

Global Pet Food Extrusion Market Size Study and Forecast by Product Type (Dry-Kibble, Semi-Moist, Treat & Snacks), By Pet Type (Dog, Cat, Birds, Others), By Extruder Configuration (Single-Screw, Twin-Screw), By Source (Animal, Plant), and Regional Forecasts 2026–2036

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Abstracts

The Global Pet Food Extrusion Market, valued at USD 81.60 Billion in 2025, is projected to reach USD 146.07 Billion by 2036, expanding at a CAGR of 5.5% during the forecast period. The market comprises extrusion processing technologies used for manufacturing nutritionally balanced, shelf-stable, and highly palatable pet food products for companion animals. Extrusion allows the manufacturer to precisely control the mixing of ingredients, cooking, shaping, expansion, moisture content, and texture. It is the method of choice for making dry pet foods and functional pet treats. The market is divided into Dry-Kibble, Semi-Moist, and Treat & Snacks products produced using Single-Screw and Twin-Screw extrusion systems with formulations based on Animal and Plant sources. These products are used by a wide range of pets including Dogs, Cats, Birds and Others to support premium nutrition, specialized diets and functional pet food innovation.

The market is growing at a steady pace due to the rising global pet population, the growing trend of pet humanization, growing demand for premium pet nutrition and increasing investments in advanced pet food manufacturing technologies. manufacturers are adopting modern extrusion systems to boost production efficiency, enhance nutritional retention and ingredient digestibility and develop new pet food formulas with novel textures, shapes and functional ingredients. Ongoing improvements in twin-screw extrusion technology, process control, automation, AI-enabled

manufacturing, energy-efficient processing and incorporation of alternative protein are continuously improving product quality and operational performance. The innovation in extrusion technologies further accelerates with the rising demand for grain-free, high-protein, plant-based, insect-based and functional pet foods. Moreover, the global pet food extrusion market is expected to witness a significant growth in the long run owing to increasing investments from pet food manufacturers, equipment suppliers, ingredient companies, and contract manufacturers during the forecast period.

Global Pet Food Extrusion Market: Key Highlights

The Global Pet Food Extrusion Market was valued at USD 81.60 Billion in 2025. Increasing pet ownership, rising pet humanization, growing demand for premium pet nutrition, and broad acceptance of extrusion technology for efficient pet food manufacturing are factors contributing to the growth of the market.

The market is projected to register a CAGR of 5.5% during 2026-2036 and reach USD 146.07 Billion by 2036. The growth is driven by growing demand for functional pet foods, premium dry kibbles, alternative protein formulations, automation in pet food manufacturing, and advancements in extrusion processing technologies.

In 2025, North America is set to lead the global market with a 39.5% market share. The region has high pet ownership rates, high consumer spending on premium pet food, advanced manufacturing infrastructure, and leading pet food and equipment producers.

The Asia Pacific region is projected to witness a CAGR of 6.7% between 2026 and 2036, due to higher disposable income levels, growing pet adoption, increased consumption of premium pet food and growing investments in modern pet food processing facilities across China, India, Japan, South Korea and Southeast Asia.

By product type, Dry-Kibble emerges as the leading segment with an estimated market share of 71.8% by 2025. The segment is expected to maintain its position as the market leader owing to its long shelf life, cost-effectiveness, ease of storage, balanced nutrition, and preference among pet owners globally.

Treat & Snacks is predicted to witness the highest CAGR of 6.4% during the forecast period due to the rising demand for functional treats, training rewards,

dental health products, and premium snack formulations.

The dog food segment is projected to account for the largest share of 58.6% of the pet type segment in 2025. Growth in the dog population globally, rising premiumization, and increasing spending on canine nutrition products are the key factors driving the growth of the dog food segment.

The Cat Food Market is projected to grow at the highest CAGR of 6.2% during 2026-2036, on account of rising cat ownership, urban lifestyles, and premium feline nutrition trends, and increasing demand for specialized cat food formulations.

Twin-screw extrusion is anticipated to register the highest CAGR of 6.8% during the forecast period, owing to its better processing flexibility, improved ingredient handling, and better product consistency and ability to develop premium and functional pet food formulations.

Increased investment in advanced extrusion technologies, automation, alternative proteins, insect-based ingredients, plant-based formulations, precision nutrition and sustainable pet food manufacturing will create significant long-term opportunities for pet food manufacturers, extrusion equipment suppliers, ingredient companies and contract manufacturers.

Research Scope & Methodology

This research report offers an in-depth analysis of the Global Pet Food Extrusion Market for the forecast period 2026-2036. The report offers an assessment of the market size, revenue forecast, competitive scenario, processing innovations, manufacturing technologies and emerging investment opportunities influencing the growth of the global pet food industry. The assessment covers the whole extrusion value chain, from preparation of ingredients, extrusion processing, drying, coating, packaging, quality assurance, to distribution of extruded pet food products. The report is segmented by Product Type (Dry-Kibble, Semi-Moist, Treat & Snacks), Pet Type (Dog, Cat, Birds, Others), Extruder Configuration (Single-Screw, Twin-Screw), and Source (Animal, Plant). The regional analysis covers North America, Europe, Asia Pacific, and LAMEA. The analysis takes into account the trends in pet ownership, demand for premium pet food, manufacturing capabilities, regulatory standards, innovation in ingredients, and investments in pet nutrition that are driving the growth of the regional market. The report

also discusses the developments in twin-screw extrusion, process automation, AI-enabled manufacturing, precision cooking technologies, energy-efficient extrusion systems, ingredient optimization, and alternative protein processing, which are continually changing the competitive landscape of the global pet food extrusion market.

The research methodology combines wide primary and secondary research to provide reliable market intelligence and robust long-term outlook. Secondary research involves structured interviews with pet food manufacturers, extrusion equipment suppliers, ingredient manufacturers, contract processors, distributors, veterinarians, pet nutrition experts and industry specialists across major global markets. Secondary research includes publications from pet food associations, regulatory agencies, company annual reports, investor presentations, scientific journals, veterinary nutrition studies, industry reports and verified market intelligence sources. Market sizes for market segments and regional markets are estimated using a combination of top-down and bottom-up approaches and data triangulation to validate the market sizes for market segments and regional markets. The forecast models include historical pet food consumption, pet ownership trends, premiumization, technology advances, ingredient innovation, regulatory developments and macroeconomic indicators. Competitive benchmarking is a tool that provides an in-depth analysis of the evolving competitive environment within the Global Pet Food Extrusion by evaluating the product portfolios, extrusion technologies, manufacturing capacity, geographic presence, R&D investments, strategic alliances, and innovation pipelines of leading market participants

Key Market Segments

By Product Type:

Dry-Kibble

Semi-Moist

Treat & Snacks

By Pet Type:

Dog

Cat

Birds

Others

By Extruder Configuration:

Single-Screw

Twin-Screw

By Source:

Animal

Plant

Key Market Players

Clextral SAS

B?hler Group

Andritz AG

Wenger Manufacturing LLC

Baker Perkins Ltd.

Extru-Tech, Inc.

The Bonnot Company

Shandong Light M&E Co., Ltd.

Pavan Group

Famsun Co., Ltd.

Industry Trends

Premiumization continues to change the pet food industry with manufacturers increasingly employing advanced extrusion technologies for the manufacture of highly digestible, nutrient-rich and functional pet foods that meet the needs of different life stages, breeds and health conditions.

Twin-screw extrusion is becoming more popular because of its ability to process a variety of ingredients, better mixing, control of cooking conditions and the ability to make high-quality, grain-free, high-protein and specialty pet food products.

Extruded pet foods are increasingly being supplemented with alternative protein ingredients like plant-based proteins, insect proteins, fermented proteins and novel animal proteins for sustainability, to diversify ingredient sourcing and to cater to changing consumer preferences.

The functional pet nutrition market is rapidly growing with increasing demand of extruded products fortified with probiotics, prebiotics, omega fatty acids, vitamins, minerals, joint support ingredients, digestive health supplements and immune boosting formulations.

Automation and digital manufacturing are transforming pet food extrusion facilities through AI-driven process optimization, real-time quality monitoring, predictive maintenance, smart sensors, and automated production control systems, enhancing operational efficiency and product consistency.

Sustainable manufacturing has become a top priority in the industry and pet food manufacturers are investing in energy-efficient extrusion equipment, recyclable packaging, waste reduction technologies, water conservation systems and carbon footprint reduction initiatives throughout the production process.

Clean-label and natural ingredient trends remain strong with consumers wanting pet food to be minimally processed and free from artificial preservatives, colors

and flavors but still having the nutritional quality and shelf-life extension afforded by optimized extrusion processes.

Precision nutrition is driving innovation in extrusion technologies, allowing manufacturers to develop customized formulations for specific pet breeds, ages, activity levels, dietary sensitivities and medical conditions, thanks to better control of ingredient processing and formulation.

The growth in premium pet treats and functional snacks is pushing manufacturers to develop innovative extrusion technologies that can create a variety of textures, shapes and nutrient profiles while improving palatability and product differentiation.

The pet food industry is seeing an acceleration in innovation through partnerships between pet food manufacturers, extrusion equipment suppliers, ingredient companies, veterinary nutrition experts, and research institutions. Investments in twin-screw extrusion, AI-enabled manufacturing, alternative proteins, sustainable processing, precision nutrition, and functional pet food development are expected to boost the long-term growth of the global pet food extrusion market through 2036.

Market Determinants

Growing Pet Humanization and Premium Pet Nutrition Demand: Increasing perception of pets as family members is driving demand for premium, nutritionally balanced, and functional pet food products. Manufacturers are investing in advanced extrusion technologies to produce high-quality dry kibble, specialty diets, and value-added pet treats that meet evolving consumer expectations.

Technological Advancements in Extrusion Processing: Continuous innovation in twin-screw extrusion, process automation, precision cooking, AI-enabled process control, and energy-efficient manufacturing systems is improving production efficiency, ingredient digestibility, product consistency, and nutritional retention. These advancements are enabling manufacturers to develop premium and customized pet food formulations.

Rising Adoption of Functional and Alternative Ingredient Formulations: Growing

demand for grain-free diets, high-protein recipes, plant-based ingredients, insect proteins, probiotics, prebiotics, and functional additives is accelerating the adoption of advanced extrusion technologies capable of processing diverse ingredients while maintaining product quality and nutritional integrity.

Expansion of Global Pet Ownership and Organized Pet Food Industry: Increasing pet adoption, expanding middle-class populations, rising disposable incomes, and growing availability of commercial pet food products are driving investments in modern extrusion manufacturing facilities and large-scale production capabilities across developed and emerging markets.

High Equipment Investment and Manufacturing Costs: Advanced pet food extrusion systems require significant capital investment, specialized processing equipment, automation technologies, and ongoing maintenance. These high upfront costs can limit technology adoption among small and medium-sized manufacturers.

Volatility in Raw Material Prices and Regulatory Compliance: Fluctuations in the prices of meat, grains, specialty ingredients, and alternative proteins, along with increasingly stringent food safety, labeling, nutritional, and quality regulations, create operational and cost challenges for pet food manufacturers utilizing extrusion technologies.

Opportunity Mapping Based on Market Trends

Expansion of Premium and Functional Pet Nutrition: Growing consumer demand for premium pet diets, breed-specific nutrition, functional ingredients, and health-focused formulations is creating significant opportunities for advanced extrusion technologies capable of producing highly digestible, nutrient-dense, and customized pet food products with superior texture, palatability, and nutritional performance.

Growth of Sustainable and Alternative Protein-Based Pet Foods: Increasing adoption of insect proteins, plant-based ingredients, fermented proteins, and novel animal protein sources is creating substantial opportunities for extrusion equipment manufacturers and pet food producers to develop innovative processing solutions that support sustainable ingredient utilization while maintaining product quality and nutritional value.

Rising Demand for Automated and Smart Manufacturing: Expanding investments in Industry 4.0 technologies, AI-driven process optimization, predictive maintenance, digital quality control, and energy-efficient extrusion systems are creating opportunities for manufacturers to improve production efficiency, reduce operational costs, and enhance product consistency across large-scale pet food manufacturing facilities.

Expansion Across Emerging Pet Care Markets and Specialized Nutrition Segments: Increasing pet ownership, rising disposable incomes, expanding premium pet care markets, and growing awareness of companion animal health across Asia Pacific, Latin America, the Middle East, and Africa are creating substantial long-term opportunities. Companies investing in advanced twin-screw extrusion technologies, sustainable processing methods, alternative ingredient innovation, precision nutrition, and automated manufacturing platforms will be well positioned to capitalize on the accelerating global demand for extruded pet food products through 2036.

Value-Creating Segments and Growth Pockets

Dry-Kibble Dominates the Market While Treats & Snacks Register the Fastest Growth

The Dry-Kibble segment accounted for the largest market share of an estimated 71.8% in 2025, driven by its long shelf life, balanced nutritional profile, cost-effectiveness, ease of storage, and widespread consumer acceptance across both developed and emerging pet care markets. Dry-kibble remains the preferred product type due to its convenience, efficient manufacturing process, and suitability for large-scale commercial production using extrusion technology. Manufacturers continue introducing premium formulations enriched with functional ingredients, probiotics, vitamins, and breed-specific nutrition, further strengthening segment leadership. Growing pet ownership, rising demand for complete daily nutrition, and expansion of organized pet food retail channels continue to support sustained market growth.

The Treats & Snacks segment is projected to register the highest CAGR of 6.4% during 2026–2036, supported by increasing demand for functional treats, dental care products, training rewards, premium snack formulations, and value-added nutritional products designed to improve pet health and owner engagement.

Dog Food Applications Generate the Highest Demand While Cat Nutrition Witnesses the Fastest Expansion

The Dog segment represented the largest market share of approximately 58.6% in 2025, driven by the large global dog population, higher expenditure on canine nutrition, increasing premiumization, and rising demand for specialized dog food formulations tailored to different breeds, life stages, and health conditions. Growing awareness regarding pet wellness, preventive nutrition, and functional ingredients has encouraged manufacturers to develop high-quality extruded products offering improved digestibility and balanced nutrition. Continuous innovation in premium and customized dog food further reinforces the segment's market leadership.

The Cat segment is projected to register the highest CAGR of 6.2% during 2026–2036, supported by increasing cat ownership, rapid urbanization, growing demand for premium feline nutrition, rising adoption of indoor cats, and expanding availability of specialized cat food formulations designed to support digestive health, urinary health, weight management, and overall wellness.

Single-Screw Extrusion Leads the Market While Twin-Screw Technology Records the Fastest Growth

The Single-Screw extrusion segment accounted for the largest market share of approximately 57.3% in 2025, driven by its widespread commercial acceptance, lower capital investment requirements, operational simplicity, and suitability for high-volume production of conventional dry pet food. The technology offers reliable processing performance, efficient throughput, and cost-effective manufacturing, making it the preferred choice for large-scale pet food manufacturers. Continuous demand for standardized dry-kibble products further strengthens the segment's leadership across global production facilities.

The Twin-Screw extrusion segment is projected to register the highest CAGR of 6.8% during 2026–2036, supported by greater processing flexibility, superior ingredient mixing, improved product consistency, and increasing demand for premium, functional, grain-free, and alternative protein-based pet food formulations requiring advanced extrusion capabilities.

Animal-Based Ingredients Dominate the Market While Plant-Based Ingredients Experience the Fastest Growth

The Animal segment accounted for the largest market share of approximately 76.5% in 2025, driven by strong consumer preference for meat-based pet diets, high-quality protein content, superior palatability, and widespread use of poultry, beef, fish, lamb, and other animal-derived ingredients in commercial pet food production. Animal-based ingredients remain essential for delivering balanced amino acid profiles and meeting the nutritional requirements of companion animals. Growing demand for premium, high-protein, and species-appropriate nutrition continues to reinforce the segment's leadership.

The Plant segment is projected to register the highest CAGR of 6.6% during 2026–2036, supported by increasing interest in sustainable pet nutrition, expanding use of plant proteins in blended formulations, rising demand for alternative ingredients, and continuous innovation in environmentally responsible, functional, and nutritionally balanced pet food products.

Regional Market Assessment

North America

North America is projected to dominate the global pet food extrusion market, accounting for an estimated 39.5% market share in 2025. The region's leadership is driven by high pet ownership rates, strong consumer spending on premium pet nutrition, advanced pet food manufacturing infrastructure, and widespread adoption of modern extrusion technologies. The United States and Canada continue to invest in innovative pet food formulations, automated production systems, and sustainable manufacturing processes to meet evolving consumer preferences. Growing demand for functional nutrition, grain-free products, high-protein formulations, and breed-specific diets is encouraging manufacturers to adopt advanced extrusion technologies that improve product quality and production efficiency. In addition, increasing investments in research and development, clean-label ingredients, and environmentally responsible manufacturing practices are expected to reinforce North America's leadership throughout the forecast period.

Asia Pacific

The Asia Pacific region is projected to register the highest CAGR of 6.7% during 2026–2036, driven by increasing pet adoption, rising disposable incomes, rapid urbanization, growing awareness of pet health, and expanding demand for premium commercial pet food across China, India, Japan, South Korea, Australia, and Southeast

Asia. The growing trend of pet humanization is encouraging consumers to spend more on high-quality nutrition and specialized pet food products. Manufacturers are investing in advanced extrusion facilities, premium formulations, and innovative processing technologies to meet changing consumer expectations. Expansion of organized retail, e-commerce platforms, veterinary services, and premium pet care products is further supporting market growth. Continued investments in local manufacturing capacity and modern production technologies are expected to create substantial long-term opportunities across the region.

Europe

Europe represents a significant market for pet food extrusion, supported by strong pet humanization trends, increasing demand for premium and natural pet foods, stringent pet food safety regulations, and growing investments in sustainable pet nutrition. Countries including Germany, the United Kingdom, France, Italy, and the Netherlands continue to lead innovation in extrusion technologies, functional pet food development, and environmentally responsible manufacturing practices. Consumers are increasingly seeking products formulated with natural ingredients, alternative proteins, probiotics, and health-promoting functional additives. Rising emphasis on sustainability, ingredient transparency, and nutritional quality is encouraging manufacturers to adopt advanced extrusion technologies that improve processing efficiency and product consistency. Continuous product innovation and supportive regulatory standards are expected to sustain Europe's strong position in the global market.

LAMEA

The LAMEA region is emerging as a promising market for pet food extrusion, driven by increasing pet ownership, improving household incomes, expanding organized pet retail, and growing awareness of commercial pet nutrition. Countries across Latin America, the Middle East, and Africa are witnessing increasing investments in pet food manufacturing, premium product lines, and modern food processing technologies to meet rising consumer demand. The expansion of urban pet ownership, greater availability of branded pet food products, and increasing adoption of premium nutrition are creating favorable conditions for market growth. In addition, growing investments in local manufacturing facilities, advanced extrusion equipment, and sustainable production practices are expected to strengthen regional production capabilities and generate significant long-term opportunities across the LAMEA pet food extrusion market.

Recent Developments

May 2025: B?hler Group expanded its advanced extrusion technology portfolio with enhanced automation and digital process control solutions designed to improve production efficiency, product consistency, and sustainability in pet food manufacturing.

April 2025: Andritz AG strengthened its pet food processing capabilities by introducing energy-efficient extrusion systems optimized for premium formulations, alternative proteins, and high-capacity manufacturing operations.

October 2024: Wenger Manufacturing LLC introduced advanced twin-screw extrusion solutions featuring improved process flexibility and real-time monitoring capabilities for premium pet food production.

August 2024: Clextal SAS expanded its extrusion technology offerings with new processing solutions supporting sustainable ingredients, functional pet nutrition, and customized product development for global pet food manufacturers.

Critical Business Questions Addressed

How will the Global Pet Food Extrusion Market evolve through 2036?

The report evaluates long-term market growth driven by increasing pet ownership, premium pet nutrition, functional ingredients, extrusion technology advancements, and sustainable pet food manufacturing.

Which product type, pet type, extruder configuration, and source segments will generate the greatest commercial opportunities?

The study identifies the dominant and fastest-growing market segments, enabling pet food manufacturers, extrusion equipment suppliers, ingredient companies, and investors to prioritize strategic investments.

What are the primary factors driving market expansion?

The report analyzes the influence of pet humanization, premiumization, alternative proteins, process automation, functional nutrition, and sustainable manufacturing on

future market development.

Which regional markets present the strongest long-term investment potential?

The assessment compares pet ownership trends, premium pet food demand, manufacturing investments, regulatory environments, and technological adoption across major regions to identify the most attractive growth opportunities.

How can pet food manufacturers strengthen their competitive position in the evolving industry?

The report examines strategic priorities including twin-screw extrusion adoption, AI-enabled manufacturing, alternative ingredient innovation, precision nutrition, sustainable processing, and automated production technologies to support long-term competitive advantage.

Beyond the Forecast

The pet food extrusion market will continue to evolve through advancements in twin-screw extrusion, AI-enabled manufacturing, smart process automation, precision nutrition, alternative protein processing, energy-efficient extrusion systems, and digital quality monitoring, enabling higher production efficiency and superior product quality.

Rising investments in premium pet nutrition, functional pet foods, insect-based and plant-based ingredients, sustainable manufacturing, automated production facilities, and customized pet diets will continue creating substantial opportunities for pet food manufacturers, extrusion equipment suppliers, ingredient companies, and contract manufacturers worldwide.

As pet owners increasingly prioritize companion animal health, premium nutrition, sustainable sourcing, functional ingredients, and personalized feeding solutions, companies investing in advanced extrusion technologies, innovative formulations, intelligent manufacturing systems, and environmentally responsible production processes will be well positioned to capitalize on long-term growth opportunities in the global pet food extrusion market through 2036.

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