

Global Podiatry Services Market Size Study, By Type (General Podiatry, Podiatry Surgery, Sports Podiatry, Podopediatrics), By Facility (Hospitals & Outpatient Departments, Podiatry Office/Clinics, Home Care & Telemedicine), and Regional Forecasts 2022-2032

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Abstracts

Global Podiatry Services Market was valued at USD 4.53 billion in 2023 and is expected to grow with a CAGR of 2.3% over the forecast period 2024–2032. The rising prevalence of chronic diseases such as diabetes and arthritis is a significant driver of this market. These conditions often necessitate specialized foot care, making podiatry services indispensable. Additionally, increasing awareness regarding foot health and hygiene is prompting more individuals to seek podiatric care, further expanding the market's growth trajectory.

Technological advancements in diagnostic and therapeutic techniques, such as advanced imaging and minimally invasive procedures, are enhancing the precision and efficiency of podiatric treatments. The adoption of telemedicine and home care services has also made podiatric services more accessible, particularly in underserved regions. Moreover, the establishment of specialized clinics and rehabilitation centers, along with government initiatives to include podiatry in healthcare insurance programs, continues to bolster market growth.

In 2023, the general podiatry segment accounted for the largest share of the market, driven by routine care and preventive services for conditions like bunions, ingrown toenails, and diabetic foot ulcers. Meanwhile, sports podiatry is poised to grow at the fastest CAGR of 3.4% during the forecast period, driven by rising sports participation and advancements in treatment modalities tailored to athletes.

Regionally, North America dominated the market in 2023, holding 41.8% of the global revenue share. This growth is attributed to the region's advanced healthcare infrastructure, high prevalence of chronic conditions, and significant healthcare expenditure. However, the Asia Pacific region is expected to exhibit the highest growth, driven by rising healthcare awareness, improving infrastructure, and a growing geriatric population.

Major market players included in this report are:

1. Massachusetts General Hospital
2. Kaiser Permanente
3. The London Podiatry Center
4. The Royal Free Hospital
5. Fortis Healthcare
6. Beijing Puhua International Hospital
7. Schoen Clinic
8. AKA Optics SAS
9. Seven Hills Hospitals
10. Wockhardt Hospitals
11. Apollo Hospitals
12. Europe Hospitals - St-Michel Site
13. Mediclinic Middle East
14. CUC Inc.
15. Albaron Podiatry Holdings LLC

The detailed segments and sub-segment of the market are explained below:

By Type:

General Podiatry

Podiatry Surgery

Sports Podiatry

Podopediatrics

By Facility:

Hospitals & Outpatient Departments

Podiatry Office/Clinics

Home Care & Telemedicine

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

Thailand

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Argentina

Rest of Latin America

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Rest of MEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

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