

# Global Pipe Rehabilitation Equipment Market Size study, by Type (Pipe Bursting Equipment, Cured-in-Place-Pipe (CIPP) Lining Equipment, Others) by Pipe Diameter (Small, Medium, Large), by Application (Water and Wastewater, Oil and Gas, Industrial, Others) and Regional Forecasts 2022-2032

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## Abstracts

Global Pipe Rehabilitation Equipment Market is valued approximately USD 2420 Million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.40% over the forecast period 2024-2032. Pipe rehabilitation equipment refers to a range of specialized tools, machinery, and technologies used in the repair, renovation, and maintenance of underground pipes and sewer systems. This equipment are designed to address various issues such as cracks, leaks, corrosion, blockages, and structural damage in pipes, without the need for extensive excavation or replacement. Pipe rehabilitation equipment includes robotic cameras for inspecting pipe interiors, hydro-jetting machines for cleaning, trenchless pipelining systems for structural rehabilitation, and cured-in-place pipe (CIPP) systems for relining damaged pipes. These advanced technologies enable efficient and cost-effective rehabilitation of pipelines, minimizing disruption to surrounding infrastructure and reducing environmental impact. Pipe rehabilitation equipment plays a crucial role in ensuring the integrity and longevity of underground pipe networks, supporting the sustainable management of water and wastewater systems in urban and industrial environments in the Global Pipe Rehabilitation Equipment Market .

The Global Pipe Rehabilitation sector has seen remarkable growth owing to increased infrastructure enhancement initiatives. With the expansion of towns and communities, there's a greater need for upgrades and repairs to underground utility networks.

Traditional methods involving the replacement of entire pipe sections were time-consuming and costly. However, the industry now offers a practical and cost-effective alternative that minimizes disruptions to nearby residents. As underground infrastructure continues to age, the demand for pipe rehabilitation is poised to rise even further in the coming years. Moreover, Global Pipe Rehabilitation Market is being driven by factors such as increase in infrastructure investment and rising water conservation efforts. However, high upfront costs associated with pipe rehabilitation technologies and limited awareness and education, on the other hand, will stifle market growth between 2024 and 2032.

The key regions considered for the Global Pipe Rehabilitation Equipment Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Asia Pacific was the largest regional market in terms of revenue. The region is experiencing rapid urbanization and industrialization, which increases the demand for efficient and reliable water and wastewater management systems. Countries such as China and India are investing heavily in upgrading their aging infrastructure to meet the needs of their growing populations and to comply with stricter environmental regulations. Additionally, government initiatives and significant funding for infrastructure projects in these countries have created a conducive environment for the growth of the pipe rehabilitation equipment market. The presence of a large number of manufacturing industries, combined with the growing awareness of the importance of sustainable infrastructure, further fuels the demand for advanced pipe rehabilitation technologies in the Asia-Pacific region. The market in North America, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market players included in this report are:

Pow-R Mole Trenchless Solutions  
HammerHead Trenchless Equipment  
Trelleborg Seals & Profiles  
Aegion Corporation  
Dancutter A/S  
NordiTube Technologies AB  
Picote Group  
Waterline Renewal Technologies, Inc.  
Vortex Companies LLC  
Relining Group

The detailed segments and sub-segments of the market are explained below:

**By Type**

Pipe Bursting Equipment

Cured-in-Place-Pipe (CIPP) Lining Equipment

Others

**By Pipe Diameter**

Small

Medium

Large

**By Application:**

Water and Wastewater

Oil and Gas

Industrial

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East &amp; Africa

Saudi Arabia

South Africa

## RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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