

# **Global Pipeline Transportation Market Size study, by Solution (Automation and Control, Integrity and Tracking Solutions, Network Communication Solutions, Others) By Service (consulting Service, Managed Service, Maintenance and Support Service) By Type (Oil and Gas, Coal, Chemical, Water, Others) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Pipeline Transportation Market is valued approximately USD 11.8 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 10% over the forecast period 2019-2026. Pipeline transportation is the mode of long-distance transport of gas (natural gas) or liquid (crude oil, water, gasoline) through a system of pipes. Pipelines can be used to carry natural gas to homes, jet fuel to airports and crude oil to refineries. Due to the volatile flammable nature of oil and natural gas, transportation has to be carried out as safely as possible. In this regard, pipelines transportation greatly minimizes the risk of explosion during transportation. Apart from this, pipelines can transport large amount of oil and gas more efficiently as compared to conventional shipments such as truck, rail or ships. Thus, surging demand for oil worldwide is one of the key driving forces of the market growth. According to the International Energy Agency, the global oil demand in the third quarter of 2019 grew by 1.1 million barrels a day representing more than double the 435,000 barrels a day in 2018. Moreover, as per the United States Energy Information Administration, the global demand for petroleum and other liquids is expected to grow from 98.11 million barrels per day in 2017 to 102.58 million barrels per day by 2020. This growth in the petroleum and oil demand worldwide is anticipated to increase the adoption of pipeline transportation. Further, increasing need for secure and reliable connectivity for transportation of liquid or gaseous products over long distance is further contributing towards market growth.

Apart from this, increasing demand for oilfield communication is expected to create significant growth opportunity in the market over the forecast period. However, stringent regulatory norms impede the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Pipeline Transportation market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to increase in the demand for oil and natural gas coupled with Increasing investments in pipeline infrastructure. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as emerging economic growth and rising oil infrastructure would create lucrative growth prospects for the Pipeline Transportation market across Asia-Pacific region.

Major market player included in this report are:

ABB  
Alcatel-Lucent  
Alstom  
Emerson Electric Co.  
ESRI  
FMC Technologies  
Rockwell Automation, Inc.  
Schneider Electric  
Siemens  
Trimble Navigation Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Solution:

Security Solutions  
Automation and Control  
Integrity and Tracking Solutions

Network Communication Solutions

Others

By Service:

consulting Service

Managed Service

Maintenance and Support Service

By Type:

Oil and Gas

Coal

Chemical

Water

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Pipeline Transportation Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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