

Global Pharmaceutical Warehousing Market Size study, by Type (Cold Chain Warehousing, Non-Cold Chain Warehousing), by Application (Pharmaceutical Factory, Pharmacy, Hospitals, Others), and Regional Forecasts 2022-2032

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Abstracts

The Global Pharmaceutical Warehousing Market was valued at approximately USD 26.01 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.7% over the forecast period 2024-2032. Pharmaceutical warehousing encompasses the storage and management of pharmaceutical products in controlled environments such as cold chain and non-cold chain warehouses. These facilities are essential components of the pharmaceutical supply chain, ensuring safe, secure, and compliant storage for a wide range of pharmaceutical items, from raw materials to finished products. The pharmaceutical warehousing market plays a critical role in the logistics chain, providing optimal conditions for temperature, light, and humidity-sensitive medications, ensuring that pharmaceutical products are stored and delivered to patients efficiently and effectively. The growth of this market is driven by several factors, including the expansion of the pharmaceutical industry, increasing demand from the e-commerce sector, and the growing need for reverse logistics. However, challenges such as lack of standardization in pharmaceutical logistics, inadequate infrastructure, and high logistics costs may hinder market growth.

Moreover, the introduction of blockchain technology and advancements in warehousing technologies present lucrative growth opportunities for the market. The increasing prevalence of chronic diseases, diabetes, and cancer has spurred pharmaceutical companies to invest more in research and development, further propelling the industry's growth. The COVID-19 pandemic has also highlighted the importance of cold chain logistics for the transport of temperature-sensitive medicines and vaccines, driving demand in the pharmaceutical warehousing sector. Pharmaceutical manufacturers are

increasingly focused on maintaining the quality and sensitivity of pharmaceutical products. The development of complex biological-based medications, along with the distribution of hormone therapies, vaccinations, and complex proteins, necessitates specialized transportation and storage solutions.

The key regions considered for the Global Pharmaceutical Warehousing Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia-Pacific is the largest region for pharmaceutical warehousing market in terms of revenue. The pharmaceutical industry in countries like China, India, Japan, and South Korea is expanding rapidly due to increased R&D activities, production capabilities, and a rising demand for medications. Moreover, the growing population, aging demographics, and increasing prevalence of chronic diseases in the region drive the demand for pharmaceuticals and, consequently, the need for efficient warehousing and distribution solutions. Furthermore, significant investments in logistics infrastructure, including warehousing facilities, cold chain logistics, and transportation networks, support the pharmaceutical supply chain. Whereas, North America projected to grow at the highest CAGR during the forecast period 2024-2032.

Major market players included in this report are:

DHL Group
FedEx Corporation
UPS Healthcare
DB Schenker
Kuehne + Nagel
CEVA Logistics
Agility Logistics
SF Express
Kerry Logistics Network
Panalpina
Nippon Express
XPO Logistics
Yusen Logistics
DSV Panalpina
Geodis

The detailed segments and sub-segment of the market are explained below:

By Type:

Cold Chain Warehousing
Non-Cold Chain Warehousing

By Application:

Pharmaceutical Factory
Pharmacy
Hospitals
Others

By Region:

North America
U.S.
Canada

Europe

UK
Germany
France
Russia
Rest of Europe

Asia Pacific

China
India
Japan
South Korea
Rest of Asia Pacific

Latin America

Brazil
Mexico
Rest of Latin America

Middle East & Africa

Saudi Arabia
South Africa
Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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