

# **Global Pest Control Service Market Size Study, By Application (Residential, Commercial), By End-Use (Insect, Rodents, Termite, Mosquito, Others), and Regional Forecasts 2022-2032**

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## **Abstracts**

The global pest control service market is anticipated to expand significantly, reaching a valuation of USD 39.24 billion by 2032, growing at a compound annual growth rate (CAGR) of 6.3% from 2024 to 2032. The market was valued at USD 22.64 billion in 2023, driven by rising awareness of health concerns, stringent government hygiene mandates, and the growing need for pest control services across residential, commercial, and industrial sectors. Key contributors to this growth include the adoption of innovative pest control solutions, an increased focus on environmentally friendly practices, and advancements in pest management technologies.

The market's rapid development is further supported by the increasing utilization of biocides, which are replacing traditional pesticides due to their environmental compatibility and effectiveness. Pest control services are essential in mitigating health risks posed by pest-borne diseases like malaria, dengue, and bacterial infections. The Food Safety Modernization Act (FSMA) in the U.S. underscores the significance of these services by addressing foodborne illnesses, which affect millions annually. Such initiatives underscore the critical need for pest control systems across various end-use applications.

Key market drivers include the rise in pest infestations due to urbanization, changing climatic conditions, and evolving pest resistance. Residential demand is fueled by concerns over property damage from termites and rodents, while commercial settings such as hospitals, restaurants, and offices are heavily regulated, necessitating robust pest control measures. Increasing investments in pest control systems within the

agricultural and food manufacturing sectors further propel market growth.

North America emerged as the dominant region in 2023, owing to advanced technologies like AI-based pest management systems and a well-established regulatory framework. Europe's focus on sustainable pest control solutions and Asia Pacific's rapid urbanization and hygiene initiatives also contribute significantly to the market. The Asia Pacific is expected to witness the fastest growth, particularly in countries like India, China, and Japan, driven by increased government focus on cleanliness and public health.

Major market players included in this report are:

Rentokil Initial plc

Rollins, Inc.

The ServiceMaster Company, LLC

Anticimex

Arrow Exterminators

Asante Inc.

Dodson Pest Control, Inc.

Ecolab

Massey Services, Inc.

Sanix

The detailed segments and sub-segments of the market are explained below:

By Application:

Residential

Commercial

By End-Use:

Insect

Rodents

Termite

Mosquito

Others

By Region:

North America

U.S.

Canada

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

Japan

India

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Years considered for the study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

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