

Global Pet Insect Repellent Market Size study & Forecast, by Pet Type (Dog, Cat, Birds, and Other Animals), Insect Type (Ticks, Flies, Bees, Fleas, and Other Insect Type), By End User/Application (Pet Clinic, Pet Shops, and Other End Users) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GE336FB88A6FEN.html>

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE336FB88A6FEN

Abstracts

Global Pet Insect Repellent Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.4% over the forecast period 2022-2029. Pet Insect Repellent is a substance applied on pets to protect them from the insect which can cause infection and diseases to them. The Pet Insect Repellent market is expanding because of factors such as an increase in the number of pet owners, increase in vector-borne diseases and increased expenditure on pet health. This market is dominated by Zoetis Inc., Elanco Animal Health, The Hartz Mountain Corporation, Boehringer Ingelheim, and PetIQ LLC.

The growth in diseases such as Vector-borne diseases are transmission by parasites that affect dogs and cats, such as ticks, bees, flies, and fleas. It can be easily used to humans and pets. Many vector-borne diseases such as ehrlichiosis, Lyme disease, relapsing fever, Rocky Mountain spotted fever, and tularemia can be transmitted by ticks worldwide. Among all insects, fleas and ticks are the main types of insects that harm pets and together, they will hold the largest share at 63.8% in 2021. Therefore, flea and tick repellents account for the largest share. According to the American Pet Products Association (APPA), dog owners in the United States had the expenditure of an average \$1,880 per dog in the last 12 months on pet food, treats, toys, vitamins, grooming, veterinary visits, and more. According to the European Pet Food Federation (FEDIAF), about 38% of all households in the EU have pets. About 81 million cats, 71

million dogs and 1 billion other pets are domesticated in these households. For this reason, the demand for pet insect repellent has been driven throughout these years. In addition, the rising demand for diagnostic imaging procedures and supplements to prevent diseases is expected to create an opportunity for this market in the forthcoming years. However, the stringent regulations and toxicity in the chemical's stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Pet Insect Repellent Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the dominance of branded products and the region's increasing health awareness for pets. For instance, more than 85 million American households own one or more pets, with dogs being the overwhelming majority, according to a study by the American Pet Products Association (APPA) and the National Pet Owner Survey (2019-20).

Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising adoption of stray cats and dogs, an increase in the number of collaborations for the betterment of animal health issues, geographic expansion of key players plays a major role, and active support of the government in the market space.

Major market player included in this report are:

Boehringer Ingelheim International GmbH

Vibrac India

Zoetis Inc.

Central Garden & Pet Company

Elanco Animal Health Incorporated

Merck And Co. Inc.

The Hartz Mountain Corporation

Tianjin Ringpu Biotechnology Co. Ltd

PetIQ Inc.

Recent Developments in the Market:

In September 2022, Zoetis Inc. acquired Jurox, the leading suppliers and manufacturers of the livestock and pet products, basically in Australia and the United States. The acquisition provides Zoetis with forthcoming growth opportunities in upcoming years, manufacturing capabilities and enhanced capabilities in the Australian animal health market.

In August 2020, Elanco Health Corporation announced they have successfully acquired the Bayer Animal Health. Now, Bayer's pet repellent became a part of Elanco's portfolio. In July 2020, Boehringer Ingelheim released NexGard and Broadline in India for

comprehensive parasite control among the pets. Their two of the products, NexGard and Broadline, offer the most comprehensive parasite treatment.

Global Pet Insect Repellent Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Pet Type, Insect Type, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Pet Type:

Dogs

Cats

Birds

Other Animals

By Insect Type:

Ticks

Flies

Bees

Fleas

Other Insect Type

By End User:

Pet Clinic

Pet Shops

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Pet Insect Repellent Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Pet Insect Repellent Market, by Pet Type, 2019-2029 (USD Billion)
 - 1.2.3. Pet Insect Repellent Market, by Insect Type, 2019-2029 (USD Billion)
 - 1.2.4. Pet Insect Repellent Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PET INSECT REPELLENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PET INSECT REPELLENT MARKET DYNAMICS

- 3.1. Pet Insect Repellent Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increase in Number of Pet Owners
 - 3.1.1.2. Increase in Vector-Borne Diseases
 - 3.1.1.3. Increased Expenditure on Pet Health
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent Regulations
 - 3.1.2.2. Toxicity in The Chemicals
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Demand For Diagnostic Imaging Procedures and Supplements to Prevent Diseases

CHAPTER 4. GLOBAL PET INSECT REPELLENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL PET INSECT REPELLENT MARKET, BY PET TYPE

- 6.1. Market Snapshot
- 6.2. Global Pet Insect Repellent Market by Pet Type, Performance - Potential Analysis
- 6.3. Global Pet Insect Repellent Market Estimates & Forecasts by Pet Type 2019-2029 (USD Billion)
- 6.4. Pet Insect Repellent Market, Sub Segment Analysis
 - 6.4.1. Dogs
 - 6.4.2. Cats
 - 6.4.3. Birds
 - 6.4.4. Other Animals

CHAPTER 7. GLOBAL PET INSECT REPELLENT MARKET, BY INSECT TYPE

- 7.1. Market Snapshot
- 7.2. Global Pet Insect Repellent Market by Insect Type, Performance - Potential

Analysis

7.3. Global Pet Insect Repellent Market Estimates & Forecasts by Insect Type
2019-2029 (USD Billion)

7.4. Pet Insect Repellent Market, Sub Segment Analysis

7.4.1. Ticks

7.4.2. Flies

7.4.3. Bees

7.4.4. Fleas

7.4.5. Other Insect Type

CHAPTER 8. GLOBAL PET INSECT REPELLENT MARKET, BY END USER

8.1. Market Snapshot

8.2. Global Pet Insect Repellent Market by End User, Performance - Potential Analysis

8.3. Global Pet Insect Repellent Market Estimates & Forecasts by End User 2019-2029
(USD Billion)

8.4. Pet Insect Repellent Market, Sub Segment Analysis

8.4.1. Pet Clinic

8.4.2. Pet Shops

8.4.3. Other End Users

CHAPTER 9. GLOBAL PET INSECT REPELLENT MARKET, REGIONAL ANALYSIS

9.1. Pet Insect Repellent Market, Regional Market Snapshot

9.2. North America Pet Insect Repellent Market

9.2.1. U.S. Pet Insect Repellent Market

9.2.1.1. Pet Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Insect Type breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Pet Insect Repellent Market

9.3. Europe Pet Insect Repellent Market Snapshot

9.3.1. U.K. Pet Insect Repellent Market

9.3.2. Germany Pet Insect Repellent Market

9.3.3. France Pet Insect Repellent Market

9.3.4. Spain Pet Insect Repellent Market

9.3.5. Italy Pet Insect Repellent Market

9.3.6. Rest of Europe Pet Insect Repellent Market

9.4. Asia-Pacific Pet Insect Repellent Market Snapshot

9.4.1. China Pet Insect Repellent Market

- 9.4.2. India Pet Insect Repellent Market
- 9.4.3. Japan Pet Insect Repellent Market
- 9.4.4. Australia Pet Insect Repellent Market
- 9.4.5. South Korea Pet Insect Repellent Market
- 9.4.6. Rest of Asia Pacific Pet Insect Repellent Market
- 9.5. Latin America Pet Insect Repellent Market Snapshot
 - 9.5.1. Brazil Pet Insect Repellent Market
 - 9.5.2. Mexico Pet Insect Repellent Market
 - 9.5.3. Rest of Latin America Pet Insect Repellent Market
- 9.6. Rest of The World Pet Insect Repellent Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Boehringer Ingelheim International GmbH
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Vibrac India
 - 10.2.3. Zoetis Inc.
 - 10.2.4. Central Garden & Pet Company
 - 10.2.5. Elanco Animal Health Incorporated
 - 10.2.6. Merck And Co. Inc.
 - 10.2.7. The Hartz Mountain Corporation
 - 10.2.8. Tianjin Ringpu Biotechnology Co. Ltd
 - 10.2.9. PetIQ Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Pet Insect Repellent Market, report scope

TABLE 2. Global Pet Insect Repellent Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Pet Insect Repellent Market estimates & forecasts by Pet Type
2019-2029 (USD Billion)

TABLE 4. Global Pet Insect Repellent Market estimates & forecasts by Insect Type
2019-2029 (USD Billion)

TABLE 5. Global Pet Insect Repellent Market estimates & forecasts by End User
2019-2029 (USD Billion)

TABLE 6. Global Pet Insect Repellent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Pet Insect Repellent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Pet Insect Repellent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Pet Insect Repellent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Pet Insect Repellent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Pet Insect Repellent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Pet Insect Repellent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Pet Insect Repellent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Pet Insect Repellent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Pet Insect Repellent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Pet Insect Repellent Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Pet Insect Repellent Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Pet Insect Repellent Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Pet Insect Repellent Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Pet Insect Repellent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Pet Insect Repellent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Pet Insect Repellent Market

TABLE 71. List of primary sources, used in the study of global Pet Insect Repellent Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Pet Insect Repellent Market, research methodology
 - FIG 2. Global Pet Insect Repellent Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Pet Insect Repellent Market, key trends 2021
 - FIG 5. Global Pet Insect Repellent Market, growth prospects 2022-2029
 - FIG 6. Global Pet Insect Repellent Market, porters 5 force model
 - FIG 7. Global Pet Insect Repellent Market, pest analysis
 - FIG 8. Global Pet Insect Repellent Market, value chain analysis
 - FIG 9. Global Pet Insect Repellent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Pet Insect Repellent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Pet Insect Repellent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Pet Insect Repellent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Pet Insect Repellent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Pet Insect Repellent Market, regional snapshot 2019 & 2029
 - FIG 15. North America Pet Insect Repellent Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Pet Insect Repellent Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Pet Insect Repellent Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Pet Insect Repellent Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Pet Insect Repellent Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Pet Insect Repellent Market Size study & Forecast, by Pet Type (Dog, Cat, Birds, and Other Animals), Insect Type (Ticks, Flies, Bees, Fleas, and Other Insect Type), By End User/Application (Pet Clinic, Pet Shops, and Other End Users) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GE336FB88A6FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE336FB88A6FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970