

Global Phoropters Market Size Study & Forecast, by Product Type (Manual, Automated), By by End User (Hospitals, Ophthalmic Clinics, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Phoropters Market is valued at approximately USD 140.3 million in 2022 and is anticipated to grow with a healthy growth rate of more than 4.4% over during the forecast period 2023-2030. A Phoropter is an essential ophthalmic instrument containing cylinders, prisms, and lenses, facilitating the measurement of refractive errors in the eye. Refractive errors are prevalent vision issues that hinder light from properly focusing on the retina. These errors include myopia (nearsightedness), hyperopia (farsightedness), astigmatism, and presbyopia. Eye care professionals utilize the Phoropter during comprehensive eye examinations to precisely determine eye prescriptions, ensuring optimal visual acuity and correction for patients. The Phoropters Market is expanding because of factors such as the growing healthcare expenditure, rising aging ageing population, an increasing number of optometrists, and surge in the number of initiatives made by government entities. As per the General Optical Council 2021 report, there were 28,480 optometrists, dispensing opticians, student optometrists, and student dispensing opticians are registered in the United Kingdom, which is a 2.80% growth from 2019.

In addition, the rising incidence of refractive errors is acting as a catalyzing factor for the demand of for phoropters fueled by growing awareness and timely diagnosis initiatives globally, aimed at alleviating the economic burden associated with such conditions. The escalating number of individuals seeking eye examinations is expected to bolster demand for ophthalmic testing devices. Moreover, the rising prevalence of chronic conditions like such as diabetes mellitus intensifies refractive errors, with acute hyperglycemia linked to myopic refraction, as per studies published in the Investigative

Ophthalmology & Visual Science in March 2023. Consequently, the increasing incidence of comorbidities is anticipated to expand the patient pool for refractive disorders, driving demand for routine eye checkups and the need for devices to measure refractive errors, thereby fostering market growth. Moreover, the growing awareness regarding eye health and preventive care, as well as the rising technological integration and automation present various lucrative opportunities over the forecast years. However, the high costs associated with automated devices and the limited reimbursement policies are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Phoropters Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising prevalence of refractive errors, growing advancements in phoropter technology, and increasing prevalence of ophthalmic disorders. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecast years. The increase in aging ageing population, growing healthcare expenditure, as well as rising public awareness about the importance of eye health and routine eye examinations are significantly propelling the market demand across the region.

Major market players included in this report are:

Topcon Corporation (Japan)

NIDEK CO., LTD. (Japan)

Reichert, Inc. (AMETEK, Inc.) (U.S.)

Carl Zeiss AG ZEISS (Germany)

Essilor (EssilorLuxottica) (France)

Visionix (France)

Rexxam Co., Ltd. (Japan)

Marco (U.S.)

Xenon Ophthalmics Inc. (U.S.)

Carl Zeiss AG (Germany)

Recent Developments in the Market:

In July 2021, Topcon Corporation completed the acquisition of VISIA Imaging S.r.l, an Italian manufacturer of ophthalmic devices. This strategic partnership was designed to enhance Topcon's footprint in the European region.

In March 2021, Visionix introduced Visionix Eye Refract, a an innovative product featuring an automated binocular and digital phoropter. This innovative system integrates wavefront-based auto-refractometry and keratometry technologies.

Global Phoropters Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Manual

Automated

By End User:

Hospitals

Ophthalmic Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
 - 1.2.1. Phoropters Market, by Region, 2020-2030 (USD Million)
 - 1.2.2. Phoropters Market, by Product Type, 2020-2030 (USD Million)
 - 1.2.3. Phoropters Market, by End User, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PHOROPTERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PHOROPTERS MARKET DYNAMICS

- 3.1. Phoropters Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing number of optometrists
 - 3.1.1.2. Rising incidence of refractive errors
 - 3.1.2. Market Challenges
 - 3.1.2.1. High costs associated with automated devices
 - 3.1.2.2. Limited reimbursement policies
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing awareness regarding eye health and preventive care
 - 3.1.3.2. Rising technological integration and automation

CHAPTER 4. GLOBAL PHOROPTERS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PHOROPTERS MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Phoropters Market by Product Type, Performance - Potential Analysis
- 5.3. Global Phoropters Market Estimates & Forecasts by Product Type 2020-2030 (USD Million)
- 5.4. Phoropters Market, Sub Segment Analysis
 - 5.4.1. Manual
 - 5.4.2. Automated

CHAPTER 6. GLOBAL PHOROPTERS MARKET, BY END USER

- 6.1. Market Snapshot
- 6.2. Global Phoropters Market by End User, Performance - Potential Analysis
- 6.3. Global Phoropters Market Estimates & Forecasts by End User 2020-2030 (USD Million)
- 6.4. Phoropters Market, Sub Segment Analysis
 - 6.4.1. Hospitals
 - 6.4.2. Ophthalmic Clinics
 - 6.4.3. Others

CHAPTER 7. GLOBAL PHOROPTERS MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Phoropters Market, Regional Market Snapshot
- 7.4. North America Phoropters Market
 - 7.4.1. U.S. Phoropters Market
 - 7.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. End User breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Phoropters Market
- 7.5. Europe Phoropters Market Snapshot
 - 7.5.1. U.K. Phoropters Market
 - 7.5.2. Germany Phoropters Market
 - 7.5.3. France Phoropters Market
 - 7.5.4. Spain Phoropters Market
 - 7.5.5. Italy Phoropters Market
 - 7.5.6. Rest of Europe Phoropters Market
- 7.6. Asia-Pacific Phoropters Market Snapshot
 - 7.6.1. China Phoropters Market
 - 7.6.2. India Phoropters Market
 - 7.6.3. Japan Phoropters Market
 - 7.6.4. Australia Phoropters Market
 - 7.6.5. South Korea Phoropters Market
 - 7.6.6. Rest of Asia Pacific Phoropters Market
- 7.7. Latin America Phoropters Market Snapshot
 - 7.7.1. Brazil Phoropters Market
 - 7.7.2. Mexico Phoropters Market
- 7.8. Middle East & Africa Phoropters Market
 - 7.8.1. Saudi Arabia Phoropters Market
 - 7.8.2. South Africa Phoropters Market
 - 7.8.3. Rest of Middle East & Africa Phoropters Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Topcon Corporation (Japan)

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. NIDEK CO., LTD. (Japan)

8.3.3. Reichert, Inc. (AMETEK, Inc.) (U.S.)

8.3.4. Carl Zeiss AG (Germany)

8.3.5. Essilor (EssilorLuxottica) (France)

8.3.6. Visionix (France)

8.3.7. Rexxam Co., Ltd. (Japan)

8.3.8. Marco (U.S.)

8.3.9. Xenon Ophthalmics Inc. (U.S.)

8.3.10. Carl Zeiss AG (Germany)

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Phorothers Market, report scope

TABLE 2. Global Phorothers Market estimates & forecasts by Region 2020-2030 (USD Million)

TABLE 3. Global Phorothers Market estimates & forecasts by Product Type 2020-2030 (USD Million)

TABLE 4. Global Phorothers Market estimates & forecasts by End User 2020-2030 (USD Million)

TABLE 5. Global Phorothers Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 6. Global Phorothers Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 7. Global Phorothers Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 8. Global Phorothers Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 9. Global Phorothers Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 10. Global Phorothers Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 11. Global Phorothers Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 12. Global Phorothers Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 13. Global Phorothers Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 14. Global Phorothers Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 15. U.S. Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 16. U.S. Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 17. U.S. Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 18. Canada Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 19. Canada Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 20. Canada Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 21. UK Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 22. UK Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 23. UK Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 24. Germany Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 25. Germany Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 26. Germany Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 27. France Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 28. France Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 29. France Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 30. Italy Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 31. Italy Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 32. Italy Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 33. Spain Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 34. Spain Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 35. Spain Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 36. RoE Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 37. RoE Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 38. RoE Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 39. China Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 40. China Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 41. China Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 42. India Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 43. India Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 44. India Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 45. Japan Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 46. Japan Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 47. Japan Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 48. South Korea Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 49. South Korea Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 50. South Korea Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 51. Australia Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 52. Australia Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 53. Australia Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 54. RoAPAC Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 55. RoAPAC Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 56. RoAPAC Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 57. Brazil Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 58. Brazil Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 59. Brazil Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 60. Mexico Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 61. Mexico Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 62. Mexico Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 63. RoLA Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 64. RoLA Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 65. RoLA Phorothers Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 66. Saudi Arabia Phorothers Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 67. South Africa Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 68. RoMEA Phorothers Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 69. List of secondary sources, used in the study of global Phorothers Market

TABLE 70. List of primary sources, used in the study of global Phorothers Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Phorothers Market, research methodology
 - FIG 2. Global Phorothers Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Phorothers Market, key trends 2022
 - FIG 5. Global Phorothers Market, growth prospects 2023-2030
 - FIG 6. Global Phorothers Market, porters 5 force model
 - FIG 7. Global Phorothers Market, pest analysis
 - FIG 8. Global Phorothers Market, value chain analysis
 - FIG 9. Global Phorothers Market by segment, 2020 & 2030 (USD Million)
 - FIG 10. Global Phorothers Market by segment, 2020 & 2030 (USD Million)
 - FIG 11. Global Phorothers Market by segment, 2020 & 2030 (USD Million)
 - FIG 12. Global Phorothers Market by segment, 2020 & 2030 (USD Million)
 - FIG 13. Global Phorothers Market by segment, 2020 & 2030 (USD Million)
 - FIG 14. Global Phorothers Market, regional snapshot 2020 & 2030
 - FIG 15. North America Phorothers Market 2020 & 2030 (USD Million)
 - FIG 16. Europe Phorothers Market 2020 & 2030 (USD Million)
 - FIG 17. Asia pacific Phorothers Market 2020 & 2030 (USD Million)
 - FIG 18. Latin America Phorothers Market 2020 & 2030 (USD Million)
 - FIG 19. Middle East & Africa Phorothers Market 2020 & 2030 (USD Million)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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