

Global Polymer Coated Fabrics Market Size study, by Polymer Type (Polyvinyl Coated Fabrics, Polyurethane Coated Fabrics, Polyethylene Coated Fabrics, Others (acrylic, nylon 6, nylon 6-6, PA, PC, PEEK, PBT, and PET)) by end use industries (Transportation, Protective Clothing, Industrial, Roofing, Awnings & Canopies, Furniture & Seating, Others (agriculture, geotextiles, medical, sports & leisure, and packaging)) and Regional Forecasts 2022-2028

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Abstracts

Global Polymer Coated Fabrics Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Polymer coated fabrics are synthetic materials. Further, on these fabrics coatings of different polymers like polyurethane, polyethylene, etc. are applied. Polymer coated fabrics widely used in transportation and protective equipment segments due to their waterproof, UV resistant, abrasion and durable properties. Growing transportation industry and rising adoption of protective equipment's in end use industries are key drivers for the growth of Polymer Coated Fabrics market. For instance, according to India Brand Equity Forum (IBEF)- in Union Budget 2021, the government has allocated the infrastructure USD 32.02 billion to enhance the transport infrastructure. The government has expanded the 'National Infrastructure Pipeline (NIP)' to 7,400 projects. Approximately 217 projects worth USD 15.09 billion were completed as of 2020. Through the NIP, the government invested USD 1.4 trillion in infrastructure development as of July 2021. Furthermore, as per American Trucking Associations (national trade association for the trucking industry)- in 2020 gross freight revenues from trucking in US marked USD 732.3 billion, accounting for 80.4% of the



nation's freight bill in 2020 and around 10.23 billion tons of freight transported by trucks in 2020, which accounts for 72.5% of total domestic tonnage shipped. Also, with the increasing penetration of personal vehicles ownership and rapid Industrialization in Emerging Economies, the adoption & demand for Polymer Coated Fabrics is likely to increase the market growth during the forecast period. However, availability of substitutes and rising environmental consciousness impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Polymer Coated Fabrics market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to growing transportation sector and presence of leading market players in the region. Whereas Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as increasing penetration of global automobile players and increasing adoption of personal vehicles in the region would create lucrative growth prospects for the Polymer Coated Fabrics market across Asia-Pacific region.

Major market player included in this report are:

Takata Corporation (Japan),

Trelleborg AB (Sweden),

Spradling International Inc. (U.S.),

Serge Ferrari Group (France),

Saint-Gobain SA (Switzerland),

Sioen Industries NV (Belgium),

Continental AG (Germany),

Takata Corporation (Japan),

Cooley Group Holdings, Inc. (U.S.),

Dickson Constant (France)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Polymer Type:

Polyvinyl Coated Fabrics



Polyurethane Coated Fabrics

Polyethylene Coated Fabrics

Others (acrylic, nylon 6, nylon 6-6, PA, PC, PEEK, PBT, and PET)

By End Use Industries:

Transportation

Protective Clothing

Industrial

Roofing, Awnings & Canopies

Furniture & Seating

Others (agriculture, geotextiles, medical, sports & leisure, and packaging)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2018, 2019, 2020

Base year - 2021

Forecast period – 2022 to 2028



Target Audience of the Global Polymer Coated Fabrics Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
- 1.2.1. Polymer Coated Fabrics Market, by Region, 2020-2028 (USD Billion)
- 1.2.2. Polymer Coated Fabrics Market, by Polymer Type, 2020-2028 (USD Billion)
- 1.2.3. Polymer Coated Fabrics Market, by End Use Industries, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL POLYMER COATED FABRICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL POLYMER COATED FABRICS MARKET DYNAMICS

- 3.1. Polymer Coated Fabrics Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing Transportation industry.
 - 3.1.1.2. Rising adoption of protective equipment's in end use industries.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Rising environmental consciousness.
 - 3.1.2.2. Availability of substitutes.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising penetration of personal vehicles ownership.
 - 3.1.3.2. Rapid Industrialization in Emerging Economies

CHAPTER 4. GLOBAL POLYMER COATED FABRICS MARKET INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL POLYMER COATED FABRICS MARKET, BY POLYMER TYPE

- 6.1. Market Snapshot
- 6.2. Global Polymer Coated Fabrics Market by Polymer Type, Performance Potential Analysis
- 6.3. Global Polymer Coated Fabrics Market Estimates & Forecasts by Polymer Type 2018-2028 (USD Billion)
- 6.4. Polymer Coated Fabrics Market, Sub Segment Analysis
 - 6.4.1. Polyvinyl Coated Fabrics
 - 6.4.2. Polyurethane Coated Fabrics
 - 6.4.3. Polyethylene Coated Fabrics
 - 6.4.4. Others (acrylic, nylon 6, nylon 6-6, PA, PC, PEEK, PBT, and PET)

CHAPTER 7. GLOBAL POLYMER COATED FABRICS MARKET, BY END USE INDUSTRIES



- 7.1. Market Snapshot
- 7.2. Global Polymer Coated Fabrics Market by End Use Industries, Performance Potential Analysis
- 7.3. Global Polymer Coated Fabrics Market Estimates & Forecasts by End Use Industries 2018-2028 (USD Billion)
- 7.4. Polymer Coated Fabrics Market, Sub Segment Analysis
 - 7.4.1. Transportation
 - 7.4.2. Protective Clothing
 - 7.4.3. Industrial
 - 7.4.4. Roofing, Awnings & Canopies
 - 7.4.5. Furniture & Seating
- 7.4.6. Others (agriculture, geotextiles, medical, sports & leisure, and packaging)

CHAPTER 8. GLOBAL POLYMER COATED FABRICS MARKET, REGIONAL ANALYSIS

- 8.1. Polymer Coated Fabrics Market, Regional Market Snapshot
- 8.2. North America Polymer Coated Fabrics Market
 - 8.2.1. U.S. Polymer Coated Fabrics Market
 - 8.2.1.1. Polymer Type breakdown estimates & forecasts, 2018-2028
 - 8.2.1.2. End Use Industries breakdown estimates & forecasts, 2018-2028
 - 8.2.2. Canada Polymer Coated Fabrics Market
- 8.3. Europe Polymer Coated Fabrics Market Snapshot
 - 8.3.1. U.K. Polymer Coated Fabrics Market
 - 8.3.2. Germany Polymer Coated Fabrics Market
 - 8.3.3. France Polymer Coated Fabrics Market
 - 8.3.4. Spain Polymer Coated Fabrics Market
 - 8.3.5. Italy Polymer Coated Fabrics Market
 - 8.3.6. Rest of Europe Polymer Coated Fabrics Market
- 8.4. Asia-Pacific Polymer Coated Fabrics Market Snapshot
 - 8.4.1. China Polymer Coated Fabrics Market
 - 8.4.2. India Polymer Coated Fabrics Market
 - 8.4.3. Japan Polymer Coated Fabrics Market
 - 8.4.4. Australia Polymer Coated Fabrics Market
 - 8.4.5. South Korea Polymer Coated Fabrics Market
 - 8.4.6. Rest of Asia Pacific Polymer Coated Fabrics Market
- 8.5. Latin America Polymer Coated Fabrics Market Snapshot
 - 8.5.1. Brazil Polymer Coated Fabrics Market



- 8.5.2. Mexico Polymer Coated Fabrics Market
- 8.6. Rest of The World Polymer Coated Fabrics Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Takata Corporation (Japan),
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Trelleborg AB (Sweden),
 - 9.2.3. Spradling International Inc. (U.S.),
 - 9.2.4. Serge Ferrari Group (France),
 - 9.2.5. Saint-Gobain SA (Switzerland),
 - 9.2.6. Sioen Industries NV (Belgium),
 - 9.2.7. Continental AG (Germany),
 - 9.2.8. Takata Corporation (Japan),
 - 9.2.9. Cooley Group Holdings, Inc. (U.S.),
 - 9.2.10. Dickson Constant (France)

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. Global Polymer Coated Fabrics market, report scope
- TABLE 2. Global Polymer Coated Fabrics market estimates & forecasts by Region 2018-2028 (USD Billion)
- TABLE 3. Global Polymer Coated Fabrics market estimates & forecasts by Polymer Type 2018-2028 (USD Billion)
- TABLE 4. Global Polymer Coated Fabrics market estimates & forecasts by End Use Industries 2018-2028 (USD Billion)
- TABLE 5. Global Polymer Coated Fabrics market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 6. Global Polymer Coated Fabrics market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 7. Global Polymer Coated Fabrics market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 8. Global Polymer Coated Fabrics market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 9. Global Polymer Coated Fabrics market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 10. Global Polymer Coated Fabrics market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 11. Global Polymer Coated Fabrics market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 12. Global Polymer Coated Fabrics market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 13. Global Polymer Coated Fabrics market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 14. Global Polymer Coated Fabrics market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 15. U.S. Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 16. U.S. Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 17. U.S. Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 18. Canada Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)



- TABLE 19. Canada Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 20. Canada Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 21. UK Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 22. UK Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 23. UK Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 24. Germany Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 25. Germany Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 26. Germany Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 27. RoE Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 28. RoE Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 29. RoE Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 30. China Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 31. China Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 32. China Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 33. India Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 34. India Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 35. India Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 36. Japan Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 37. Japan Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 38. Japan Polymer Coated Fabrics market estimates & forecasts by segment



2018-2028 (USD Billion)

TABLE 39. RoAPAC Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 40. RoAPAC Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 41. RoAPAC Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 42. Brazil Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 43. Brazil Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 44. Brazil Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 45. Mexico Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 46. Mexico Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 47. Mexico Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 48. RoLA Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 49. RoLA Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 50. RoLA Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 51. Row Polymer Coated Fabrics market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 52. Row Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 53. Row Polymer Coated Fabrics market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Polymer Coated Fabrics market

TABLE 55. List of primary sources, used in the study of global Polymer Coated Fabrics market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered



List Of Figures

LIST OF FIGURES

- FIG 1. Global Polymer Coated Fabrics market, research methodology
- FIG 2. Global Polymer Coated Fabrics market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Polymer Coated Fabrics market, key trends 2021
- FIG 5. Global Polymer Coated Fabrics market, growth prospects 2022-2028
- FIG 6. Global Polymer Coated Fabrics market, porters 5 force model
- FIG 7. Global Polymer Coated Fabrics market, pest analysis
- FIG 8. Global Polymer Coated Fabrics market, value chain analysis
- FIG 9. Global Polymer Coated Fabrics market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global Polymer Coated Fabrics market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global Polymer Coated Fabrics market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global Polymer Coated Fabrics market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global Polymer Coated Fabrics market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global Polymer Coated Fabrics market, regional snapshot 2018 & 2028
- FIG 15. North America Polymer Coated Fabrics market 2018 & 2028 (USD Billion)
- FIG 16. Europe Polymer Coated Fabrics market 2018 & 2028 (USD Billion)
- FIG 17. Asia pacific Polymer Coated Fabrics market 2018 & 2028 (USD Billion)
- FIG 18. Latin America Polymer Coated Fabrics market 2018 & 2028 (USD Billion)
- FIG 19. Global Polymer Coated Fabrics market, company market share analysis (2021)



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