

Global Phototherapy Equipment Market Size Study, by Type (Convectional Phototherapy Equipment, LED Phototherapy Equipment, Fiberoptic Phototherapy Equipment), by End User (Hospitals & Clinics, Home Users), by Application (Skin Disease Treatment, Neonatal Jaundice Management), and Regional Forecasts 2022-2032

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Abstracts

The global phototherapy equipment market was valued at approximately USD 397.59 million in 2023 and is projected to expand at a compound annual growth rate (CAGR) of 4.0% over the forecast period from 2024 to 2032. Phototherapy equipment, which emits specific wavelengths of light, plays a crucial role in treating various medical conditions. It is especially significant in the management of neonatal jaundice, where blue light helps break down excess bilirubin in newborns. Moreover, phototherapy is widely utilized in dermatology to treat conditions such as psoriasis, eczema, and vitiligo by either slowing skin cell growth or reducing inflammation. The treatment's non-invasive nature and proven efficacy make phototherapy equipment an essential component in modern healthcare.

The market is driven by several key factors, including the rising prevalence of neonatal jaundice, which necessitates the use of phototherapy as a primary treatment method. The global increase in birth rates, particularly in developing regions with limited healthcare infrastructure, further fuels the demand for effective phototherapy solutions. Technological advancements, such as the development of LED-based phototherapy devices, have greatly enhanced treatment efficacy, patient safety, and device longevity. These innovations not only make phototherapy more attractive to healthcare providers but also contribute to the market's expansion. Additionally, growing awareness about



the benefits of phototherapy and increased healthcare expenditure are further propelling market growth.

The global phototherapy equipment market also presents substantial opportunities, particularly in emerging markets across Asia, Africa, and Latin America. These regions are witnessing improvements in healthcare infrastructure and rising disposable incomes, leading to increased access to phototherapy treatments. Moreover, the trend toward home-based healthcare is driving the demand for portable and easy-to-use phototherapy devices, catering to patients who prefer treatment in the comfort of their homes. Despite these growth drivers, the market faces challenges, particularly in developing regions where the high cost of advanced phototherapy equipment and limited access to healthcare facilities can hinder market penetration. Additionally, the lack of trained personnel to operate these devices further restricts widespread adoption in these areas.

In terms of regional analysis, North America dominated the market in 2023, accounting for the largest revenue share of 39.0%. This dominance is attributed to the high prevalence of various skin conditions such as vitiligo, psoriasis, eczema, and acne. On the other hand, the Asia-Pacific region is expected to register the fastest CAGR of 5.6% during the forecast period, driven by an increase in pre-term births and a rising number of individuals suffering from skin disorders.

Major market players included in this report are:

Signify Holding

GE Healthcare

Natus Medical Incorporated

Hebert Waldmann GmbH & Co. KG

Nice Neotech Medical Systems Pvt. Ltd.

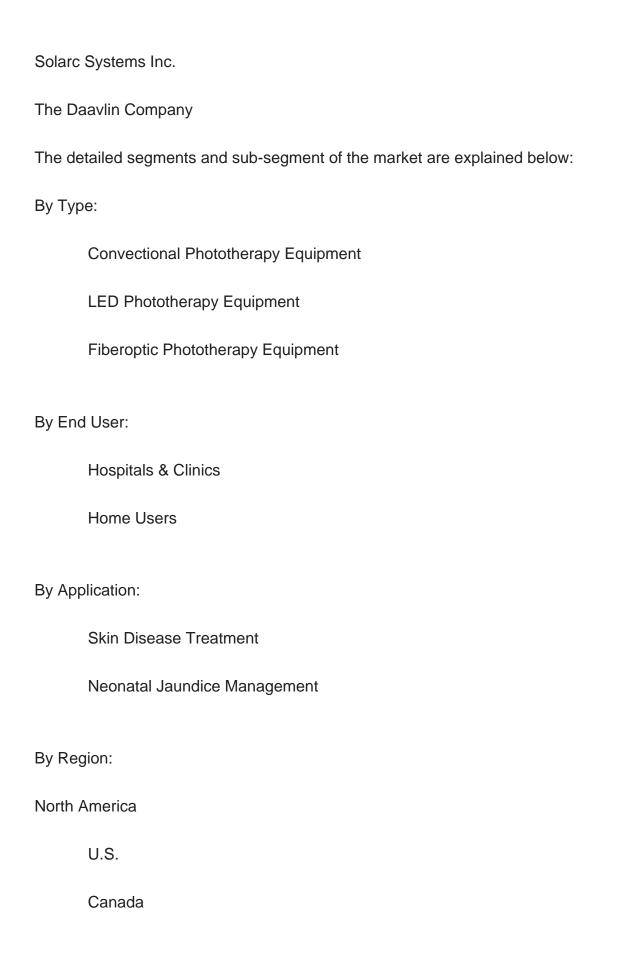
Atom Medical Corporation

Phoenix Medical Systems Pvt. Ltd.

National Biological Corp.

Global Phototherapy Equipment Market Size Study, by Type (Convectional Phototherapy Equipment, LED Phototherap...







Europe			
	UK		
	Germany		
	France		
	Spain		
	Italy		
	ROE		
Asia Pacific			
	China		
	India		
	Japan		
	Australia		
	South Korea		
	RoAPAC		
Latin America			
	Brazil		
	Mexico		
	RoLA		



Middle East & Africa			
Saudi Arabia			
South Africa			
RoMEA			
Years considered for the study are as follows:			
Historical year – 2	2022		
Base year – 2023			
Forecast period –	2024 to 2032		
Key Takeaways:			
Market Estimates	& Forecast for 10 years from 20	022 to 2032.	
Annualized reven	ues and regional level analysis f	for each market segment.	
Detailed analysis regions.	of geographical landscape with	Country level analysis of major	
Competitive lands	cape with information on major	players in the market.	
Analysis of key but approach.	usiness strategies and recomme	endations on future market	
Analysis of compo	etitive structure of the market.		

Demand side and supply side analysis of the market.



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