

Global Photostimulation Lasers Market Size study, By Product Type (2 – Channel, 3 – Channel), By Modality (Fixed Tabletop, Portable), By Application (Dental, Musculoskeletal, Neurovascular, Others), By End User (Hospital, Clinic, Ambulatory Surgical Center, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Photostimulation Lasers Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. The Photostimulation Lasers can be defined as medical equipment utilized in medical procedure for triggering responsive delivery systems such as liposomes, nanoparticles, dendrimers, and others. Photostimulation is the use of laser light to artificially activate biological compounds, cells, tissues, and whole organisms. The growing prevalence of musculoskeletal conditions and increasing number of laser surgical procedures as well as recent product launches from leading market players are factors that are accelerating the global market demand. For instance, according to Statista – according to World Health Organization (WHO) estimates – as of 2021, Worldwide around 1.71 billion people are affected by musculoskeletal conditions. Furthermore, High-Income countries are estimated as the most affected in terms of number of people - 441 million, followed by countries in Western Pacific Region with 427 million and South-East Asia Region with 369 million people. Moreover, leading market players are focusing on new product launches to capitalize the increasing demand for Photostimulation procedures. For instance, in April 2022, U.S. based medical equipment manufacturer, Coherent Inc., introduced a new laser product named, Monaco 1300. This new laser product is equipped with 2P photostimulation and 3P imaging sources for medical photostimulation procedures. Also, growing adoption of non-invasive procedures and rising healthcare infrastructure in

emerging economies are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, a high cost associated with portable lasers impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Photostimulation Lasers Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing prevalence of neurovascular diseases and presence of leading market players. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as increasing demand for non-invasive surgical procedures in the region and surging healthcare infrastructure in the region, would create lucrative growth prospects for the global Photostimulation Lasers Market across the Asia pacific region.

Major market players included in this report are:

Eletronica Pagani

Coherent Inc.

EMS Physio

GymnaUniphy N.V.

Chattanooga International

RIKTAMED

BTL International

MedizinSysteme

Dornier MedTech GmbH

Wontech Co., Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

2 – Channel

3 – Channel

By Modality:

Fixed Tabletop

Portable

By Application:

Dental

Musculoskeletal

Neurovascular

Others

By End User:

Hospital

Clinic

Ambulatory Surgical Center

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Photostimulation Lasers Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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