

# **Global Pest Control Market Size Study, by Pest Type (Insects, Termites, Rodents, Wildlife, Other Pest Types), by Control Method (Chemicals, Biological, Mechanical, Software & Services), by Mode of Application (Powder, Sprays, Pellets, Traps, Baits), by Application (Residential, Commercial, Industrial, Livestock, Other Applications) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G0599C4EFBEEEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G0599C4EFBEEEN

## **Abstracts**

The Global Pest Control Market is valued approximately at USD 23.28 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2024-2032. Pest control encompasses the strategic management of organisms that detrimentally affect human activities, agriculture, livestock, and ecosystems. Employing a combination of biological, chemical, cultural, and mechanical methods, pest control aims to prevent, mitigate, or eliminate pests, ensuring minimal harm to crops, structures, and human health. Effective pest control measures are critical in agriculture to protect crop yields, in public health to curb the spread of pest-borne diseases, and in residential and commercial sectors to safeguard properties and assets.

The burgeoning pest control market is set to expand significantly driven by the increasing need for food security, burgeoning population, and heightened awareness of health risks associated with pests. Moreover, the rising adoption of sustainable pest control practices, technological advancements in pest management solutions, and stringent regulations promoting integrated pest control methods are pivotal factors fuelling market growth. Conversely, environmental concerns related to chemical pesticides, scarcity of skilled labour, and high costs associated with advanced pest

control technologies are potential constraints to market expansion. Nonetheless, the development of bio-based and eco-friendly pest control solutions, the proliferation of digital technologies for precision pest management, and the expansion of pest control services in emerging markets present lucrative growth opportunities.

The North American region is poised to dominate the pest control market during the forecast period, underpinned by heightened awareness of health risks and economic losses from pest infestations, and significant growth in residential and commercial construction activities, particularly in the United States and Canada. This construction boom creates environments conducive to pest proliferation, thereby driving the demand for effective pest control measures. Moreover, the Asia Pacific region is anticipated to grow at fastest growth rate during forecast period 2024-2032.

Major market players included in this report are:

Bayer AG

Corteva Agriscience

BASF SE

Syngenta AG

Rentokil Initial plc

Anticimex

Ecolab Inc.

FMC Corporation

De Sangosse

Bell Laboratories

The detailed segments and sub-segments of the market are explained below:

By Pest Type:

Insects

Termites

Rodents

Wildlife

Other Pest Types

By Control Method:

Chemicals

Biological

Mechanical

By Mode of Application:

Powder

Sprays

Pellets

Traps

Baits

By Application:

Residential

Commercial

Industrial

Livestock

Other Applications

By Region: North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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