japan Polymer Processing Aid Market

8.4.4. Australia Polymer Processing Aid Market

8.4.5. South Korea Polymer Processing Aid Market

8.4.6. Rest of Asia Pacific Polymer Processing Aid Market

8.5. Latin America Polymer Processing Aid Market Snapshot

8.5.1. Brazil Polymer Processing Aid Market

8.5.2. Mexico Polymer Processing Aid Market

8.6. Rest of The World Polymer Processing Aid Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Wells Plastics Ltd. (U.K.)
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. 3M Company (U.S.)
  - 9.2.3. A. Schulman, Inc. (U.S.)
  - 9.2.4. Arkema S.A. (France)
  - 9.2.5. Clariant AG (Switzerland)
  - 9.2.6. Daikin America, Inc. (Japan)
  - 9.2.7. Fine Organics (India)
  - 9.2.8. Micro Epsilon (Lebanon)
  - 9.2.9. PolyOne Corporation (U.S.)
  - 9.2.10. Tosaf Group (Israel)

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Polymer Processing Aid market, report scope
- TABLE 2. Global Polymer Processing Aid market estimates & forecasts by Region 2018-2027 (USD Billion)
- TABLE 3. Global Polymer Processing Aid market estimates & forecasts by Polymer Type 2018-2027 (USD Billion)
- TABLE 4. Global Polymer Processing Aid market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 5. Global Polymer Processing Aid market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 6. Global Polymer Processing Aid market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 7. Global Polymer Processing Aid market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Polymer Processing Aid market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Polymer Processing Aid market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Polymer Processing Aid market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Polymer Processing Aid market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Polymer Processing Aid market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Polymer Processing Aid market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Polymer Processing Aid market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. U.S. Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. U.S. Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 17. U.S. Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 18. Canada Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)



TABLE 19. Canada Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. UK Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. UK Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. Germany Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. Germany Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. RoE Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. RoE Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. China Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. China Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. India Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. India Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Japan Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. Japan Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Polymer Processing Aid market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. RoAPAC Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. RoAPAC Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Brazil Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. Brazil Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Mexico Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. Mexico Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. RoLA Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. RoLA Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Row Polymer Processing Aid market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. Row Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Polymer Processing Aid market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Polymer Processing Aid market

TABLE 55. List of primary sources, used in the study of global Polymer Processing Aid market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Polymer Processing Aid market, research methodology
- FIG 2. Global Polymer Processing Aid market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Polymer Processing Aid market, key trends 2020
- FIG 5. Global Polymer Processing Aid market, growth prospects 2021-2027
- FIG 6. Global Polymer Processing Aid market, porters 5 force model
- FIG 7. Global Polymer Processing Aid market, pest analysis
- FIG 8. Global Polymer Processing Aid market, value chain analysis
- FIG 9. Global Polymer Processing Aid market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Polymer Processing Aid market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Polymer Processing Aid market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Polymer Processing Aid market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Polymer Processing Aid market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Polymer Processing Aid market, regional snapshot 2018 & 2027
- FIG 15. North America Polymer Processing Aid market 2018 & 2027 (USD Billion)
- FIG 16. Europe Polymer Processing Aid market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Polymer Processing Aid market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Polymer Processing Aid market 2018 & 2027 (USD Billion)
- FIG 19. Global Polymer Processing Aid market, company market share analysis (2020)

## I would like to order

Product name: Global Polymer Processing Aid Market Size study, by Polymer Type (Polypropylene, Polyethylene, Others), by Application (Blown Film & Cast Film, Wire & Cable, Extrusion Blow Molding, Pipe & Tube, Fibers & Raffia, Others) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G46E34DAD71CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G46E34DAD71CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970