

Global Point of Entry Water Treatment Systems Market Size study, By Technology (RO, Distillation, Disinfection, Water Softeners and Filtration), By Application (Residential and Non-residential) and Regional Forecasts 2021-2027

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Abstracts

Global Point of Entry Water Treatment Systems Market is valued approximately USD 7.84 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 3.9% over the forecast period 2021-2027.

Point of Entry Water Treatment Systems involve the installation of water treatment apparatus on the main incoming water source in every household or building (residential or commercial) in a particular region, instead of treating the water at a centralized location preceding to distribution. Point of Entry Water Treatment Systems has become popular for many reasons, most particularly because of the emergence of new technologies in ultraviolet (UV) disinfection equipment. Newer UV sterilizers have reduced maintenance efforts as well as frequency, increased reliability, and improved compliance and performance monitoring. These factors are driving the demand of Point of Entry water treatment systems. Also, the higher capacity & volume of these systems also make them durable, with large units only requiring filter replacement in more than 5 years. These features are also boosting the sales of these systems. According to BCC research, in 2017, the global market for wastewater recycling touched approximately \$12.2 Billion in 2016 and is expected to reach \$22.3 billion by 2021. Also, it is projected that current wastewater treatment capacity is treating 70% of the wastewater generated in high-income nations but only 8% in low-income nations of Africa and Asia. The increasing commercial and governmental activities in wastewater indicates will augment the demand for Point of Entry Water Treatment Systems. As compared to Point of Use systems which remove almost 99% contamination from water, Point of Entry systems

remove relatively lesser impurities. This issue may act as a restraint for its growth. But support from the government in the form of new policy and framework creation backing implementation of water treatment will result propel the demand of this market in next forthcoming decade.

Key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World are analysed to provide a holistic picture of the Point of Entry Water Treatment Systems Market. Due to newer technological adoption (like UV water treatment) as well as higher focus on water treatment, North America is the significant region across the world in terms of market share. Whereas, Asia-Pacific is expected to exhibit highest growth rate for the forecast period 2021-2027 owing to increasing health awareness in developing regions. Rising disposable income and governmental support (both at municipal and central level) are other factors which will boost market's growth.

Major market player included in this report are:

3M

Honeywell Corporation

Dow Chemical Company

General Electric Company

Pentair Corporation

Best Water Technology (BWT), AG

Pelican

Culligan Corporation

Watts Water Technologies Inc.

Aquasana, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Residential

Non-residential

By Technology:

Reverse Osmosis Systems

Distillation systems

Disinfection Methods

Filtration Methods

Water Softeners

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Point of Entry Water Treatment Systems Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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