

# **Global Plastic Bags & Sacks Market Size Study by Material (Non-Biodegradable, Biodegradable), Product (Trash Bags, Rubble Sacks, Woven Sacks, T-Shirt Bags), Application (Retail & Consumer Applications, Institutional Services, Industrial Applications), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Plastic Bags & Sacks Market is valued at approximately USD 23.54 billion in 2023 and is poised to grow at an impressive CAGR of 5.5% during the forecast period from 2024 to 2032. Plastic bags and sacks, pivotal in modern packaging solutions, offer convenience, durability, and versatility across diverse applications. Whether used for retail shopping, industrial goods transportation, or waste management, these products remain integral to global supply chains. The market's transition towards biodegradable materials and eco-friendly innovations highlights the industry's response to environmental concerns and regulatory mandates.

The market growth is driven by a surging demand for cost-effective packaging solutions, particularly in emerging economies, coupled with technological advancements in biodegradable plastic manufacturing. The retail and consumer goods sector, buoyed by e-commerce growth, prominently contributes to the demand for various plastic bag products. However, environmental activism against plastic usage and stringent regulations on single-use plastics present significant challenges. Despite these hurdles, manufacturers are leveraging R&D to introduce sustainable alternatives and comply with evolving consumer preferences.

Regionally, the Asia Pacific dominates the market due to robust growth in retail sectors, urbanization, and industrial activities in countries like China and India. North America

and Europe exhibit steady growth, propelled by advancements in biodegradable materials and stringent environmental policies. Latin America and the Middle East & Africa, though in nascent stages, show significant potential with increasing infrastructure and retail developments.

Key players in the Plastic Bags & Sacks Market are intensively focusing on product innovation, mergers, and sustainability initiatives to enhance their competitive edge. The integration of advanced materials and recycling technologies further reinforces their market positions while addressing regulatory and environmental challenges.

Major market players included in this report are:

Novolex

Berry Global Inc.

Mondi Group

Smurfit Kappa Group

Novamont S.p.A

Poly-America, L.P.

The Clorox Company

Inteplast Group

BASF SE

BioBag International AS

Ampac Holdings LLC

WestRock Company

UFlex Limited

Sealed Air Corporation

## KP Films

The detailed segments and sub-segments of the market are explained below:

### By Material:

Non-Biodegradable

Biodegradable

### By Product:

Trash Bags

Rubble Sacks

Woven Sacks

T-Shirt Bags

### By Application:

Retail & Consumer Applications

Institutional Services

Industrial Applications

### By Region:

#### North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape, including country-level insights.

Competitive landscape analysis with information on major players.

Insights into key business strategies and recommendations for future market approaches.

Comprehensive demand-side and supply-side analysis of the market.

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