

# **Global Perimeter Security Market Size study, by Component (Systems, Services), by System (Perimeter Intrusion Detection Systems, Video Surveillance Systems, Access Control Systems, Alarm & Notification Systems, Barrier Systems, Other Systems), by Service (Professional Services, Managed Services), by End-Use Sector (Commercial, Industrial, Infrastructural, Government, Military & Defense, Residential, Educational, and Religious Centers) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G2CF79EA3B3CEN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G2CF79EA3B3CEN

## **Abstracts**

Global Perimeter Security Market is valued at approximately USD 71.92 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 10.3% over the forecast period 2024-2032. Perimeter security is critical in safeguarding assets, infrastructure, and individuals from theft, vandalism, and other security threats, which do not necessarily diminish during economic downturns. In some cases, the risk may increase, maintaining or even boosting the demand for effective security solutions. Additionally, advancing and integrating technologies such as AI, IoT, and automation within the security sector drive further market growth. These technologies enhance the efficiency and effectiveness of security systems, offering cost-effective solutions that are likely to be appealing during budget cuts.

The increasing occurrence of security breaches and perimeter intrusions worldwide is a crucial driver for the growth of the perimeter security market. As physical and cyber threats become more sophisticated, organizations across various sectors—from

governmental to commercial and industrial—recognize the critical need to fortify their perimeter defenses. The urgency is propelled by the rising incidents of terrorism, theft, vandalism, and unauthorized entries that pose severe risks to critical infrastructures and sensitive information. There is a growing investment in advanced security technologies designed to detect and respond to threats pre-emptively. Technologies such as video surveillance, intrusion detection, and advanced barrier solutions are being deployed more extensively to ensure robust perimeter security and maintain high safety standards. It underscores the importance of continuous surveillance and improved security measures in protecting assets and ensuring public safety. The growing focus on smart city projects worldwide presents a significant opportunity for expanding the perimeter security market. Smart cities integrate various forms of digital technologies and IoT solutions to enhance the efficiency of urban services, including public safety and security measures. A major restraint in the Perimeter Security market stems from the lack of technical expertise among end-users and organizations seeking to implement advanced security solutions.

The key regions considered for the Global Perimeter Security Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Perimeter Security Market in terms of revenue. The market growth in the region is being attributed to factors including the presence of numerous key security technology providers and significant investments in infrastructure protection. The region's emphasis on homeland security, along with stringent regulations for safeguarding critical infrastructure, drives the demand for advanced perimeter security solutions. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by rapid urbanization, increasing infrastructural development, and rising concerns over terrorism and crime are fueling the demand for effective security solutions in this region. Countries like China, India, and Japan are heavily investing in upgrading their security infrastructure, which includes deploying advanced perimeter security systems to protect public spaces and critical installations.

Major market player included in this report are:

Honeywell (US)

Dahua Technology (China)

Bosch Security Systems (Germany)

Hikvision (China)

Axis Communications (Sweden)

Senstar (Canada)

Pelco (US)

Raytheon Technologies (US)  
Teledyne FLIR (US)  
Thales (France)  
Johnson Controls (US)  
Fiber SenSys (US)  
Ameristar Perimeter Security (US)  
OPTEX (Japan)  
Panasonic (Japan)

The detailed segments and sub-segment of the market are explained below:

By Component

Systems

Services

By System

Perimeter Intrusion Detection Systems

Video Surveillance Systems

Access Control Systems

Alarm & Notification Systems

Barrier Systems

Other Systems

By Service

Professional Services

Managed Services

By End-Use Sector

Commercial

Industrial

Infrastructural

Government

Military & Defense

Residential, Educational, and Religious Centers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL PERIMETER SECURITY MARKET EXECUTIVE SUMMARY**

- 1.1. Global Perimeter Security Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Component
  - 1.3.2. By System
  - 1.3.3. By Service
  - 1.3.4. By End-Use Sector
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL PERIMETER SECURITY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL PERIMETER SECURITY MARKET DYNAMICS**

*Global Perimeter Security Market Size study, by Component (Systems, Services), by System (Perimeter Intrusion...*

### 3.1. Market Drivers

- 3.1.1. Increasing security breaches and perimeter intrusions worldwide
- 3.1.2. Advancements in technology (AI, IoT, Automation)
- 3.1.3. Stringent government regulations

### 3.2. Market Challenges

- 3.2.1. Lack of technical expertise
- 3.2.2. High installation costs

### 3.3. Market Opportunities

- 3.3.1. Growing focus on smart city projects
- 3.3.2. Rising defense budgets and military modernization programs
- 3.3.3. Increasing global conflicts and security threats

## **CHAPTER 4. GLOBAL PERIMETER SECURITY MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL PERIMETER SECURITY MARKET SIZE & FORECASTS BY COMPONENT 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Perimeter Security Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Systems

#### 5.2.2. Services

## **CHAPTER 6. GLOBAL PERIMETER SECURITY MARKET SIZE & FORECASTS BY SYSTEM 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Perimeter Security Market: System Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Perimeter Intrusion Detection Systems

#### 6.2.2. Video Surveillance Systems

#### 6.2.3. Access Control Systems

#### 6.2.4. Alarm & Notification Systems

#### 6.2.5. Barrier Systems

#### 6.2.6. Other Systems

## **CHAPTER 7. GLOBAL PERIMETER SECURITY MARKET SIZE & FORECASTS BY SERVICE 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Perimeter Security Market: Service Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Professional Services

#### 7.2.2. Managed Services

## **CHAPTER 8. GLOBAL PERIMETER SECURITY MARKET SIZE & FORECASTS BY END-USE SECTOR 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Perimeter Security Market: End-Use Sector Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 8.2.1. Commercial

#### 8.2.2. Industrial

#### 8.2.3. Infrastructural

#### 8.2.4. Government

#### 8.2.5. Military & Defense

#### 8.2.6. Residential, Educational, and Religious Centers

## **CHAPTER 9. GLOBAL PERIMETER SECURITY MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 9.1. North America Perimeter Security Market

#### 9.1.1. U.S. Perimeter Security Market

##### 9.1.1.1. Component breakdown size & forecasts, 2022-2032

##### 9.1.1.2. System breakdown size & forecasts, 2022-2032

##### 9.1.1.3. Service breakdown size & forecasts, 2022-2032

##### 9.1.1.4. End-Use Sector breakdown size & forecasts, 2022-2032

#### 9.1.2. Canada Perimeter Security Market

### 9.2. Europe Perimeter Security Market

#### 9.2.1. U.K. Perimeter Security Market

#### 9.2.2. Germany Perimeter Security Market

#### 9.2.3. France Perimeter Security Market

#### 9.2.4. Spain Perimeter Security Market

#### 9.2.5. Italy Perimeter Security Market

#### 9.2.6. Rest of Europe Perimeter Security Market

### 9.3. Asia-Pacific Perimeter Security Market

#### 9.3.1. China Perimeter Security Market

#### 9.3.2. India Perimeter Security Market

#### 9.3.3. Japan Perimeter Security Market

#### 9.3.4. Australia Perimeter Security Market

#### 9.3.5. South Korea Perimeter Security Market

#### 9.3.6. Rest of Asia Pacific Perimeter Security Market

### 9.4. Latin America Perimeter Security Market

#### 9.4.1. Brazil Perimeter Security Market

#### 9.4.2. Mexico Perimeter Security Market

#### 9.4.3. Rest of Latin America Perimeter Security Market

### 9.5. Middle East & Africa Perimeter Security Market

#### 9.5.1. Saudi Arabia Perimeter Security Market

#### 9.5.2. South Africa Perimeter Security Market

#### 9.5.3. Rest of Middle East & Africa Perimeter Security Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

### 10.1. Key Company SWOT Analysis

#### 10.1.1. Company



- 10.1.2. Company
- 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Honeywell (US)
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. Dahua Technology (China)
  - 10.3.3. Bosch Security Systems (Germany)
  - 10.3.4. Hikvision (China)
  - 10.3.5. Axis Communications (Sweden)
  - 10.3.6. Senstar (Canada)
  - 10.3.7. Pelco (US)
  - 10.3.8. Raytheon Technologies (US)
  - 10.3.9. Teledyne FLIR (US)
  - 10.3.10. Thales (France)
  - 10.3.11. Johnson Controls (US)
  - 10.3.12. Fiber SenSys (US)
  - 10.3.13. Ameristar Perimeter Security (US)
  - 10.3.14. OPTEX (Japan)
  - 10.3.15. Panasonic (Japan)

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Perimeter Security market, report scope

TABLE 2. Global Perimeter Security market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Perimeter Security market estimates & forecasts by Component 2022-2032 (USD Billion)

TABLE 4. Global Perimeter Security market estimates & forecasts by System 2022-2032 (USD Billion)

TABLE 5. Global Perimeter Security market estimates & forecasts by Service 2022-2032 (USD Billion)

TABLE 6. Global Perimeter Security market estimates & forecasts by End-Use Sector 2022-2032 (USD Billion)

TABLE 7. Global Perimeter Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Perimeter Security market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Perimeter Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Perimeter Security market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Perimeter Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Perimeter Security market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Perimeter Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Perimeter Security market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Perimeter Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Perimeter Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Perimeter Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Perimeter Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Perimeter Security market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 20. Canada Perimeter Security market estimates & forecasts by segment  
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Perimeter Security market, research methodology
- FIG 2. Global Perimeter Security market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Perimeter Security market, key trends 2023
- FIG 5. Global Perimeter Security market, growth prospects 2022-2032
- FIG 6. Global Perimeter Security market, porters 5 force model
- FIG 7. Global Perimeter Security market, PESTEL analysis
- FIG 8. Global Perimeter Security market, value chain analysis
- FIG 9. Global Perimeter Security market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Perimeter Security market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Perimeter Security market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Perimeter Security market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Perimeter Security market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Perimeter Security market, regional snapshot 2022 & 2032
- FIG 15. North America Perimeter Security market 2022 & 2032 (USD Billion)
- FIG 16. Europe Perimeter Security market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Perimeter Security market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Perimeter Security market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Perimeter Security market 2022 & 2032 (USD Billion)
- FIG 20. Global Perimeter Security market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Perimeter Security Market Size study, by Component (Systems, Services), by System (Perimeter Intrusion Detection Systems, Video Surveillance Systems, Access Control Systems, Alarm & Notification Systems, Barrier Systems, Other Systems), by Service (Professional Services, Managed Services), by End-Use Sector (Commercial, Industrial, Infrastructural, Government, Military & Defense, Residential, Educational, and Religious Centers) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G2CF79EA3B3CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2CF79EA3B3CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970