

# **Global Peri-implantitis Market Size Study, by Method Type (Surgical: Bone Regeneration, Open Flap Debridement, Implantoplasty; Non-Surgical: Laser Debridement, Mechanical Debridement, Antibiotics), by End-User (Dental Clinics, Hospitals, Pharmacies, Others), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G3ACF7FB0778EN.html>

Date: February 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G3ACF7FB0778EN

## **Abstracts**

The global peri-implantitis market is anticipated to witness remarkable growth, reaching USD 2.08 billion by 2032, from its 2023 valuation of USD 0.95 billion, expanding at a robust CAGR of 9.1% over the forecast period. This expansion reflects the increasing prevalence of peri-implantitis due to the rising popularity of dental implants and the aging global population.

Peri-implantitis, characterized by infection and inflammation around dental implants, has emerged as a growing concern as implants become a mainstream solution for tooth replacement. Advanced treatment modalities, including innovative surgical techniques and minimally invasive non-surgical approaches, have positioned this market for accelerated growth. Notably, surgical procedures like bone regeneration and implantoplasty are gaining traction for their efficacy in reversing severe peri-implant conditions.

End-user segmentation highlights how dental clinics dominate the market due to their accessibility and growing adoption of advanced peri-implantitis treatment methods. Hospitals are also key contributors, particularly for complex surgical interventions, while pharmacies play a significant role in providing antibiotics and antiseptics essential for managing peri-implantitis.

Technological advancements in dental care are reshaping the peri-implantitis landscape. Laser-assisted therapies, antimicrobial coatings, and refined surgical methodologies offer effective, patient-centric solutions, significantly improving outcomes. These innovations align with the increasing demand for preventive and corrective dental care, particularly among aging populations and individuals undergoing cosmetic dental procedures.

Major market players included in this report are:

Pfizer Inc.

Cadila Pharmaceuticals

Geistlich Pharma India Pvt. Ltd.

Zimmer Biomet

Institut Straumann AG

Dentsply Sirona

GaronitPharma

Basic Pharma Life Science Pvt Ltd.

Healthy Life Pharma Private Limited

Prachi Pharmaceuticals Private Limited

Nobel Biocare

Neoss Limited

BioHorizons

Keystone Dental

Biolase, Inc.

The detailed segments and sub-segments of the market are explained below:

By Method Type:

Surgical

Bone Regeneration

Open Flap Debridement

Implantoplasty

Non-surgical

Mechanical Debridement

Laser Debridement

Antibiotics

Others

By End-User:

Dental Clinics

Hospitals

Pharmacies

Others

By Region:

North America: U.S., Canada, Mexico

Europe: UK, Germany, France, Italy, Spain, Denmark, Sweden, Norway

Asia Pacific: Japan, China, India, Australia, South Korea, Thailand

Latin America: Brazil, Argentina

Middle East & Africa: South Africa, Saudi Arabia, UAE, Kuwait

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

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