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Global Pharmaceutical Retail Market Size study, by Type (Independent Retailers, Pharmacy Chain), by Distribution Channel (Online, Offline) and Regional Forecasts 2019-2026

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Abstracts

Global Pharmaceutical Retail Market is valued approximately at USD XXX billion in 2018 and is anticipated to grow with a healthy growth rate of more than 4.9% over the forecast period 2020-2026. Pharmaceutical retail, also known as a community pharmacy, is a type of pharmacy in which drugs are sold to patients directly, as contradicted to hospital pharmacy. At the pharmaceutical retail, a pharmacist supervises the contentment of medical prescriptions and is accessible to give advice on their aids of over the counter (OTC) drugs. Thus, the prescription of drugs is better and easier in retail pharmacies comparable to hospitals due to easy and higher availability of newer antibiotics. Increasing prevalence of chronic disease such as cancer, diabetes etc., along with the advent of online pharmacy and the emergence of ayurvedic product retailers are the few factors responsible for high CAGR of the market over the forecast period. According to the International Agency for Research on Cancer (IARC), in 2018, there were around 17.0 million new cancer cases and 9.5 million cancer deaths registered throughout the world. Also, the global burden of cancer is expected to grow to almost 27.5 million new cancer cases and 16.3 million cancer deaths by 2040 due to the growth and aging of the population. This, in turn, is expected to accelerate the adoption of Pharmaceutical Retail all over the world. Moreover, changing disease profiles and intense competition among the market players are some other forces driving the growth of the market around the world. However, increased cost for the treatment of diseases is one of the major factors expected to hamper the growth of global pharmaceutical retail market over the forecast period.

The regional analysis of global Pharmaceutical Retail Market is considered for the key

regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing healthcare expenditure, along with the rising prevalence of respiratory diseases, such as asthma and chronic obstructive pulmonary disease (COPD) in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period of 2019-2026.

Major market player included in this report are:
CVS Health
Walgreens Boots Alliance Inc.
Albertsons Companies Inc.Dirk Rossmann GmbH Rite Aid Corporation
Jean Coutu Group Inc.
China Nepstar Chain Drugstore Ltd.
The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:
Independent Retailers
Pharmacy Chain

By Distribution Channel:
Online
Offline

By Region:
North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific

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China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global Pharmaceutical Retail Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Market Snapshot
1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
  1.2.1. Pharmaceutical Retail Market, by Type, 2017-2026 (USD Billion)
  1.2.2. Pharmaceutical Retail Market, by Distribution Channel, 2017-2026 (USD Billion)
  1.2.3. Pharmaceutical Retail Market, by Region, 2017-2026 (USD Billion)
1.3. Key Trends
1.4. Estimation Methodology
1.5. Research Assumption

CHAPTER 2. GLOBAL PHARMACEUTICAL RETAIL MARKET DEFINITION AND SCOPE

2.1. Objective of the Study
2.2. Market Definition & Scope
  2.2.1. Scope of the Study
  2.2.2. Industry Evolution
2.3. Years Considered for the Study
2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PHARMACEUTICAL RETAIL MARKET DYNAMICS

3.1. Pharmaceutical Retail Market Impact Analysis (2018-2026)
  3.1.1. Market Drivers
  3.1.2. Market Challenges
  3.1.3. Market Opportunities

CHAPTER 4. GLOBAL PHARMACEUTICAL RETAIL MARKET: INDUSTRY ANALYSIS

4.1. Porter’s 5 Force Model
  4.1.1. Bargaining Power of Suppliers
  4.1.2. Bargaining Power of Buyers
  4.1.3. Threat of New Entrants
  4.1.4. Threat of Substitutes
  4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
4.2. PEST Analysis
4.2.1. Political
4.2.2. Economical
4.2.3. Social
4.2.4. Technological
4.3. Investment Adoption Model
4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PHARMACEUTICAL RETAIL MARKET, BY TYPE

5.1. Market Snapshot
5.2. Global Pharmaceutical Retail Market by Type, Performance - Potential Analysis
5.3. Global Pharmaceutical Retail Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
5.4. Pharmaceutical Retail Market, Sub Segment Analysis
5.4.1. Independent Retailers
5.4.2. Pharmacy Chain

CHAPTER 6. GLOBAL PHARMACEUTICAL RETAIL MARKET, BY DISTRIBUTION CHANNEL

6.1. Market Snapshot
6.2. Global Pharmaceutical Retail Market by Distribution Channel, Performance - Potential Analysis
6.3. Global Pharmaceutical Retail Market Estimates & Forecasts by Distribution Channel 2016-2026 (USD Billion)
6.4. Pharmaceutical Retail Market, Sub Segment Analysis
6.4.1. Online
6.4.2. Offline

CHAPTER 7. GLOBAL PHARMACEUTICAL RETAIL MARKET, REGIONAL ANALYSIS

7.1. Pharmaceutical Retail Market, Regional Market Snapshot
7.2. North America Pharmaceutical Retail Market
7.2.1. U.S. Pharmaceutical Retail Market
7.2.1.1. Type breakdown estimates & forecasts, 2016-2026
7.2.1.2. Distribution Channel breakdown estimates & forecasts, 2016-2026

7.2.2. Canada Pharmaceutical Retail Market
7.3. Europe Pharmaceutical Retail Market Snapshot
7.3.1. U.K. Pharmaceutical Retail Market
7.3.2. Germany Pharmaceutical Retail Market
7.3.3. Rest of Europe Pharmaceutical Retail Market
7.4. Asia-Pacific Pharmaceutical Retail Market Snapshot
7.4.1. China Pharmaceutical Retail Market
7.4.2. India Pharmaceutical Retail Market
7.4.3. Japan Pharmaceutical Retail Market
7.4.4. Rest of Asia Pacific Pharmaceutical Retail Market
7.5. Latin America Pharmaceutical Retail Market Snapshot
7.5.1. Brazil Pharmaceutical Retail Market
7.5.2. Mexico Pharmaceutical Retail Market
7.6. Rest of The World Pharmaceutical Retail Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Top Market Strategies
8.2. Company Profiles
8.2.1. CVS Health
8.2.1.1. Key Information
8.2.1.2. Overview
8.2.1.3. Financial (Subject to Data Availability)
8.2.1.4. Type Summary
8.2.1.5. Recent Developments
8.2.2. Walgreens Boots Alliance Inc.
8.2.3. Albertsons Companies, Inc.
8.2.4. Dirk Rossmann GmbH
8.2.5. Rite Aid Corporation
8.2.6. Jean Coutu Group Inc.
8.2.7. China Nepstar Chain Drugstore Ltd.

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process
9.1.1. Data Mining
9.1.2. Analysis
9.1.3. Market Estimation
9.1.4. Validation

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9.1.5. Publishing
9.2. Research Attributes
9.3. Research Assumption

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List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL PHARMACEUTICAL RETAIL MARKET
TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL PHARMACEUTICAL RETAIL MARKET
TABLE 3. GLOBAL PHARMACEUTICAL RETAIL MARKET, REPORT SCOPE
TABLE 4. YEARS CONSIDERED FOR THE STUDY
TABLE 5. EXCHANGE RATES CONSIDERED
TABLE 6. GLOBAL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)
TABLE 7. GLOBAL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)
TABLE 8. GLOBAL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY DISTRIBUTION CHANNEL 2016-2026 (USD BILLION)
TABLE 9. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 10. GLOBAL PHARMACEUTICAL RETAIL MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 11. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 12. GLOBAL PHARMACEUTICAL RETAIL MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 13. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 14. GLOBAL PHARMACEUTICAL RETAIL MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 15. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 16. GLOBAL PHARMACEUTICAL RETAIL MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 17. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 18. GLOBAL PHARMACEUTICAL RETAIL MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 19. U.S. PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. U.S. PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 21. U.S. PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 22. CANADA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 23. CANADA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 24. CANADA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 25. UK PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 26. UK PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 27. UK PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 28. GERMANY PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 29. GERMANY PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 30. GERMANY PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 31. ROE PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 32. ROE PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 33. ROE PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 34. CHINA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 35. CHINA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 36. CHINA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 37. INDIA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 38. INDIA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 39. INDIA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS

BY SEGMENT 2016-2026 (USD BILLION)
TABLE 40. JAPAN PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 41. JAPAN PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 42. JAPAN PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 43. ROAPAC PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 44. ROAPAC PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 45. ROAPAC PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 46. BRAZIL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 47. BRAZIL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 48. BRAZIL PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 49. MEXICO PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 50. MEXICO PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 51. MEXICO PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 52. ROLA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 53. ROLA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 54. ROLA PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 55. ROW PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)
TABLE 56. ROW PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)
TABLE 57. ROW PHARMACEUTICAL RETAIL MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

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List Of Figures

LIST OF FIGURES

FIG 1. GLOBAL PHARMACEUTICAL RETAIL MARKET, RESEARCH METHODOLOGY
FIG 2. GLOBAL PHARMACEUTICAL RETAIL MARKET, MARKET ESTIMATION TECHNIQUES
FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
FIG 4. GLOBAL PHARMACEUTICAL RETAIL MARKET, KEY TRENDS 2018
FIG 5. GLOBAL PHARMACEUTICAL RETAIL MARKET, GROWTH PROSPECTS 2019-2026
FIG 6. GLOBAL PHARMACEUTICAL RETAIL MARKET, PORTERS 5 FORCE TYPEL
FIG 7. GLOBAL PHARMACEUTICAL RETAIL MARKET, PEST ANALYSIS
FIG 8. GLOBAL PHARMACEUTICAL RETAIL MARKET, VALUE CHAIN ANALYSIS
FIG 9. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
FIG 10. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
FIG 11. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
FIG 12. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
FIG 13. GLOBAL PHARMACEUTICAL RETAIL MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
FIG 14. GLOBAL PHARMACEUTICAL RETAIL MARKET, REGIONAL SNAPSHOT 2016 & 2026
FIG 15. NORTH AMERICA PHARMACEUTICAL RETAIL MARKET 2016 & 2026 (USD BILLION)
FIG 16. EUROPE PHARMACEUTICAL RETAIL MARKET 2016 & 2026 (USD BILLION)
FIG 17. ASIA PACIFIC PHARMACEUTICAL RETAIL MARKET 2016 & 2026 (USD BILLION)
FIG 18. LATIN AMERICA PHARMACEUTICAL RETAIL MARKET 2016 & 2026 (USD BILLION)
FIG 19. GLOBAL PHARMACEUTICAL RETAIL MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

COMPANIES MENTIONED

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