

# Global Plasterboard Market Size study, By Type (Standard, Fire-resistant, Sound-insulated, Moisture-resistant, Thermal, Specialist, Impact-resistant), By Form (Tapered-edged, Square-edged), By End-Use Sector (Residential, Non-residential), and Regional Forecasts 2022-2028

https://marketpublishers.com/r/G53D22E54722EN.html

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G53D22E54722EN

# **Abstracts**

Global Plasterboard Market is valued approximately USD 23.85 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.7% over the forecast period 2022-2028.

Plasterboards are majorly used in the construction of frames as internal wall boards like ceiling lining for preventing noise transmission. Plasterboards are available in various sizes and thicknesses are eco-friendly and also cut down the accumulated moisture in kitchens and bathrooms. The rapid urbanization, rising inclination towards dry construction techniques compared to wet construction methods, ease of installation, and replacement of plasterboard, coupled with the technological developments in extrusion and processing are the factors that are stimulating the global market demand. For instance, as per the International Bank for Reconstruction and Development (IBRD), nearly 4.2 billion inhabitants (55% of the population) are living in urban areas. Also, this trend is likely to grow and with that, the urban population is projected to get more than double and reached 7 of 10 people in urban regions worldwide. Consequentially, increasing urbanization is propelling the plasterboards demand owing to rising construction activity, thus, in turn, augments the market growth in the near future. However, a lack of awareness regarding the recyclability of plasterboard among endusers and environmental concerns and imposition of government regulations on plasterboard disposal impede the growth of the market over the forecast period of



2022-2028. Also, rising new construction activity in developing economies and increasing investment in infrastructural development projects are anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Plasterboard market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. The Asia Pacific is the leading region across the world in terms of market share owing to the rising adoption of plasterboard in end-use sectors like public, residential, and commercial segments and increasing industrialization and urbanization. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the presence of a huge consumer base, as well as investments in new building constructions and renovation activities, would create lucrative growth prospects for the Plasterboard market across the Asia-Pacific region.

Major market players included in this report are:

Armstrong World Industries Inc.

Etex Group

Saint-Gobain S.A.

Gypsum Management and Supply, Inc.

**USG** Corporation

Georgia Pacific LLC

**Boral Limited** 

Fletcher Building Limited

LafargeHolcim Ltd.

National Gypsum Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Standard

Fire-resistant

Sound-insulated



| Moisture-resistant |
|--------------------|
| Thermal            |
| Specialist         |
| Impact-resistant   |
| By Form            |
| Tapered-edged      |
| Square-edged       |
| By End-Use Sector  |
| Residential        |
| Non-residential    |
| By Region:         |
| North America      |
| U.S.               |
| Canada             |
| Europe             |
| UK                 |
| Germany            |
| France             |
| Spain              |
| Italy              |
| ROE                |
|                    |
| Asia Pacific       |
| China              |
| India              |
| Japan              |
| Australia          |
| South Korea        |
| RoAPAC             |
| Latin America      |
| Brazil             |
| Mexico             |
| Rest of the World  |

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year - 2021

Forecast period – 2022 to 2028



Target Audience of the Global Plasterboard Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



# **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
- 1.2.1. Global Plasterboard Market, by Region, 2020-2028 (USD Billion)
- 1.2.2. Global Plasterboard Market, by Type, 2020-2028 (USD Billion)
- 1.2.3. Global Plasterboard Market, by Form, 2020-2028 (USD Billion)
- 1.2.4. Global Plasterboard Market, by End-Use Sector, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### CHAPTER 2. GLOBAL PLASTERBOARD MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### CHAPTER 3. GLOBAL PLASTERBOARD MARKET DYNAMICS

- 3.1. Plasterboard Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
- 3.1.1.1. Rising preference for the dry construction techniques compared to wet construction methods
  - 3.1.1.2. Technological developments in processing and extrusion
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack awareness regarding the recyclability of plasterboard among end users
- 3.1.2.2. Environmental concern and imposition of government regulations on plasterboard disposal
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising new construction activity in developing economies
    - 3.1.3.2. Increasing investment on infrastructural development projects

## CHAPTER 4. GLOBAL PLASTERBOARD MARKET INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

# CHAPTER 6. GLOBAL PLASTERBOARD MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Plasterboard Market by Type, Performance Potential Analysis
- 6.3. Global Plasterboard Market Estimates & Forecasts by Type 2018-2028 (USD Billion)
- 6.4. Plasterboard Market, Sub Segment Analysis
  - 6.4.1. Standard
  - 6.4.2. Fire-resistant
  - 6.4.3. Sound-insulated
  - 6.4.4. Moisture-resistant
  - 6.4.5. Thermal
  - 6.4.6. Specialist
  - 6.4.7. Impact-resistant

#### CHAPTER 7. GLOBAL PLASTERBOARD MARKET, BY FORM



- 7.1. Market Snapshot
- 7.2. Global Plasterboard Market by Form, Performance Potential Analysis
- 7.3. Global Plasterboard Market Estimates & Forecasts by Form 2018-2028 (USD Billion)
- 7.4. Plasterboard Market, Sub Segment Analysis
  - 7.4.1. Tapered-edged
  - 7.4.2. Square-edged

# CHAPTER 8. GLOBAL PLASTERBOARD MARKET, BY END-USE SECTOR

- 8.1. Market Snapshot
- 8.2. Global Plasterboard Market by End-Use Sector, Performance Potential Analysis
- 8.3. Global Plasterboard Market Estimates & Forecasts by End-Use Sector 2018-2028 (USD Billion)
- 8.4. Plasterboard Market, Sub Segment Analysis
  - 8.4.1. Residential
  - 8.4.2. Non-residential

# CHAPTER 9. GLOBAL PLASTERBOARD MARKET, REGIONAL ANALYSIS

- 9.1. Plasterboard Market, Regional Market Snapshot
- 9.2. North America Plasterboard Market
  - 9.2.1. U.S. Plasterboard Market
  - 9.2.1.1. Type estimates & forecasts, 2018-2028
  - 9.2.1.2. Form estimates & forecasts, 2018-2028
  - 9.2.1.3. End-Use Sector estimates & forecasts, 2018-2028
  - 9.2.2. Canada Plasterboard Market
- 9.3. Europe Plasterboard Market Snapshot
  - 9.3.1. U.K. Plasterboard Market
  - 9.3.2. Germany Plasterboard Market
  - 9.3.3. France Plasterboard Market
  - 9.3.4. Spain Plasterboard Market
  - 9.3.5. Italy Plasterboard Market
  - 9.3.6. Rest of Europe Plasterboard Market
- 9.4. Asia-Pacific Plasterboard Market Snapshot
  - 9.4.1. China Plasterboard Market
  - 9.4.2. India Plasterboard Market
  - 9.4.3. Japan Plasterboard Market



- 9.4.4. Australia Plasterboard Market
- 9.4.5. South Korea Plasterboard Market
- 9.4.6. Rest of Asia Pacific Plasterboard Market
- 9.5. Latin America Plasterboard Market Snapshot
  - 9.5.1. Brazil Plasterboard Market
  - 9.5.2. Mexico Plasterboard Market
- 9.6. Rest of The World Plasterboard Market

#### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Armstrong World Industries Inc.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Etex Group
  - 10.2.3. Saint-Gobain S.A.
  - 10.2.4. Gypsum Management and Supply, Inc.
  - 10.2.5. USG Corporation
  - 10.2.6. Georgia Pacific LLC
  - 10.2.7. Boral Limited
  - 10.2.8. Fletcher Building Limited
  - 10.2.9. LafargeHolcim Ltd.
  - 10.2.10. National Gypsum Company

#### **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



# **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Plasterboard Market, report scope
- TABLE 2. Global Plasterboard Market estimates & forecasts by Region 2018-2028 (USD Billion)
- TABLE 3. Global Plasterboard Market estimates & forecasts by Type 2018-2028 (USD Billion)
- TABLE 4. Global Plasterboard Market estimates & forecasts by Form 2018-2028 (USD Billion)
- TABLE 5. Global Plasterboard Market estimates & forecasts by End-Use Sector 2018-2028 (USD Billion)
- TABLE 6. Global Plasterboard Market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 7. Global Plasterboard Market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 8. Global Plasterboard Market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 9. Global Plasterboard Market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 10. Global Plasterboard Market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 11. Global Plasterboard Market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 12. Global Plasterboard Market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 13. Global Plasterboard Market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 14. Global Plasterboard Market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 15. Global Plasterboard Market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 16. U.S. Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 17. U.S. Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 18. U.S. Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 19. Canada Plasterboard Market estimates & forecasts, 2018-2028 (USD



## Billion)

- TABLE 20. Canada Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 21. Canada Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 22. UK Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 23. UK Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 24. UK Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 25. Germany Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 26. Germany Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 27. Germany Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 28. RoE Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 29. RoE Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 30. RoE Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 31. China Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 32. China Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 33. China Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 34. India Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 35. India Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 36. India Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 37. Japan Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 38. Japan Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 39. Japan Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 40. RoAPAC Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 41. RoAPAC Plasterboard Market estimates & forecasts by segment 2018-2028



(USD Billion)

TABLE 42. RoAPAC Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 43. Brazil Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 44. Brazil Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 45. Brazil Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 46. Mexico Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 47. Mexico Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 48. Mexico Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 49. RoLA Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 50. RoLA Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 51. RoLA Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 52. Row Plasterboard Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 53. Row Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 54. Row Plasterboard Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Plasterboard Market

TABLE 56. List of primary sources, used in the study of global Plasterboard Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Plasterboard Market, research methodology
- FIG 2. Global Plasterboard Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Plasterboard Market, key trends 2021
- FIG 5. Global Plasterboard Market, growth prospects 2022-2028
- FIG 6. Global Plasterboard Market, porters 5 force model
- FIG 7. Global Plasterboard Market, pest analysis
- FIG 8. Global Plasterboard Market, value chain analysis
- FIG 9. Global Plasterboard Market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global Plasterboard Market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global Plasterboard Market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global Plasterboard Market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global Plasterboard Market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global Plasterboard Market, regional snapshot 2018 & 2028
- FIG 15. North America Plasterboard Market 2018 & 2028 (USD Billion)
- FIG 16. Europe Plasterboard Market 2018 & 2028 (USD Billion)
- FIG 17. Asia pacific Market 2018 & 2028 (USD Billion)
- FIG 18. Latin America Plasterboard Market 2018 & 2028 (USD Billion)
- FIG 19. Global Plasterboard Market, company Market share analysis (2021)



## I would like to order

Product name: Global Plasterboard Market Size study, By Type (Standard, Fire-resistant, Sound-

insulated, Moisture-resistant, Thermal, Specialist, Impact-resistant), By Form (Tapered-edged, Square-edged), By End-Use Sector (Residential, Non-residential), and Regional

Forecasts 2022-2028

Product link: https://marketpublishers.com/r/G53D22E54722EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G53D22E54722EN.html">https://marketpublishers.com/r/G53D22E54722EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name:    |                           |
|---------------|---------------------------|
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$