

Global Polyethylene Vapor Barrier Films for Under Slab Market Size Study, by Substrate (HDPE, LDPE, LLDPE), by Application (Commercial, Residential, Industrial Buildings), by Thickness (10 mils, 10-20 mils, >20 mils), by End-Use Industry (Construction, Packaging, Agriculture) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GEEE08D1C6C2EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GEEE08D1C6C2EN

Abstracts

The Global Polyethylene Vapor Barrier Films for Under Slab Market was valued at approximately USD 1.44 billion in 2023 and is anticipated to expand at a compound annual growth rate (CAGR) of 3.10% during the forecast period from 2024 to 2032. The growing emphasis on moisture control in construction, coupled with a rising demand for durable and high-performance vapor barriers, is propelling market growth. These polyethylene-based films play a critical role in preventing moisture intrusion, enhancing the longevity of concrete slabs, and ensuring the structural integrity of buildings. The increasing adoption of advanced polymer-based solutions across industrial, residential, and commercial construction sectors is further fueling demand.

Stringent regulatory norms focusing on energy efficiency and sustainability in the construction industry have significantly impacted the market. The preference for high-density polyethylene (HDPE) and low-density polyethylene (LDPE) materials is on the rise due to their superior performance in controlling vapor transmission and preventing moisture-related structural damage. The advent of innovative multilayered barrier films with enhanced mechanical properties and resistance to chemicals is offering new growth avenues for manufacturers. However, fluctuations in raw material prices and environmental concerns related to plastic waste management pose challenges for market expansion.

Geographically, North America dominates the Polyethylene Vapor Barrier Films for Under Slab Market, driven by the well-established construction sector and stringent building codes that mandate moisture protection solutions. The United States remains a key contributor due to its ongoing infrastructure projects and increasing adoption of vapor barriers in residential and industrial construction. Meanwhile, Europe follows closely, bolstered by growing investments in green building initiatives and advanced construction practices that integrate vapor retarders.

The Asia-Pacific region is poised to witness the fastest growth over the forecast period, fueled by rapid urbanization, increasing industrialization, and government-driven infrastructure development projects in countries like China, India, and Japan. Additionally, the rising awareness about energy efficiency in building construction and the adoption of innovative barrier films are expected to boost demand. Latin America and the Middle East & Africa regions are also witnessing steady growth, supported by an upsurge in construction activities and foreign investments in the real estate sector.

Major Market Players Included in This Report:

Berry Global Inc.

Saint-Gobain Performance Plastics

Raven Industries, Inc.

Layfield Group Ltd.

RKW Group

GCP Applied Technologies

Inteplast Group

Toray Plastics (America), Inc.

Poly-America, L.P.

Plasti-Fab Ltd.

Griffolyn Company, Inc.

ISCO Industries

Reef Industries, Inc.

Industrial Polymers & Chemicals Pvt. Ltd.

Primex Plastics Corporation

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Substrate:

High-Density Polyethylene (HDPE)

Low-Density Polyethylene (LDPE)

Linear Low-Density Polyethylene (LLDPE)

By Application:

Commercial Buildings

Residential Buildings

Industrial Buildings

By Thickness:

10 mils

10-20 mils

20 mils

By End-Use Industry:

Construction

Packaging

Agriculture

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market estimates and forecasts for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights.

Competitive landscape overview with company profiles and key market strategies.

Analysis of key business trends and recommendations for market players.

Demand-side and supply-side analysis of the industry.

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