

Global Pharmaceutical Granulation Equipment Market Size study, by Type (Single Pot Granulators, High Sheer Granulators, Oscillating Granulators, and Others), Mechanism (Dry Granulators, Wet Granulators, and Mixture Granulators), End User (Pharmaceutical Manufacturing Companies, Contract Manufacturing, and Research Institutes) and Regional Forecasts 2022-2028

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Abstracts

Global Pharmaceutical Granulation Equipment Market is valued at approximately USD XXX million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.5% over the forecast period 2022-2028. Granulation is the binding of tiny particles into bigger, stable masses in which the constituent particles may still be recognized. Increasing the flow of the material from the hopper during the compression of the tablets, improving the packaging of the dry suspension granules in the final containers, and creating a surface for coating drugs in sustained and extended-release dosage forms, the process aims to improve manufacturing processes. The market growth is driven by key factors such as growing Healthcare R&D Expenditure and increasing Number of Research Laboratories. For instance, the pharmaceutical industry spent USD 83 billion on research and development in April 2021, according to the article 'Research and Development in the Pharmaceutical Industry.' The increase of innovative drug discoveries is shown by the large expenditure on research and development. Also, according to Clinicaltrials.gov's April 2022, updated statistics, there are presently 410,319 registered studies, including 169,924 medication or biologic studies and 61,961 recruiting studies with sites across all 50 States and 220 countries. As a result, the large number of medication trials is projected to increase the need for pharmaceutical



granulation equipment throughout their development phase. Moreover, technological advancements in the form of automation of granulation process and growing demand for advanced pharmaceutical drugs create lucrative opportunities in the upcoming years. However, high cost of equipment impedes the growth of the market over the forecast period of2022-2028.

The key regions considered for the global Pharmaceutical Granulation Equipment Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is leading the Pharmaceutical Granulation Equipment Market, owing to the increased investments and initiatives by public and private organizations. However, Asia Pacific is expected to be the fastest growing region due to increasing number of generic manufacturers in this region.

Major market players included in this report are:
I.M.A. Industria Macchine Automatiche S.P.A.
Alexanderwerk
L.B. Bohle Maschinen und Verfahren GmbH
Anchor Mark Pvt Ltd
Hosokawa Micron B.V.
GEA Group
LFA Machines Oxford LTD
Fluid Air
ipharmachine.com
PTK-GB Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Application offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:



Single Pot Granulators
High Sheer Granulators
Oscillating Granulators
Others
By Mechanism:
Dry Granulators
Wet Granulators
Mixture Granulators
By End User:

Pharmaceutical Manufacturing Companies

Contract Manufacturing

Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020



Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Pharmaceutical Granulation Equipment Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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