

Global Photomask Market Size study & Forecast, by Product (Reticle, Master Mask, and Others), by Mask Shop Type (Captive Mask and Merchant Mask), by Application (Optical Devices, Discrete Components, Displays, MEMS, and Others) and Regional Analysis, 2023-2030

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# **Abstracts**

Global Photomask Market is valued at approximately USD 4.4 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 2.5% over the forecast period 2023-2030. Photomasks are image-transfer tools used in microlithography and integrated circuits. They consist of solid, transparent substrates with an opaque surface covering. As transistors become smaller and more advanced, photomasks are increasingly vital for accurately transferring patterns to silicon wafers. The Photomask Market is expanding because of factors such as rising demand for consumer electronics and an increase in demand for semiconductors.

The consumer electronics market is experiencing significant growth due to the critical role of semiconductors in modern electronics manufacturing. The rising demand for consumer devices such as smartphones, notebooks, and wearables further drive this market expansion. According to Statista in 2023, the global revenue in the consumer electronics market is expected toincrease by USD 125.5 billion from 2023 to 2028, reaching an estimated revenue of USD 1.2 trillion in 2028. The semiconductor industry has experienced remarkable growth over the past few years, due to the emergence of technologies such as IoT, cloud computing, data analytics, and AI. According to Statista, global semiconductor sales reached USD 580.13 billion in 2022. The industry recorded a year-on-year growth rate of 4.4 % in the same year. In addition, technological advancements in photomask manufacturing and the rising demand for



advanced panel displays would create lucrative growth opportunities. However, the high cost associated with photomask manufacturing and the complexity of photomask fabrication stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Photomask Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market over the forecast period owing to the high concentration of semiconductor and electronics industries. The region's market growth is driven by the increased demand for advanced photomasks used in applications such as ICs, flat panel displays, and MEMS devices. Asia Pacific is the fastest growing region over the forecast period, owing to factors such as increasing demand and consumption of photomasks in the semiconductor industry and the growing adoption of advanced technologies such as 5G, artificial intelligence, and IoT contributes to the expansion of the Photomask Market in this region.

Major market player included in this report are:
Applied Materials, Inc.
SK-Electronics Co., Ltd.
Photronics, Inc.
Toppan Chunghwa Electronics Corporation
Infinite Graphics Incorporated
NIPPON FILCON CO., LTD.
HOYA Corporation
Lasertec Corporation
Taiwan Photomask Co., Ltd.
Shenzhen Qingyi Photomask Limited

## Recent Developments in the Market:

In September 2022, The goal of the partnership between EV Group (EVG) and Toppan Photomask Co. Ltd. Ltd. is to advance nanoimprint lithography as a high-volume manufacturing technology for the photonics industry. Through this partnership, we hope to make NIL the industry standard for photonics manufacturing and hasten its adoption in HVM for a range of uses, such as medical imaging systems, smartphone and car sensors, and augmented/mixed/virtual reality headsets.

Global Photomask Market Report Scope: Historical Data – 2020 - 2021 Base Year for Estimation – 2022



Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Mask Shop Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product: Reticle Master Mask Others

By Mask Shop Type: Captive Mask Merchant Mask

By Application:
Optical Devices
Discrete Components
Displays
MEMS
Others

By Region:

North America



U		S	
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Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa



# **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Photomask Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Photomask Market, by Product, 2020-2030 (USD Billion)
  - 1.2.3. Photomask Market, by Mask Shop Type, 2020-2030 (USD Billion)
  - 1.2.4. Photomask Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### CHAPTER 2. GLOBAL PHOTOMASK MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### CHAPTER 3. GLOBAL PHOTOMASK MARKET DYNAMICS

- 3.1. Photomask Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Rising demand for consumer electronics
  - 3.1.1.2. Increase in demand for the semiconductors
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost associated with photomask manufacturing
    - 3.1.2.2. Complexity in photomask fabrication
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological advancements in photomask manufacturing
    - 3.1.3.2. Rising demand for advanced panel displays

## CHAPTER 4. GLOBAL PHOTOMASK MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## CHAPTER 5. GLOBAL PHOTOMASK MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Photomask Market by Product, Performance Potential Analysis
- 5.3. Global Photomask Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Photomask Market, Sub Segment Analysis
  - 5.4.1. Reticle
  - 5.4.2. Master Mask
  - 5.4.3. Others

# CHAPTER 6. GLOBAL PHOTOMASK MARKET, BY MASK SHOP TYPE

- 6.1. Market Snapshot
- 6.2. Global Photomask Market by Mask Shop Type, Performance Potential Analysis
- 6.3. Global Photomask Market Estimates & Forecasts by Mask Shop Type 2020-2030 (USD Billion)
- 6.4. Photomask Market, Sub Segment Analysis
  - 6.4.1. Captive Mask



#### 6.4.2. Merchant Mask

## CHAPTER 7. GLOBAL PHOTOMASK MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Photomask Market by Application, Performance Potential Analysis
- 7.3. Global Photomask Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 7.4. Photomask Market, Sub Segment Analysis
  - 7.4.1. Optical Devices
  - 7.4.2. Discrete Components
  - 7.4.3. Displays
  - 7.4.4. MEMS
  - 7.4.5. Others

## CHAPTER 8. GLOBAL PHOTOMASK MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Photomask Market, Regional Market Snapshot
- 8.4. North America Photomask Market
  - 8.4.1. U.S. Photomask Market
    - 8.4.1.1. Product breakdown estimates & forecasts, 2020-2030
    - 8.4.1.2. Mask Shop Type breakdown estimates & forecasts, 2020-2030
    - 8.4.1.3. Application breakdown estimates & forecasts, 2020-2030
  - 8.4.2. Canada Photomask Market
- 8.5. Europe Photomask Market Snapshot
  - 8.5.1. U.K. Photomask Market
  - 8.5.2. Germany Photomask Market
  - 8.5.3. France Photomask Market
  - 8.5.4. Spain Photomask Market
  - 8.5.5. Italy Photomask Market
  - 8.5.6. Rest of Europe Photomask Market
- 8.6. Asia-Pacific Photomask Market Snapshot
  - 8.6.1. China Photomask Market
  - 8.6.2. India Photomask Market
  - 8.6.3. Japan Photomask Market
  - 8.6.4. Australia Photomask Market
  - 8.6.5. South Korea Photomask Market



- 8.6.6. Rest of Asia Pacific Photomask Market
- 8.7. Latin America Photomask Market Snapshot
  - 8.7.1. Brazil Photomask Market
  - 8.7.2. Mexico Photomask Market
- 8.8. Middle East & Africa Photomask Market
  - 8.8.1. Saudi Arabia Photomask Market
  - 8.8.2. South Africa Photomask Market
  - 8.8.3. Rest of Middle East & Africa Photomask Market

#### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Applied Materials, Inc.
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Recent Developments
  - 9.3.2. SK-Electronics Co., Ltd.
  - 9.3.3. Photronics, Inc.
  - 9.3.4. Toppan Chunghwa Electronics Corporation
  - 9.3.5. Infinite Graphics Incorporated
  - 9.3.6. NIPPON FILCON CO., LTD.
  - 9.3.7. HOYA Corporation
  - 9.3.8. Lasertec Corporation
  - 9.3.9. Taiwan Photomask Co., Ltd.
  - 9.3.10. Shenzhen Qingyi Photomask Limited

#### **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation



- 10.1.4. Validation
- 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



# **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Photomask Market, report scope
- TABLE 2. Global Photomask Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Photomask Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 4. Global Photomask Market estimates & forecasts by Mask Shop Type 2020-2030 (USD Billion)
- TABLE 5. Global Photomask Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 6. Global Photomask Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Photomask Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Photomask Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Photomask Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Photomask Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Photomask Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Photomask Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Photomask Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Photomask Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. Global Photomask Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 17. U.S. Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. U.S. Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 19. Canada Photomask Market estimates & forecasts, 2020-2030 (USD Billion)



- TABLE 20. Canada Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 21. Canada Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 22. UK Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 23. UK Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 24. UK Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 25. Germany Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 26. Germany Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 27. Germany Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 28. France Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 29. France Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 30. France Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 31. Italy Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 32. Italy Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 33. Italy Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 34. Spain Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 35. Spain Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 36. Spain Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 37. RoE Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 38. RoE Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 39. RoE Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 40. China Photomask Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 41. China Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 42. China Photomask Market estimates & forecasts by segment 2020-2030



(USD Billion)

TABLE 43. India Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Photomask Market estimates & forecasts by segment 2020-2030



(USD Billion)

TABLE 66. RoLA Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. Saudi Arabia Photomask Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Photomask Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Photomask Market

TABLE 71. List of primary sources, used in the study of global Photomask Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Photomask Market, research methodology
- FIG 2. Global Photomask Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Photomask Market, key trends 2022
- FIG 5. Global Photomask Market, growth prospects 2023-2030
- FIG 6. Global Photomask Market, porters 5 force model
- FIG 7. Global Photomask Market, pest analysis
- FIG 8. Global Photomask Market, value chain analysis
- FIG 9. Global Photomask Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Photomask Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Photomask Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Photomask Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Photomask Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Photomask Market, regional snapshot 2020 & 2030
- FIG 15. North America Photomask Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Photomask Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Photomask Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Photomask Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Photomask Market 2020 & 2030 (USD Billion)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



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