

# Global Persulfates Market Size Study & Forecast, by Type and End Use Industry and Regional Forecasts 2025–2035

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## Abstracts

The Global Persulfates Market is valued at approximately USD 0.91 billion in 2024 and is expected to expand at a compound annual growth rate (CAGR) of 5.20% over the forecast period from 2025 to 2035. Persulfates, a family of powerful oxidizing agents, have gained widespread traction across several industrial verticals owing to their efficiency in polymerization processes, etching applications, soil remediation, and wastewater treatment. As industries continue to transition toward safer, more environmentally conscious chemical processes, persulfates have emerged as an indispensable alternative due to their stability, longer shelf life, and cleaner decomposition profile compared to conventional oxidants.

A remarkable surge in demand from end-use sectors such as electronics, pulp and paper, textiles, and water treatment is significantly accelerating market momentum. In the polymer industry, persulfates act as initiators for the emulsion polymerization of monomers like styrene and acrylates—critical for manufacturing adhesives, coatings, and elastomers. In tandem, the electronics industry's shift toward finer circuit patterns and miniaturization has driven demand for high-purity etching agents, thereby propelling the consumption of persulfates. Moreover, the increasing emphasis on sustainable water infrastructure and stringent environmental mandates has amplified their adoption in water purification systems globally.

Regionally, North America holds a commanding presence in the global persulfates market, backed by robust industrial output and increasing regulatory enforcement on eco-friendly chemicals. The United States, in particular, showcases strong usage in electronics and polymers, reinforced by significant R&D investments. Europe closely follows, supported by the region's deep-rooted focus on green chemistry and stringent

environmental standards. Meanwhile, Asia Pacific is projected to witness the fastest growth throughout the forecast period, fueled by rapid industrialization, a booming manufacturing ecosystem, and rising environmental awareness in countries such as China, India, and South Korea. The region's swelling demand for plastics, combined with its growing emphasis on wastewater treatment and semiconductor fabrication, creates fertile ground for persulfate market expansion.

Major market players included in this report are:

BASF SE

Trican Well Service Ltd.

Impact Fluid Solutions

Croda International Plc.

Chevron Phillips Chemical Company

Halliburton Company

Schlumberger Limited.

Aubin Group

Baker Hughes Company

M&D Industries of Louisiana, Inc.

United Initiators GmbH

Ak-Kim Kimya Sanayi ve Ticaret A.S.

Adeka Corporation

Fujian Zhanhua Chemical Co., Ltd.

VR Persulfates Pvt. Ltd.

## Global Persulfates Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast Period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Ammonium Persulfate

Sodium Persulfate

Potassium Persulfate

**By End Use Industry:**

Plastics &amp; Polymers

Electronics

Pulp, Paper &amp; Textiles

Water Treatment

Oil &amp; Gas

Others

**By Region:****North America**

U.S.

Canada

**Europe**

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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