

Global PET Preforms Market Size Study, By Neck Type (ROPP, Standard PCO, Alaska, CTC Preforms, Others), By Neck Size (25 Mm, 28 Mm, 29 Mm, 30 Mm, Others), By Application (Carbonated Soft Drinks, Water, Food, Non-Carbonated Drinks, Cosmetics & Chemical, Others) and Regional Forecasts 2022-2032

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Abstracts

The Global PET Preforms Market was valued at approximately USD 23.0 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2023-2032. PET preforms are intermediate products that are subsequently blown into polyethylene terephthalate (PET) containers. These preforms, produced in a wide variety of neck finishes, colors, weights, and shapes, serve the packaging needs of numerous sectors, including food & beverages and cosmetics. The demand for PET preforms is on the rise, primarily driven by the increasing consumption of packaged beverages. PET preforms are extensively utilized by manufacturers of domestic products for packaging items such as edible oil and cleaning solutions. The hot filling method, popular in industrialized countries, is often employed in manufacturing bottles from PET preforms. This method is cost-effective and does not require preservatives. PET's combination of clarity, mechanical properties, and gas barrier properties makes it ideal for making containers for various packaged beverages, including carbonated beverages, juice, and water.

The manufacturing of PET preforms involves heating the PET polymer starting material to form a PET polymer melt and introducing it into mold cavities shaped like the desired preform. After cooling, the preform can be used to create PET bottles through blow molding, a process comprising two steps: injection stretch blow molding. This two-step process results in bottles with excellent transparency, water-resistance, and impermeability, which are crucial advantages offered by the PET preforms industry.

The global PET preforms market benefits significantly from the growing ready-to-drink (RTD) market. The popularity of single-serve RTD beverages, available in local supermarkets and convenience stores, is driving market expansion. Changing lifestyles and the increased consumption of RTD beverages are contributing factors. Additionally, the Asia-Pacific region's growing economies are boosting the pharmaceutical sector, with continuous research, development, and installation of advanced equipment, further fuelling the PET preforms market.

The key regions considered for the global PET Preforms Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the PET Preforms Market in terms of revenue. Key factors driving the growth of the PET preforms market in North America include increasing demand for bottled beverages, sustainability concerns promoting recyclable materials, advancements in manufacturing technology, and the expanding food and beverage industry. Additionally, rising consumer preference for convenience packaging and stringent regulations on alternative packaging materials contribute to market expansion. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period 2024-2032.

Major market players included in this report are:

PLASTIPAK HOLDINGS, INC.

RAWASY

Taiwan Hon Chuan

Esterform Ltd.

Manjushree Technopack Ltd.

Retal Industries LTD.

KOKSAN Pet Packaging Industry Co.

Eskapet Pet Product Ltd.

CAIBA

RESILUX NV

The detailed segments and sub-segment of the market are explained below:

By Neck Type

- ROPP
- Standard PCO
- Alaska
- CTC Preforms
- Others

By Neck Size

- 25 Mm
- 28 Mm

- 29 Mm
- 30 Mm
- 38 Mm
- Others

By Application

- Carbonated Soft Drinks
- Water
- Food
- Non-Carbonated Drinks
- Cosmetics & Chemical
- Others

By Region:

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Spain
- Italy
- ROE
- Asia Pacific
- China
- India
- Japan
- Australia
- South Korea
- RoAPAC
- Latin America
- Brazil
- Mexico
- Middle East & Africa
- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023

- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL PET PREFORMS MARKET EXECUTIVE SUMMARY

- 1.1. Global PET Preforms Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Neck Type
 - 1.3.2. By Neck Size
 - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL PET PREFORMS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL PET PREFORMS MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing Demand for Packaged Beverages
- 3.1.2. Growth of the Ready-to-Drink Market
- 3.1.3. Rise in Use of PET Preforms in Various Sectors

3.2. Market Challenges

- 3.2.1. Environmental Concerns Related to PET
- 3.2.2. High Initial Setup Costs

3.3. Market Opportunities

- 3.3.1. Technological Advancements in PET Preform Manufacturing
- 3.3.2. Expansion in Emerging Economies
- 3.3.3. Increasing Use in Pharmaceutical Packaging

CHAPTER 4. GLOBAL PET PREFORMS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PET PREFORMS MARKET SIZE & FORECASTS BY NECK TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global PET Preforms Market: Neck Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. ROPP
- 5.2.2. Standard PCO
- 5.2.3. Alaska
- 5.2.4. CTC Preforms
- 5.2.5. Others

CHAPTER 6. GLOBAL PET PREFORMS MARKET SIZE & FORECASTS BY NECK SIZE 2022-2032

6.1. Segment Dashboard

6.2. Global PET Preforms Market: Neck Size Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. 25 Mm
- 6.2.2. 28 Mm
- 6.2.3. 29 Mm
- 6.2.4. 30 Mm
- 6.2.5. 38 Mm
- 6.2.6. Others

CHAPTER 7. GLOBAL PET PREFORMS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global PET Preforms Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Carbonated Soft Drinks
- 7.2.2. Water
- 7.2.3. Food
- 7.2.4. Non-Carbonated Drinks
- 7.2.5. Cosmetics & Chemical
- 7.2.6. Others

CHAPTER 8. GLOBAL PET PREFORMS MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America PET Preforms Market

- 8.1.1. U.S. PET Preforms Market

- 8.1.2. Canada PET Preforms Market
- 8.2. Europe PET Preforms Market
 - 8.2.1. UK PET Preforms Market
 - 8.2.2. Germany PET Preforms Market
 - 8.2.3. France PET Preforms Market
 - 8.2.4. Spain PET Preforms Market
 - 8.2.5. Italy PET Preforms Market
 - 8.2.6. Rest of Europe PET Preforms Market
- 8.3. Asia-Pacific PET Preforms Market
 - 8.3.1. China PET Preforms Market
 - 8.3.2. India PET Preforms Market
 - 8.3.3. Japan PET Preforms Market
 - 8.3.4. Australia PET Preforms Market
 - 8.3.5. South Korea PET Preforms Market
 - 8.3.6. Rest of Asia Pacific PET Preforms Market
- 8.4. Latin America PET Preforms Market
 - 8.4.1. Brazil PET Preforms Market
 - 8.4.2. Mexico PET Preforms Market
 - 8.4.3. Rest of Latin America PET Preforms Market
- 8.5. Middle East & Africa PET Preforms Market
 - 8.5.1. Saudi Arabia PET Preforms Market
 - 8.5.2. South Africa PET Preforms Market
 - 8.5.3. Rest of Middle East & Africa PET Preforms Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. RAWASY
 - 9.3.3. Taiwan Hon Chuan
 - 9.3.4. Esterform Ltd.
 - 9.3.5. Manjushree Technopack Ltd.

- 9.3.6. Retal Industries LTD.
- 9.3.7. KOKSAN Pet Packaging Industry Co.
- 9.3.8. Eskapet Pet Product Ltd.
- 9.3.9. CAIBA
- 9.3.10. RESILUX NV

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global PET Preforms market, report scope
TABLE 2. Global PET Preforms market estimates & forecasts by Region 2022-2032 (USD Billion)
TABLE 3. Global PET Preforms market estimates & forecasts by Neck Type 2022-2032 (USD Billion)
TABLE 4. Global PET Preforms market estimates & forecasts by Neck Size 2022-2032 (USD Billion)
TABLE 5. Global PET Preforms market by segment, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 6. Global PET Preforms market by region, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 7. Global PET Preforms market by segment, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 8. Global PET Preforms market by region, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 9. Global PET Preforms market by segment, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 10. Global PET Preforms market by region, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 11. Global PET Preforms market by segment, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 12. Global PET Preforms market by region, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 13. Global PET Preforms market by segment, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 14. Global PET Preforms market by region, estimates & forecasts, 2022-2032 (USD Billion)
TABLE 15. U.S. PET Preforms market estimates & forecasts, 2022-2032 (USD Billion)
TABLE 16. U.S. PET Preforms market estimates & forecasts by segment 2022-2032 (USD Billion)
TABLE 17. U.S. PET Preforms market estimates & forecasts by segment 2022-2032 (USD Billion)
TABLE 18. Canada PET Preforms market estimates & forecasts, 2022-2032 (USD Billion)
TABLE 19. Canada PET Preforms market estimates & forecasts by segment 2022-2032

(USD Billion)

TABLE 20. Canada PET Preforms market estimates & forecasts by segment 2022-2032

(USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global PET Preforms market, research methodology
- FIG 2. Global PET Preforms market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global PET Preforms market, key trends 2023
- FIG 5. Global PET Preforms market, growth prospects 2022-2032
- FIG 6. Global PET Preforms market, porters 5 force model
- FIG 7. Global PET Preforms market, PESTEL analysis
- FIG 8. Global PET Preforms market, value chain analysis
- FIG 9. Global PET Preforms market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global PET Preforms market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global PET Preforms market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global PET Preforms market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global PET Preforms market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global PET Preforms market, regional snapshot 2022 & 2032
- FIG 15. North America PET Preforms market 2022 & 2032 (USD Billion)
- FIG 16. Europe PET Preforms market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific PET Preforms market 2022 & 2032 (USD Billion)
- FIG 18. Latin America PET Preforms market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa PET Preforms market 2022 & 2032 (USD Billion)
- FIG 20. Global PET Preforms market, company market share analysis (2023)

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