

Global Pharmaceutical Drug Delivery Market Size study & Forecast, by Route Of Administration (Oral drug delivery system, Nasal drug delivery system, Ocular drug delivery systems, Topical drug delivery system, Other drug delivery system) by Application (Cancer, Diabetes, Cardiovascular Diseases, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GD8C0CCB83B1EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GD8C0CCB83B1EN

Abstracts

Global Pharmaceutical Drug Delivery Market is valued at approximately USD 1377.28 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.7% over the forecast period 2022-2029. Pharmaceutical drug delivery is a formulation or device used to administer a medicinal material into the body. This technique works by delivering pharmaceuticals to the body's targeted areas with the use of a medium that can control the administration of the therapy using either a chemical or a physiological trigger. The different routes by which pharmaceutical medications are administered are oral, intravenous injection, cutaneous absorption, and inhalation. The global market growth is being driven by the factors such as high incidences of chronic diseases among the population, surging demand for biosimilars and biologics, increasing government support for research in the field of drug delivery, and rising concerns & awareness about health care. The World Health Organization stated that cardiovascular diseases account for the leading cause of death with around 17.9 million cases worldwide. Similarly, according to the International Diabetes Federation, the diabetic population is likely to reach 783 million by the year 2045.

In addition, the growing investments in pharmaceutical R&D are acting as a catalyzing factor for the growth of the market across the globe. The globalization of healthcare has expanded the scope of pharmaceuticals, which represents significant growth

opportunities. Pharmaceutical companies are investing in R&D to develop drugs that are tailored to the specific needs of the customers. As per Statista, in 2020, the total overall R&D spending in the pharmaceutical sector accounted for USD 207 billion and it is projected to reach around USD 265 billion by the year 2025. Thereby, the increasing investments in pharmaceutical R&D are attributed to market development. Moreover, the growing trend of self-administration and home care, as well as increasing technological advancements and new product launches are presenting various lucrative opportunities over the forecasting years. However, the increasing number of drug recalls and drug failures is challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Pharmaceutical Drug Delivery Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the easy availability of pharmaceutical drug delivery systems, rising government support, rising government initiatives, along with modernize healthcare infrastructure. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing incidences of chronic diseases including cancer, respiratory allergies, and diabetes, rising awareness regarding the use of pharmaceutical drug delivery products as well as the growth of the life science industry across the APAC region.

Major market players included in this report are:

Bayer AG
Becton, Dickinson and Company
F. Hoffmann-La Roche AG
GlaxoSmithKline Plc
Johnson & Johnson Private Limited
Merck & Co., Inc.
Novartis AG
3M Company
Pfizer Inc.
Sanofi S.A.

Recent Developments in the Market:

In June 2020, GlaxoSmithKline plc partnered with IDEAYA to enter the field of synthetic lethality, which continues to advance in oncology. The clinical trials for its programs MAT2A, Pol Theta, and Werner Helicase are anticipated to begin within the next three years.

In July 2021, Johnson & Johnson received FDA approval for DARZALEX (daratumumab), a subcutaneous formulation that shortens the duration of treatment for multiple myeloma patients.

Global Pharmaceutical Drug Delivery Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Route Of Administration, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Route Of Administration:

Oral drug delivery system

Nasal drug delivery system

Ocular drug delivery systems

Topical drug delivery system

Other drug delivery system

By Application:

Cancer

Diabetes

Cardiovascular Diseases

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Pharmaceutical Drug Delivery Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Pharmaceutical Drug Delivery Market, by Route Of Administration, 2019-2029 (USD Billion)
 - 1.2.3. Pharmaceutical Drug Delivery Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET DYNAMICS

- 3.1. Pharmaceutical Drug Delivery Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. High incidences of chronic diseases among the population
 - 3.1.1.2. Growing investments in pharmaceutical R&D
 - 3.1.2. Market Challenges
 - 3.1.2.1. Increasing number of drug recalls and drug failures
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing trend of self-administration and home care
 - 3.1.3.2. Increasing technological advancements and new product launches

CHAPTER 4. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET, BY ROUTE OF ADMINISTRATION

- 6.1. Market Snapshot
- 6.2. Global Pharmaceutical Drug Delivery Market by Route Of Administration, Performance - Potential Analysis
- 6.3. Global Pharmaceutical Drug Delivery Market Estimates & Forecasts by Route Of Administration 2019-2029 (USD Billion)
- 6.4. Pharmaceutical Drug Delivery Market, Sub Segment Analysis
 - 6.4.1. Oral drug delivery system
 - 6.4.2. Nasal drug delivery system
 - 6.4.3. Ocular drug delivery systems
 - 6.4.4. Topical drug delivery system
 - 6.4.5. Other drug delivery system

CHAPTER 7. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Pharmaceutical Drug Delivery Market by Application, Performance - Potential Analysis
- 7.3. Global Pharmaceutical Drug Delivery Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Pharmaceutical Drug Delivery Market, Sub Segment Analysis
 - 7.4.1. Cancer
 - 7.4.2. Diabetes
 - 7.4.3. Cardiovascular Diseases
 - 7.4.4. Others

CHAPTER 8. GLOBAL PHARMACEUTICAL DRUG DELIVERY MARKET, REGIONAL ANALYSIS

- 8.1. Pharmaceutical Drug Delivery Market, Regional Market Snapshot
- 8.2. North America Pharmaceutical Drug Delivery Market
 - 8.2.1. U.S. Pharmaceutical Drug Delivery Market
 - 8.2.1.1. Route Of Administration breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Pharmaceutical Drug Delivery Market
- 8.3. Europe Pharmaceutical Drug Delivery Market Snapshot
 - 8.3.1. U.K. Pharmaceutical Drug Delivery Market
 - 8.3.2. Germany Pharmaceutical Drug Delivery Market
 - 8.3.3. France Pharmaceutical Drug Delivery Market
 - 8.3.4. Spain Pharmaceutical Drug Delivery Market
 - 8.3.5. Italy Pharmaceutical Drug Delivery Market
 - 8.3.6. Rest of Europe Pharmaceutical Drug Delivery Market
- 8.4. Asia-Pacific Pharmaceutical Drug Delivery Market Snapshot
 - 8.4.1. China Pharmaceutical Drug Delivery Market
 - 8.4.2. India Pharmaceutical Drug Delivery Market
 - 8.4.3. Japan Pharmaceutical Drug Delivery Market
 - 8.4.4. Australia Pharmaceutical Drug Delivery Market
 - 8.4.5. South Korea Pharmaceutical Drug Delivery Market
 - 8.4.6. Rest of Asia Pacific Pharmaceutical Drug Delivery Market
- 8.5. Latin America Pharmaceutical Drug Delivery Market Snapshot
 - 8.5.1. Brazil Pharmaceutical Drug Delivery Market
 - 8.5.2. Mexico Pharmaceutical Drug Delivery Market
 - 8.5.3. Rest of Latin America Pharmaceutical Drug Delivery Market

8.6. Rest of The World Pharmaceutical Drug Delivery Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Bayer AG

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Becton, Dickinson and Company

9.2.3. F. Hoffmann-La Roche AG

9.2.4. GlaxoSmithKline Plc

9.2.5. Johnson & Johnson Private Limited

9.2.6. Merck & Co., Inc.

9.2.7. Novartis AG

9.2.8. 3M Company

9.2.9. Pfizer Inc.

9.2.10. Sanofi S.A.

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Pharmaceutical Drug Delivery Market, report scope
- TABLE 2. Global Pharmaceutical Drug Delivery Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Pharmaceutical Drug Delivery Market estimates & forecasts by Route Of Administration 2019-2029 (USD Billion)
- TABLE 4. Global Pharmaceutical Drug Delivery Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 5. Global Pharmaceutical Drug Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Pharmaceutical Drug Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Pharmaceutical Drug Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Pharmaceutical Drug Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Pharmaceutical Drug Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Pharmaceutical Drug Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Pharmaceutical Drug Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Pharmaceutical Drug Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Pharmaceutical Drug Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Pharmaceutical Drug Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Pharmaceutical Drug Delivery Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. China Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Pharmaceutical Drug Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Pharmaceutical Drug Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Pharmaceutical Drug Delivery Market

TABLE 70. List of primary sources, used in the study of global Pharmaceutical Drug Delivery Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Pharmaceutical Drug Delivery Market, research methodology
 - FIG 2. Global Pharmaceutical Drug Delivery Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Pharmaceutical Drug Delivery Market, key trends 2021
 - FIG 5. Global Pharmaceutical Drug Delivery Market, growth prospects 2022-2029
 - FIG 6. Global Pharmaceutical Drug Delivery Market, porters 5 force model
 - FIG 7. Global Pharmaceutical Drug Delivery Market, pest analysis
 - FIG 8. Global Pharmaceutical Drug Delivery Market, value chain analysis
 - FIG 9. Global Pharmaceutical Drug Delivery Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Pharmaceutical Drug Delivery Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Pharmaceutical Drug Delivery Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Pharmaceutical Drug Delivery Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Pharmaceutical Drug Delivery Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Pharmaceutical Drug Delivery Market, regional snapshot 2019 & 2029
 - FIG 15. North America Pharmaceutical Drug Delivery Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Pharmaceutical Drug Delivery Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Pharmaceutical Drug Delivery Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Pharmaceutical Drug Delivery Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Pharmaceutical Drug Delivery Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Pharmaceutical Drug Delivery Market Size study & Forecast, by Route Of Administration (Oral drug delivery system, Nasal drug delivery system, Ocular drug delivery systems, Topical drug delivery system, Other drug delivery system) by Application (Cancer, Diabetes, Cardiovascular Diseases, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GD8C0CCB83B1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD8C0CCB83B1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970