

Global Pharmaceutical Chemicals Market Size study, by Product (Basic Building Blocks, Advanced Intermediates, Active Ingredients), by Application (Cardiovascular, Neurology, Oncology, Infectious Diseases, Metabolic System, Diabetes, Respiratory Diseases, Gastrointestinal Diseases, Musculoskeletal Diseases, Other), and Regional Forecasts 2022-2032

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Abstracts

Global Pharmaceutical Chemicals Market is valued approximately at USD 115.24 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2024-2032. Pharmaceutical chemicals are specialized chemical compounds used in the creation, development, and manufacturing of pharmaceutical products. These chemicals include active pharmaceutical ingredients (APIs), which are the biologically active components responsible for the therapeutic effects of medications, as well as excipients, which are inactive substances that serve as carriers or stabilizers for the APIs. Pharmaceutical chemicals are essential at various stages of drug development, from initial research and development to large-scale production. They must meet stringent quality and purity standards set by regulatory bodies to ensure the safety and efficacy of the medications. The production of pharmaceutical chemicals involves complex processes, including chemical synthesis, fermentation, and biotechnological methods. Advances in chemical engineering and pharmaceutical sciences continue to drive innovation in this field, enabling the development of new and more effective treatments for a wide range of medical conditions.

The pharmaceutical chemicals market is poised for substantial growth, driven by the increasing demand for advanced drugs and active pharmaceutical ingredients (APIs). The rising prevalence of chronic diseases globally is a significant factor contributing to the market expansion, necessitating the development and production of innovative

pharmaceutical solutions. The market's expansion is further fueled by emerging applications of pharmaceutical chemicals, presenting lucrative opportunities for industry players. The continuous development of new pharmaceutical drugs, coupled with evolving markets, are key trends expected to boost market growth. Additionally, increasing healthcare expenditure in emerging markets is influencing global business strategies, with a focus on health concerns and advanced product launches. Moreover, the rising demand for advanced drugs, an aging population, the growing need for active pharmaceutical ingredients, the development of neurological drugs, accessible healthcare insurance, and government support for R&D activities are further fostering the market growth. However, stringent regulatory requirements and high manufacturing costs would stifle the market growth.

The key regions considered for the Global Pharmaceutical Chemicals Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America maintained the highest market share in 2022, driven by supportive government policies and extensive R&D activities. Moreover, favorable government mandates and robust research and development activities in pharmaceutical chemical production is fostering the market growth in the region. Conversely, the Asia-Pacific region is expected to exhibit the fastest growth rate from 2024 to 2032, propelled by increasing API production and significant investments in the R&D sector by key market players. The burgeoning population and rising incidence of chronic diseases further amplify the demand for pharmaceutical chemicals in this region.

Major market players included in this report are:

BASF SE

Lonza Group AG

Boehringer Ingelheim GmbH

Merck KGaA

Evonik Industries AG

Johnson Matthey Plc

Thermo Fisher Scientific Inc.

AbbVie Inc.

Catalent, Inc.

Pfizer Inc.

Hoffmann-La Roche AG

Sanofi S.A.

Novartis International AG

GlaxoSmithKline plc (GSK)

Sun Pharmaceutical Industries Ltd.

The detailed segments and sub-segment of the market are explained below:

By Product:

Basic Building Blocks

Advanced Intermediates

Active Ingredients

By Application:

Cardiovascular

Neurology

Oncology

Infectious Diseases

Metabolic System

Diabetes

Respiratory Diseases

Gastrointestinal Diseases

Musculoskeletal Diseases

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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