

# Global Peripheral Nerve Injury Market Size Study, by Product (Nerve Conduit, Nerve Protector), by Surgery (Direct Nerve Repair, Nerve Grafting, Stem Cell Therapy), by Application, and Regional Forecasts 2022-2032

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## Abstracts

The Global Peripheral Nerve Injury Market was valued at approximately USD 1.53 billion in 2023 and is projected to experience a robust expansion, growing at a compound annual growth rate (CAGR) of 7.80% over the forecast period 2024-2032. Peripheral nerve injuries (PNI) can have debilitating consequences, often leading to loss of function, sensory impairment, and neuropathic pain. The increasing incidence of traumatic injuries, neurological disorders, and surgical interventions impacting nerve health is driving demand for advanced nerve repair solutions. Cutting-edge medical technologies, including bioengineered nerve grafts, synthetic conduits, and stem cell therapies, are gaining significant traction as viable solutions for nerve regeneration. The market is witnessing increased adoption of nerve repair devices due to their ability to enhance recovery outcomes and restore nerve function effectively.

The escalating demand for minimally invasive nerve repair techniques, combined with rising investments in regenerative medicine, is fueling the growth of the peripheral nerve injury market. Continuous advancements in biomaterial engineering and neurostimulation techniques are accelerating innovation in nerve repair solutions. Government and private sector funding for neurological research has significantly increased, supporting the development of next-generation treatment modalities. For example, organizations focusing on neurorehabilitation and regenerative medicine are collaborating with biotechnology firms to bring innovative nerve repair products to market. Despite these positive developments, challenges such as the high costs associated with nerve regeneration procedures and complexities in surgical nerve repair

techniques may hinder the market's growth to some extent.

The geographical expansion of nerve repair solutions is particularly noticeable in North America, which leads the global market due to its well-established healthcare infrastructure, strong research ecosystem, and high prevalence of nerve injuries linked to trauma and chronic conditions such as diabetes. The United States, in particular, is home to major medical device companies that are investing heavily in nerve repair product development. Europe follows closely, driven by increasing investments in neuroprosthetics and tissue engineering, particularly in Germany, France, and the UK. Meanwhile, Asia-Pacific is poised to be the fastest-growing region, fueled by a growing elderly population, higher incidence of peripheral neuropathies, and improved healthcare accessibility in countries like China, India, and Japan. Latin America and the Middle East & Africa are also showing steady growth, supported by rising awareness regarding nerve repair treatments and expanding healthcare expenditure.

As the competitive landscape of the Peripheral Nerve Injury Market intensifies, key industry players are focusing on technological advancements, mergers & acquisitions, and strategic collaborations to gain a stronger foothold. Companies are increasingly investing in research & development to introduce bioresorbable nerve conduits, artificial nerve grafts, and advanced neurostimulation therapies that enhance nerve regeneration capabilities. The rise in clinical trials exploring novel nerve repair solutions and expanding indications for nerve repair devices is expected to unlock significant growth opportunities. The integration of AI-driven diagnostics, personalized medicine, and robotics-assisted microsurgeries is further revolutionizing the field, making the market dynamic and highly competitive.

Major Market Players Included in This Report Are:

Axogen, Inc.

Integra LifeSciences Holdings Corporation

Stryker Corporation

Medtronic plc

Baxter International Inc.

Polyganics BV

Synovis Micro Companies Alliance, Inc.

Collagen Matrix, Inc.

NeuroPace, Inc.

Toyobo Co., Ltd.

BioWave Corporation

Boston Scientific Corporation

ReNeuron Group plc

NeuroSigma, Inc.

Checkpoint Surgical, Inc.

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Product:

Nerve Conduit

Nerve Protector

By Surgery:

Direct Nerve Repair

Nerve Grafting

Stem Cell Therapy

By Application:

(Details as per market categorization)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022, 2023

Base Year: 2023

Forecast Period: 2024-2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed geographical landscape analysis with country-specific insights.

Competitive landscape with key company strategies and market share analysis.

Business strategy recommendations for industry players.

In-depth demand-side and supply-side market analysis.

## Contents

### **CHAPTER 1. GLOBAL PERIPHERAL NERVE INJURY MARKET EXECUTIVE SUMMARY**

- 1.1. Global Peripheral Nerve Injury Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. {By Product}
  - 1.3.2. {By Surgery}
  - 1.3.3. {By Application}
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL PERIPHERAL NERVE INJURY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL PERIPHERAL NERVE INJURY MARKET DYNAMICS**

*Global Peripheral Nerve Injury Market Size Study, by Product (Nerve Conduit, Nerve Protector), by Surgery (Dir...*

### 3.1. Market Drivers

- 3.1.1. Rising Incidence of Traumatic and Neurological Injuries
- 3.1.2. Advancements in Regenerative Medicine and Biomaterial Engineering
- 3.1.3. Enhanced Adoption of Minimally Invasive Surgical Procedures

### 3.2. Market Challenges

- 3.2.1. High Costs Associated with Nerve Regeneration Procedures
- 3.2.2. Complexities in Surgical Techniques and Regulatory Hurdles

### 3.3. Market Opportunities

- 3.3.1. Expansion of Innovative Nerve Repair Technologies
- 3.3.2. Growing Investments in Neurorehabilitation and R&D
- 3.3.3. Emerging Markets and Increased Healthcare Expenditure

## **CHAPTER 4. GLOBAL PERIPHERAL NERVE INJURY MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL PERIPHERAL NERVE INJURY MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

5.1. Segment Dashboard

5.2. Global Peripheral Nerve Injury Market: {Product} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

5.2.1. Nerve Conduit

5.2.2. Nerve Protector

## **CHAPTER 6. GLOBAL PERIPHERAL NERVE INJURY MARKET SIZE & FORECASTS BY SURGERY 2022-2032**

6.1. Segment Dashboard

6.2. Global Peripheral Nerve Injury Market: {Surgery} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

6.2.1. Direct Nerve Repair

6.2.2. Nerve Grafting

6.2.3. Stem Cell Therapy

## **CHAPTER 7. GLOBAL PERIPHERAL NERVE INJURY MARKET SIZE & FORECASTS BY REGION 2022-2032**

7.1. North America Peripheral Nerve Injury Market

7.1.1. U.S. Peripheral Nerve Injury Market

7.1.1.1. {Product} Breakdown Size & Forecasts, 2022-2032

7.1.1.2. {Surgery} Breakdown Size & Forecasts, 2022-2032

7.1.2. Canada Peripheral Nerve Injury Market

7.2. Europe Peripheral Nerve Injury Market

7.2.1. U.K. Peripheral Nerve Injury Market

7.2.2. Germany Peripheral Nerve Injury Market

7.2.3. France Peripheral Nerve Injury Market

7.2.4. Spain Peripheral Nerve Injury Market

7.2.5. Italy Peripheral Nerve Injury Market

7.2.6. Rest of Europe Peripheral Nerve Injury Market

7.3. Asia-Pacific Peripheral Nerve Injury Market

7.3.1. China Peripheral Nerve Injury Market

7.3.2. India Peripheral Nerve Injury Market

7.3.3. Japan Peripheral Nerve Injury Market

7.3.4. Australia Peripheral Nerve Injury Market

7.3.5. South Korea Peripheral Nerve Injury Market

7.3.6. Rest of Asia-Pacific Peripheral Nerve Injury Market

- 7.4. Latin America Peripheral Nerve Injury Market
  - 7.4.1. Brazil Peripheral Nerve Injury Market
  - 7.4.2. Mexico Peripheral Nerve Injury Market
  - 7.4.3. Rest of Latin America Peripheral Nerve Injury Market
- 7.5. Middle East & Africa Peripheral Nerve Injury Market
  - 7.5.1. Saudi Arabia Peripheral Nerve Injury Market
  - 7.5.2. South Africa Peripheral Nerve Injury Market
  - 7.5.3. Rest of Middle East & Africa Peripheral Nerve Injury Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Axogen, Inc.
  - 8.1.2. Integra LifeSciences Holdings Corporation
  - 8.1.3. Stryker Corporation
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Axogen, Inc.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Integra LifeSciences Holdings Corporation
  - 8.3.3. Stryker Corporation
  - 8.3.4. Medtronic plc
  - 8.3.5. Baxter International Inc.
  - 8.3.6. Polyganics BV
  - 8.3.7. Synovis Micro Companies Alliance, Inc.
  - 8.3.8. Collagen Matrix, Inc.
  - 8.3.9. NeuroPace, Inc.
  - 8.3.10. Toyobo Co., Ltd.
  - 8.3.11. BioWave Corporation
  - 8.3.12. Boston Scientific Corporation
  - 8.3.13. ReNeuron Group plc
  - 8.3.14. NeuroSigma, Inc.
  - 8.3.15. Checkpoint Surgical, Inc.

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Peripheral Nerve Injury Market, Report Scope

TABLE 2. Global Peripheral Nerve Injury Market Estimates & Forecasts by Region  
2022-2032 (USD Million/Billion)

TABLE 3. Global Peripheral Nerve Injury Market Estimates & Forecasts by Product  
2022-2032 (USD Million/Billion)

TABLE 4. Global Peripheral Nerve Injury Market Estimates & Forecasts by Surgery  
2022-2032 (USD Million/Billion)

TABLE 5. Global Peripheral Nerve Injury Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 6. Global Peripheral Nerve Injury Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 7. Global Peripheral Nerve Injury Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 8. Global Peripheral Nerve Injury Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 9. Global Peripheral Nerve Injury Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 10. Global Peripheral Nerve Injury Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 11. Global Peripheral Nerve Injury Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 12. Global Peripheral Nerve Injury Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 13. Global Peripheral Nerve Injury Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 14. Global Peripheral Nerve Injury Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 15. U.S. Peripheral Nerve Injury Market Estimates & Forecasts, 2022-2032  
(USD Million/Billion)

TABLE 16. U.S. Peripheral Nerve Injury Market Estimates & Forecasts by Segment  
2022-2032 (USD Million/Billion)

TABLE 17. U.S. Peripheral Nerve Injury Market Estimates & Forecasts by Segment  
2022-2032 (USD Million/Billion)

TABLE 18. Canada Peripheral Nerve Injury Market Estimates & Forecasts, 2022-2032  
(USD Million/Billion)

TABLE 19. Canada Peripheral Nerve Injury Market Estimates & Forecasts by Segment  
2022-2032 (USD Million/Billion)

TABLE 20. Canada Peripheral Nerve Injury Market Estimates & Forecasts by Segment  
2022-2032 (USD Million/Billion)

.....

(This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.)

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Peripheral Nerve Injury Market, Research Methodology
- FIG 2. Global Peripheral Nerve Injury Market, Market Estimation Techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Peripheral Nerve Injury Market, Key Trends 2023
- FIG 5. Global Peripheral Nerve Injury Market, Growth Prospects 2022-2032
- FIG 6. Global Peripheral Nerve Injury Market, Porter's 5 Force Model
- FIG 7. Global Peripheral Nerve Injury Market, PESTEL Analysis
- FIG 8. Global Peripheral Nerve Injury Market, Value Chain Analysis
- FIG 9. Global Peripheral Nerve Injury Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 10. Global Peripheral Nerve Injury Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 11. Global Peripheral Nerve Injury Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 12. Global Peripheral Nerve Injury Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 13. Global Peripheral Nerve Injury Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 14. Global Peripheral Nerve Injury Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Peripheral Nerve Injury Market 2022 & 2032 (USD Million/Billion)
- FIG 16. Europe Peripheral Nerve Injury Market 2022 & 2032 (USD Million/Billion)
- FIG 17. Asia-Pacific Peripheral Nerve Injury Market 2022 & 2032 (USD Million/Billion)
- FIG 18. Latin America Peripheral Nerve Injury Market 2022 & 2032 (USD Million/Billion)
- FIG 19. Middle East & Africa Peripheral Nerve Injury Market 2022 & 2032 (USD Million/Billion)
- FIG 20. Global Peripheral Nerve Injury Market, Company Market Share Analysis (2023)
- .....

(This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.)

## I would like to order

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