

Global Pizza Oven Market Size study & Forecast, by Fuel Used (Wood Fired Pizza Ovens, Gas Pizza Ovens, Electric Pizza Ovens), by End Use (Residential, Commercial), by Type (Brick Ovens, Pizza Deck Ovens, Conveyor Pizza Ovens, Pizza Convection Ovens), by Distribution Channel (Wholesalers/Distributors, Specialty Stores, Online Retailers, Others) and Regional Analysis, 2023-2030

https://marketpublishers.com/r/GD1CC5FD4FF6EN.html

Date: October 2023 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: GD1CC5FD4FF6EN

## **Abstracts**

Global Pizza Oven Market is valued approximately USD 1.75 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.30% over the forecast period 2023-2030. the demand for pizza ovens has significantly increased in recent years. Pizza is steadily gaining popularity around the world, and the fast-casual dining industry is growing alongside it by providing a selection of pizzas with unique toppings. The market for pizza ovens is predicted to grow due to increased consumer demand, which is making pizza a popular food item in almost every food-serving establishment. As pizza becomes more popular, so does the number of businesses looking for appliances and the need for pizza ovens. Additionally, the variety of pizzas available to satisfy people's palates around the world has significantly expanded the size of the global pizza market. Moreover, online sales and e-commerce and increasing demand for commercial pizza ovens is creating lucrative growth opportunity for the market over the forecast period 2023-2030.

According to Statista, Domino's Pizza, a leading provider of pizza around the world, had 19,880 stores open as of 2022. Over the prior year, this figure climbed by 1,032 units. Since 2006, the number of Domino's Pizza locations has grown annually. Along with



this, Zomato has created research on the food ordering habits of Indians in 2020. Pizza was among the most often ordered dishes on the food delivery service, according to the survey. Over 17 lakh pizza orders were made up till November 2020. Furthermore, according to Statista, In 2022, the sales of pizza shops in the United States were estimated to be around 46.98 billion dollars, up from 45.59 billion the year before. In comparison to independently owned restaurants, which generated 19.77 billion US dollars in sales, chains made up about 27.21 US billion of the total. However, the high cost of Pizza Oven stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Pizza Oven Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. The North American market is dominating region for pizza ovens market, in 2022, driven by a strong pizza culture and a thriving foodservice industry. The United States, in particular, is a significant market with a high demand for both commercial and residential pizza ovens. Wood-fired ovens and high-end gas or electric ovens are popular choices among consumers. The trend of outdoor cooking and backyard entertaining has contributed to the popularity of outdoor pizza ovens. The Asia Pacific region is experiencing significant growth in the pizza oven market, driven by changing consumer preferences and increasing urbanization. Countries like China, India, Japan, and Australia have witnessed a surge in pizza consumption and a rising demand for pizza ovens. Gas and electric pizza ovens are more common in this region, catering to the needs of commercial establishments. There is also an increasing interest in home pizza-making, leading to a growing market for residential pizza ovens.

Major market player included in this report are:

Morello Forni Italia S.r.l.

Peppino

Woodstone Corporation

Earthstone Wood-fire ovens

Marra Forni

Californo wood fired ovens



Wachtel GmbH

Cuppone s.r.l.

Ooni Canada, Inc.

Mugnaini

Recent Developments in the Market:

In March 2023, Ooni Volt 12 Indoor & Outdoor Electric Pizza Oven and the Karu 12G Multi-Fuel Pizza Oven are two new products being introduced by Ooni Pizza Ovens, the pioneer and market leader in the home pizza oven space.

Global Pizza Oven Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Fuel Used, End Use, Type, Distribution Channel, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries



involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Fuel Used offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Fuel Used:

Wood Fired Pizza Ovens

Gas Pizza Ovens

Electric Pizza Ovens

By End Use:

Residential

Commercial

By Type:

**Brick Ovens** 

Pizza Deck Ovens

Conveyor Pizza Ovens

Pizza Convection Ovens

By Distribution Channel:

Wholesalers/Distributors

Specialty Stores

**Online Retailers** 

Global Pizza Oven Market Size study & Forecast, by Fuel Used (Wood Fired Pizza Ovens, Gas Pizza Ovens, Electri...



Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Global Pizza Oven Market Size study & Forecast, by Fuel Used (Wood Fired Pizza Ovens, Gas Pizza Ovens, Electri...



Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa



### Contents

#### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Pizza Oven Market, by Region, 2020-2030 (USD Billion)
- 1.2.2. Pizza Oven Market, by Fuel Used, 2020-2030 (USD Billion)
- 1.2.3. Pizza Oven Market, by End Use, 2020-2030 (USD Billion)
- 1.2.4. Pizza Oven Market, by Type, 2020-2030 (USD Billion)
- 1.2.5. Pizza Oven Market, by Distribution Channel, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### CHAPTER 2. GLOBAL PIZZA OVEN MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### **CHAPTER 3. GLOBAL PIZZA OVEN MARKET DYNAMICS**

- 3.1. Pizza Oven Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Increasing demand for artisanal and gourmet pizzas
  - 3.1.1.2. Growing popularity of outdoor entertaining
  - 3.1.1.3. Increasing home cooking and DIY trends
  - 3.1.1.4. Rising number of pizza stores
  - 3.1.2. Market Challenges
  - 3.1.2.1. High Cost of Pizza Oven
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Online sales and e-commerce
    - 3.1.3.2. Increasing demand for commercial pizza ovens

#### CHAPTER 4. GLOBAL PIZZA OVEN MARKET INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

#### CHAPTER 5. GLOBAL PIZZA OVEN MARKET, BY FUEL USED

- 5.1. Market Snapshot
- 5.2. Global Pizza Oven Market by Fuel Used, Performance Potential Analysis

5.3. Global Pizza Oven Market Estimates & Forecasts by Fuel Used 2020-2030 (USD Billion)

- 5.4. Pizza Oven Market, Sub Segment Analysis
- 5.4.1. Wood Fired Pizza Ovens
- 5.4.2. Gas Pizza Ovens
- 5.4.3. Electric Pizza Ovens

#### CHAPTER 6. GLOBAL PIZZA OVEN MARKET, BY END USE

- 6.1. Market Snapshot
- 6.2. Global Pizza Oven Market by End Use, Performance Potential Analysis

6.3. Global Pizza Oven Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)

Global Pizza Oven Market Size study & Forecast, by Fuel Used (Wood Fired Pizza Ovens, Gas Pizza Ovens, Electri...



# 6.4. Pizza Oven Market, Sub Segment Analysis6.4.1. Residential

6.4.2. Commercial

#### CHAPTER 7. GLOBAL PIZZA OVEN MARKET, BY TYPE

- 7.1. Market Snapshot
- 7.2. Global Pizza Oven Market by Type, Performance Potential Analysis
- 7.3. Global Pizza Oven Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 7.4. Pizza Oven Market, Sub Segment Analysis
- 7.4.1. Brick Ovens
- 7.4.2. Pizza Deck Ovens
- 7.4.3. Conveyor Pizza Ovens
- 7.4.4. Pizza Convection Ovens

#### CHAPTER 8. GLOBAL PIZZA OVEN MARKET, BY DISTRIBUTION CHANNEL

- 8.1. Market Snapshot
- 8.2. Global Pizza Oven Market by Distribution Channel, Performance Potential Analysis
- 8.3. Global Pizza Oven Market Estimates & Forecasts by Distribution Channel
- 2020-2030 (USD Billion)

8.4. Pizza Oven Market, Sub Segment Analysis

- 8.4.1. Wholesalers/Distributors
- 8.4.2. Specialty Stores
- 8.4.3. Online Retailers
- 8.4.4. Others

#### CHAPTER 9. GLOBAL PIZZA OVEN MARKET, REGIONAL ANALYSIS

- 9.1. Top Leading Countries
- 9.2. Top Emerging Countries
- 9.3. Pizza Oven Market, Regional Market Snapshot
- 9.4. North America Pizza Oven Market
  - 9.4.1. U.S. Pizza Oven Market
    - 9.4.1.1. Fuel Used breakdown estimates & forecasts, 2020-2030
    - 9.4.1.2. End Use breakdown estimates & forecasts, 2020-2030
    - 9.4.1.3. Type breakdown estimates & forecasts, 2020-2030
    - 9.4.1.4. Distribution Channel breakdown estimates & forecasts, 2020-2030



- 9.4.2. Canada Pizza Oven Market
- 9.5. Europe Pizza Oven Market Snapshot
- 9.5.1. U.K. Pizza Oven Market
- 9.5.2. Germany Pizza Oven Market
- 9.5.3. France Pizza Oven Market
- 9.5.4. Spain Pizza Oven Market
- 9.5.5. Italy Pizza Oven Market
- 9.5.6. Rest of Europe Pizza Oven Market
- 9.6. Asia-Pacific Pizza Oven Market Snapshot
  - 9.6.1. China Pizza Oven Market
  - 9.6.2. India Pizza Oven Market
  - 9.6.3. Japan Pizza Oven Market
  - 9.6.4. Australia Pizza Oven Market
  - 9.6.5. South Korea Pizza Oven Market
  - 9.6.6. Rest of Asia Pacific Pizza Oven Market
- 9.7. Latin America Pizza Oven Market Snapshot
  - 9.7.1. Brazil Pizza Oven Market
  - 9.7.2. Mexico Pizza Oven Market
- 9.8. Middle East & Africa Pizza Oven Market
- 9.8.1. Saudi Arabia Pizza Oven Market
- 9.8.2. South Africa Pizza Oven Market
- 9.8.3. Rest of Middle East & Africa Pizza Oven Market

#### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Morello Forni Italia S.r.l.
  - 10.3.1.1. Key Information
  - 10.3.1.2. Overview
  - 10.3.1.3. Financial (Subject to Data Availability)
  - 10.3.1.4. Product Summary
  - 10.3.1.5. Recent Developments
  - 10.3.2. Peppino
  - 10.3.3. Woodstone Corporation



- 10.3.4. Earthstone Wood-fire ovens
- 10.3.5. Marra Forni
- 10.3.6. Californo wood fired ovens
- 10.3.7. Wachtel GmbH
- 10.3.8. Cuppone s.r.l.
- 10.3.9. Ooni Canada, Inc.
- 10.3.10. Mugnaini

#### CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
- 11.1.1. Data Mining
- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption
- List of Tables
- TABLE 1. Global Pizza Oven Market, report scope
- TABLE 2. Global Pizza Oven Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Pizza Oven Market estimates & forecasts by Fuel Used 2020-2030 (USD Billion)
- TABLE 4. Global Pizza Oven Market estimates & forecasts by End Use 2020-2030 (USD Billion)
- TABLE 5. Global Pizza Oven Market estimates & forecasts by Type 2020-2030 (USD Billion)
- TABLE 6. Global Pizza Oven Market estimates & forecasts by Distribution Channel 2020-2030 (USD Billion)
- TABLE 7. Global Pizza Oven Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Pizza Oven Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Pizza Oven Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Pizza Oven Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Pizza Oven Market by segment, estimates & forecasts, 2020-2030



(USD Billion)

TABLE 12. Global Pizza Oven Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Pizza Oven Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Pizza Oven Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Pizza Oven Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Pizza Oven Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 21. Canada Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)TABLE 33. Italy Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD



Billion)

TABLE 34. Italy Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 39. RoE Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 42. China Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 45. India Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 48. Japan Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Pizza Oven Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 52. South Korea Pizza Oven Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 53. Australia Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 54. Australia Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)



TABLE 56. RoAPAC Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 60. Brazil Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Pizza Oven Market estimates & forecasts by segment 2020-2030(USD Billion)

TABLE 64. Mexico Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 66. RoLA Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Pizza Oven Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Pizza Oven Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 70. RoMEA Pizza Oven Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Pizza Oven Market

TABLE 72. List of primary sources, used in the study of global Pizza Oven Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List of figures

FIG 1. Global Pizza Oven Market, research methodology

FIG 2. Global Pizza Oven Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Pizza Oven Market, key trends 2022

FIG 5. Global Pizza Oven Market, growth prospects 2023-2030



FIG 6. Global Pizza Oven Market, porters 5 force model

- FIG 7. Global Pizza Oven Market, pest analysis
- FIG 8. Global Pizza Oven Market, value chain analysis
- FIG 9. Global Pizza Oven Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Pizza Oven Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Pizza Oven Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Pizza Oven Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Pizza Oven Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Pizza Oven Market, regional snapshot 2020 & 2030
- FIG 15. North America Pizza Oven Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Pizza Oven Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Pizza Oven Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Pizza Oven Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Pizza Oven Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable



#### I would like to order

Product name: Global Pizza Oven Market Size study & Forecast, by Fuel Used (Wood Fired Pizza Ovens, Gas Pizza Ovens, Electric Pizza Ovens), by End Use (Residential, Commercial), by Type (Brick Ovens, Pizza Deck Ovens, Conveyor Pizza Ovens, Pizza Convection Ovens), by Distribution Channel (Wholesalers/Distributors, Specialty Stores, Online Retailers, Others) and Regional Analysis, 2023-2030

Product link: https://marketpublishers.com/r/GD1CC5FD4FF6EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GD1CC5FD4FF6EN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970