

# **Global pipe insulation market Size study, by Product (Cellular glass, Polyurethane & Polyisocyanurate Foam, Fiberglass, Elastomeric Foam, Others), by Application (Industrial, Building & Construction, District Energy System), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global pipe insulation market is valued at approximately USD 7.9 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.4 % over the forecast period 2021-2027. Pipe insulation is a material or mixture of materials that protects pipes and decreases heat loss or gain from surfaces working at temperatures above or below the ambient temperature. The need for pipe insulation is driven by rising oil production in countries such as the United States, Saudi Arabia, Iran, and Russia. In addition, the requirement to insulate pipelines is driving demand for pipe insulation. Increased adoption of district heating systems is likely to boost market expansion in the United States, owing to rising power rates, increased environmental awareness, and technological advancements. In addition, over the projected period, increased investment in the expansion of gas liquefaction terminals is predicted to drive product demand. High market competitiveness has emerged from the presence of a large number of manufacturers and service providers, as well as the easy availability of raw materials and simple installation techniques. The cost of pipe insulation varies depending on the manufacturing process and the raw materials utilized. As there are so many competitors in the market, the industry is highly fragmented. Customers want eco-friendly and diverse product portfolios; thus market participants are putting a lot of effort into that. The companies also highlight the use of raw materials to ensure a consistent supply, as well as the overall cost-effectiveness of the pipe insulation system. For instance, in 2018, Huntsman announced that a new Polyurethanes Systems House will

be built in Dubai. Pipe insulation products are made from polyurethanes. This development is expected to help the corporation improve its Middle Eastern market position. Similarly, in October 2018, Kaimann GmbH International, one of Europe's major makers of elastomeric insulating products, was acquired entirely by Saint-Gobain. However, volatile raw material prices may impede the market growth over the forecast years.

The regional analysis of the Global pipe insulation market is segmented for the key regions such as North America, Europe, Asia Pacific, Latin America, and Rest of the World (ROW). North America is the dominating region across the world in terms of market share due to rising demand from the oil and gas sector in the region. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to growing investments in the chemical processing industry. Major market player included in this report are:

Armacell  
Lydall, Inc.  
Kingspan Group  
Owens Corning  
Huntsman International LLC  
Saint-Gobain Group  
Rockwool Insulation A/S  
Johns Manville  
Knauf Insulation  
BASF SE

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product :  
Cellular glass  
Polyurethane & Polyisocyanurate Foam

Fiberglass

Elastomeric Foam

Others

By Application:

Industrial

Building & Construction

District Energy System

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018,2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global pipe insulation market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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