

Global Physiotherapy Equipment Market Size study, by Application (Neurology, Musculoskeletal, Cardiovascular & Pulmonary, Pediatric), by Type (Hydrotherapy, Cryotherapy, Ultrasound, Electric Stimulation, Others), by Demographics (Non-Geriatric Population, Geriatric Population), by End-use (Hospitals & Clinics, Rehabilitation Centers, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GD57B30BCA9FEN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GD57B30BCA9FEN

Abstracts

The global physiotherapy equipment market is witnessing robust growth, driven by escalating demand across diverse healthcare applications. Valued at USD 20.9 billion in 2023, the market is poised to grow at an impressive CAGR of 7.2% during the forecast period, reaching USD 39.08 billion by 2032. This growth trajectory is fueled by increasing incidences of lifestyle-related conditions, including obesity, arthritis, and cardiovascular diseases, coupled with advancements in physiotherapeutic technologies such as AI-enabled solutions, wearable devices, and robotics.

Physiotherapy equipment plays a crucial role in modern healthcare, addressing a variety of conditions from musculoskeletal disorders to neurological impairments. Rising road accidents and workplace injuries, along with the growing adoption of physiotherapy for rehabilitation, are significantly contributing to the market's expansion. Furthermore, innovations such as portable devices, real-time motion tracking, and non-invasive treatment modalities are revolutionizing patient care.

The prevalence of musculoskeletal disorders continues to dominate the application segment, reflecting a surge in conditions like back pain, arthritis, and fractures.

Meanwhile, the neurology rehabilitation segment is experiencing rapid adoption due to increasing cases of stroke, Parkinson's disease, and other neurological impairments. The aging global population further underscores the importance of physiotherapy in managing age-related disorders.

The geographical analysis reveals North America as the largest market contributor, driven by advanced healthcare infrastructure, an aging population, and a high prevalence of chronic diseases. However, the Asia Pacific region is anticipated to witness the fastest growth, attributed to improving healthcare access, increasing awareness of physiotherapy benefits, and government initiatives supporting healthcare modernization.

Prominent market players are leveraging strategic initiatives such as mergers, acquisitions, and technological collaborations to strengthen their market position. For instance, advancements in therapeutic ultrasound and hydrotherapy systems demonstrate the sector's focus on enhancing treatment efficacy and patient outcomes.

The physiotherapy equipment market is at the forefront of healthcare innovation, with solutions tailored to meet diverse patient needs globally. As the demand for efficient, non-invasive, and patient-centric treatments grows, the market offers significant opportunities for stakeholders across the value chain.

Major market players included in this report are:

1. BTL
2. EMS Physio Ltd.
3. Dynatronics Corporation
4. Zimmer MedizinSysteme GmbH
5. ITO Co., Ltd.
6. Enraf-Nonius B.V.
7. RICHMAR
8. Performance Health

9. Storz Medical AG
10. Whitehall Manufacturing
11. Patterson Medical
12. DJO, LLC
13. Isokinetic Medical Group
14. Zynex, Inc.
15. Siemens Healthineers

The detailed segments and sub-segments of the market are explained below:

By Application:

Neurology

Stroke

Spinal Cord Injuries

Parkinson's Disease

Multiple Sclerosis

Cerebral Palsy

Others

Musculoskeletal

Pediatric

Cardiovascular & Pulmonary

Others

By Type:

Hydrotherapy

Cryotherapy

Continuous Passive Motion (CPM)

Ultrasound

Electric Stimulation

Heat Therapy

Therapeutic Exercise

Others

By Demographics:

Non-Geriatric Population

Geriatric Population

By End-Use:

Hospitals & Clinics

Rehabilitation Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Mexico

Argentina

Middle East & Africa (MEA)

South Africa

Saudi Arabia

UAE

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Demand-side and supply-side analysis of the market.

Contents

CHAPTER 1. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET EXECUTIVE SUMMARY

- 1.1. Global Physiotherapy Equipment Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Application
 - 1.3.2. By Type
 - 1.3.3. By Demographics
 - 1.3.4. By End-Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendations

CHAPTER 2. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Infrastructure Availability
 - 2.3.3.2. Market Competition
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Rising Prevalence of Chronic and Lifestyle-Related Diseases
 - 3.1.2. Technological Advancements in Physiotherapy Equipment

- 3.1.3. Increasing Awareness and Accessibility in Developing Markets
- 3.2. Market Challenges
 - 3.2.1. High Costs Associated with Advanced Equipment
 - 3.2.2. Limited Skilled Professionals in Emerging Markets
- 3.3. Market Opportunities
 - 3.3.1. Adoption of AI and Robotics in Physiotherapy Devices
 - 3.3.2. Expanding Healthcare Infrastructure Globally
 - 3.3.3. Increasing Investment in R&D for Advanced Therapies

CHAPTER 4. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Competitive Landscape Analysis
- 4.4. Investment Analysis

CHAPTER 5. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY APPLICATION (2022-2032)

- 5.1. Segment Dashboard
- 5.2. Neurology
 - 5.2.1. Stroke
 - 5.2.2. Spinal Cord Injuries
 - 5.2.3. Parkinson's Disease
 - 5.2.4. Multiple Sclerosis
 - 5.2.5. Cerebral Palsy
- 5.3. Musculoskeletal

- 5.3.1. Arthritis
- 5.3.2. Back Pain
- 5.3.3. Fractures and Dislocations
- 5.4. Pediatric
- 5.5. Cardiovascular & Pulmonary
 - 5.5.1. Pulmonary Rehabilitation
 - 5.5.2. Post-Coronary Surgery Therapy
- 5.6. Others

CHAPTER 6. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY TYPE (2022-2032)

- 6.1. Segment Dashboard
- 6.2. Hydrotherapy
- 6.3. Cryotherapy
- 6.4. Continuous Passive Motion (CPM)
- 6.5. Ultrasound
- 6.6. Electric Stimulation
- 6.7. Heat Therapy
- 6.8. Therapeutic Exercise
- 6.9. Wearable Physiotherapy Equipment
- 6.10. Others

CHAPTER 7. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY DEMOGRAPHICS (2022-2032)

- 7.1. Non-Geriatric Population
- 7.2. Geriatric Population

CHAPTER 8. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY END-USE (2022-2032)

- 8.1. Hospitals & Clinics
- 8.2. Rehabilitation Centers
- 8.3. Homecare Settings
- 8.4. Others

CHAPTER 9. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY REGION (2022-2032)

9.1. North America Physiotherapy Equipment Market

9.1.1. U.S.

9.1.2. Canada

9.2. Europe Physiotherapy Equipment Market

9.2.1. UK

9.2.2. Germany

9.2.3. France

9.2.4. Italy

9.2.5. Spain

9.2.6. Rest of Europe

9.3. Asia Pacific Physiotherapy Equipment Market

9.3.1. Japan

9.3.2. China

9.3.3. India

9.3.4. Australia

9.3.5. South Korea

9.3.6. Rest of Asia Pacific

9.4. Latin America Physiotherapy Equipment Market

9.4.1. Brazil

9.4.2. Mexico

9.4.3. Argentina

9.4.4. Rest of Latin America

9.5. Middle East & Africa Physiotherapy Equipment Market

9.5.1. South Africa

9.5.2. Saudi Arabia

9.5.3. UAE

9.5.4. Rest of MEA

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. BTL

10.1.2. Zimmer MedizinSysteme GmbH

10.1.3. Performance Health

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Dynatronics Corporation

10.3.2. Enraf-Nonius B.V.

- 10.3.3. EMS Physio Ltd.
- 10.3.4. RICHMAR
- 10.3.5. Storz Medical AG

CHAPTER 11. RESEARCH PROCESS

- 11.1. Data Mining
- 11.2. Market Estimation
- 11.3. Validation
- 11.4. Publishing

12. LIST OF TABLES

1. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE ESTIMATES & FORECAST BY REGION (2022-2032) (USD MILLION/BILLION)

2. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET ESTIMATES & FORECAST BY APPLICATION (2022-2032) (USD MILLION/BILLION)

3. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET ESTIMATES & FORECAST BY TYPE (2022-2032) (USD MILLION/BILLION)

4. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET ESTIMATES & FORECAST BY DEMOGRAPHICS (2022-2032) (USD MILLION/BILLION)

5. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET ESTIMATES & FORECAST BY END-USE (2022-2032) (USD MILLION/BILLION)

6. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SHARE, BY NEUROLOGY SUB-SEGMENTS (2022-2032)

7. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SHARE, BY MUSCULOSKELETAL SUB-SEGMENTS (2022-2032)

8. REGIONAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE COMPARISON BY APPLICATION (2022 & 2032)

9. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SIZE BY HYDROTHERAPY & CRYOTHERAPY (2022-2032) (USD MILLION/BILLION)

10. NORTH AMERICA PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY TYPE (2022-2032) (USD MILLION/BILLION)

11. EUROPE PHYSIOTHERAPY EQUIPMENT MARKET SIZE & FORECAST BY APPLICATION (2022-2032) (USD MILLION/BILLION)

12. ASIA PACIFIC PHYSIOTHERAPY EQUIPMENT MARKET SIZE BY DEMOGRAPHICS (2022-2032) (USD MILLION/BILLION)

13. LATIN AMERICA PHYSIOTHERAPY EQUIPMENT MARKET SIZE BY END-USE (2022-2032) (USD MILLION/BILLION)

14. MIDDLE EAST & AFRICA PHYSIOTHERAPY EQUIPMENT MARKET SIZE BY TYPE (2022-2032) (USD MILLION/BILLION)

15. COMPETITIVE LANDSCAPE OF KEY COMPANIES IN THE GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET (2023)

16. TOP MERGERS AND ACQUISITIONS IN PHYSIOTHERAPY EQUIPMENT MARKET (2022-2023)

17. INNOVATIVE PRODUCT LAUNCHES BY LEADING PLAYERS (2022-2023)

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

12. LIST OF FIGURES

1. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET RESEARCH METHODOLOGY

2. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET ESTIMATION TECHNIQUES

3. PHYSIOTHERAPY EQUIPMENT MARKET REVENUE BREAKDOWN BY REGION (2022 & 2032)

4. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET, KEY TRENDS ANALYSIS (2022-2032)

**5. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET SHARE BY APPLICATION
(2022 & 2032)**

**6. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET GROWTH OPPORTUNITIES
BY TYPE (2022-2032)**

7. NEUROLOGY APPLICATION SEGMENT REVENUE FORECAST (2022-2032)

**8. MUSCULOSKELETAL APPLICATION SEGMENT REVENUE FORECAST
(2022-2032)**

**9. DEMOGRAPHIC SEGMENTATION OF PHYSIOTHERAPY EQUIPMENT MARKET
(2022 & 2032)**

**10. NORTH AMERICA PHYSIOTHERAPY EQUIPMENT MARKET, REGIONAL
SNAPSHOT (2022-2032)**

**11. EUROPE PHYSIOTHERAPY EQUIPMENT MARKET BY END-USE SHARE (2022
& 2032)**

**12. ASIA PACIFIC PHYSIOTHERAPY EQUIPMENT MARKET REVENUE GROWTH
(2022-2032)**

**13. GLOBAL PHYSIOTHERAPY EQUIPMENT MARKET TECHNOLOGICAL
ADVANCEMENTS (2023)**

14. KEY COMPANY MARKET SHARE ANALYSIS (2023)

**15. INVESTMENT TRENDS IN PHYSIOTHERAPY EQUIPMENT MARKET
(2022-2032)**

This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Physiotherapy Equipment Market Size study, by Application (Neurology, Musculoskeletal, Cardiovascular & Pulmonary, Pediatric), by Type (Hydrotherapy, Cryotherapy, Ultrasound, Electric Stimulation, Others), by Demographics (Non-Geriatric Population, Geriatric Population), by End-use (Hospitals & Clinics, Rehabilitation Centers, Others), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GD57B30BCA9FEN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD57B30BCA9FEN.html>