

Global Pet Food Ingredients Market Size study with COVID-19 Impact, by Pet (Dog, Cat, Fish and Others), by Ingredients (Cereals, Vegetable & Fruits, Fats, Meat & Meat Products and Additives), by Source (Synthetic, Plant-based and Animal-based), by Form (Dry and Wet) and Regional Forecasts 2020-2027

<https://marketpublishers.com/r/G4BFE7226563EN.html>

Date: July 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G4BFE7226563EN

Abstracts

Global Pet Food Ingredients Market is valued approximately USD 36.2 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.6 % over the forecast period 2020-2027. Pet foods can be plant or animal based, intended for consumption by pets, which mainly contains vitamins, proteins, carbohydrates, minerals, fats, and certain amounts of preservatives. Pet food ingredients contains grains & vegetables, mMeat and others, each ingredient plays a vital role in providing enrichment to the animal body. COVID-19 has impacted the global pet food ingredients market as manufacturing operations and supply chain are at halt. The increase in pet expenditure with a substantial rise in pet food expenditure, switch from mass products to organic pet food ingredients and acceptance of insect-based protein and oil by pet owners are the few factors responsible for growth of the market over the forecast period. Furthermore, the rising advancements and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 02nd January 2020, Darling Ingredients acquired US based EnvironFlight LLC. Theis purpose of this acquisition is to accelerate the ability to create higher value, sustainable proteins for the agriculture and companion animal feed industries. However, non-uniformity of regulations hindering international trade and limited availability of ingredients and price sensitivity are is the major factor restraining the growth of global Pet Food Ingredients market during the forecast period.

The regional analysis of global Pet Food Ingredients market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Latin America is the leading/significant region across the world owing to some countries in this region offer profitable growth opportunities for the pet food industry. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

BASF SE

Bluestar Adisseo Company

Darling Ingredients

Ingredion Incorporated

Omega Protein Corporation

Archer Daniels Midland Company

Cargill

Dowdupont

Chr. Hansen

Roquette Freres

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Pet:

Dog

Cat

Fish

Others

By Ingredients:

Cereals

Vegetable & Fruits

Fats

Meat & Meat Products
Additives

By Source:
Synthetic
Plant-based
Animal-based

By Form:
Dry
Wet

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Pet Food Ingredients Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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COMPANIES MENTIONED

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Darling Ingredients

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Archer Daniels Midland Company
Cargill
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