

Global Polyalphaolefin (PAO) Market Size study & Forecast, by End User (Industrial, automobile), By Application (Lubricant, Industrial Oil, Hydraulic Fluids, Greases, Compressor Oil, Engine Oil, Gear Oil and Others), By Type (Low Viscosity Polyalphaolefin, Medium Viscosity Polyalphaolefin and High Viscosity Polyalphaolefin), and Regional Analysis, 2022-2029

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Abstracts

Global Polyalphaolefin (PAO) Market is valued at approximately USD XXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XXX over the forecast period 2022-2029. Polyalphaolefin (PAO) is a synthetic hydrocarbon that is used as a base oil in a variety of industrial and automotive lubricants. The PAO market refers to the global trade of this specific chemical compound. PAOs are highly stable and resistant to oxidation, which makes them an ideal base oil for lubricants that need to operate under high stress or extreme conditions. They have a very low pour point, which means that they remain fluid at very low temperatures, making them ideal for use in cold weather applications. The market demand is primarily driven by the factors such as PAOs being widely used as base oils in high-performance lubricants that are required to operate under extreme conditions, such as high temperatures, high pressure, and heavy loads. The increasing demand for such lubricants in various industries, such as automotive, aerospace, and industrial manufacturing, is driving the growth of the PAO market, coupled with Governments around the world are implementing strict regulations on emissions and environmental impact. PAOs offer a more environmentally friendly alternative to conventional lubricants, which contain mineral oils that are harmful to the environment.

In addition, the automotive industry is a major consumer of PAOs due to the high

demand for lubricants in engine oils, transmission fluids, and other applications. As the automotive industry continues to grow, the demand for PAOs is also expected to increase. According to Statista, in 2021, the value of the global automotive manufacturing market was estimated to be 2.86 trillion dollars. According to projections, the market will reach approximately 2.95 trillion dollars in 2022, growing at a 3.15% annual rate, thus, in turn, these factors are likely to escalate the demand for Polyalphaolefin in the global market. Furthermore, there is an increasing demand for bio-based lubricants due to their eco-friendliness and lower carbon footprint. This has created an opportunity for the development of bio-based PAOs that can offer similar performance properties as synthetic PAOs, as well as PAOs, are widely used in lubricants for high-efficiency engines and equipment, such as electric vehicles and wind turbines. As the world shifts towards cleaner and more efficient energy sources, there will be an increasing demand for PAOs in such applications that are presenting lucrative opportunities for market growth over the forthcoming years. However, PAOs are derived from crude oil, and their prices are influenced by the volatility of crude oil prices. Fluctuating crude oil prices can make the pricing of PAOs unpredictable and can impact the profitability of PAO manufacturers are restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global Polyalphaolefin (PAO) Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe dominated the market in terms of revenue, owing to the automobile industry having a significantly greater revenue share, and key players are present in the region. Asia Pacific is also expected to grow at the highest growth rate over the forecasting period. Factors such as Rising offshore exploration operations, as well as growth and expansion of the automobile sector in this region are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Exxon Mobil Corporation.

TULSTAR PRODUCTS INC.

LANXESS AG

LUKOIL Marine Lubricants DMCC

Shell Plc

Chevron Corporation

INEOS Group

Lubricon

Idemitsu Kosan Co., Ltd.

Mitsui Chemicals, Inc.

Recent Developments in the Market:

In June 2022, ExxonMobil enhanced its residual productions into relatively high lubricant base stocks and cleaner fuels as part of its Singapore Resid Upgrade Project. The initiative comes as the demand for cleaner fuels and engine lubricants develops. In January 2021, INEOS announced the acquisition of BP's aromatics and acetyls business, which includes a PAO plant in Belgium. This acquisition is expected to strengthen INEOS's position in the PAO market.

Global Polyalphaolefin (PAO) Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered End User, Application, Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By End User:

Industrial

Automobile

By Application:

Lubricant

Industrial Oil

Hydraulic Fluids

Greases

Compressor Oil
Engine Oil
Gear Oil and Others

By Type:

Low Viscosity Polyalphaolefin
Medium Viscosity Polyalphaolefin
High Viscosity Polyalphaolefin

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

ROLA

Rest of the World

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