

# Global PEEK Market Size Study & Forecast, by Product, Application, and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/GF718423619EEN.html>

Date: July 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GF718423619EEN

## Abstracts

The Global PEEK (Polyether Ether Ketone) Market is valued at approximately USD 0.86 billion in 2024 and is anticipated to grow at a CAGR of around 8.00% over the forecast period 2025 to 2035. Polyether ether ketone, widely known by its acronym PEEK, is a high-performance thermoplastic polymer that has earned a prominent spot across numerous industries, thanks to its incredible thermal stability, mechanical strength, chemical resistance, and wear tolerance. Its versatility in hostile environments—such as high-temperature aerospace components or sterilization-heavy medical implants—makes it an ideal material in applications where conventional plastics or metals fall short. The market for PEEK has seen consistent momentum, driven by its superior performance compared to other engineering plastics and growing substitution for metal components in weight-sensitive sectors.

One of the primary tailwinds fueling the expansion of the global PEEK market is the relentless push for lightweight, fuel-efficient vehicles and aircraft. As regulations tighten across borders regarding emissions and energy efficiency, automotive and aerospace manufacturers are turning to PEEK-based composites to meet performance requirements without compromising structural integrity. Furthermore, the medical field has embraced PEEK for its biocompatibility, radiolucency, and non-reactivity—making it suitable for spinal implants, orthopedic devices, and surgical instruments. The proliferation of electric vehicles and demand for compact, heat-resistant components in electronics are also nudging PEEK into new frontiers of adoption. These use cases continue to reinforce its role as a material of choice in performance-critical environments.

From a regional lens, North America dominates the PEEK market and is expected to

maintain its leadership through the forecast period, largely driven by mature end-user industries and an aggressive push toward industrial automation and innovation. The United States, in particular, sees high demand for PEEK in the aerospace and defense sectors. Europe follows closely, with key countries such as Germany and the UK spearheading adoption in automotive and medical applications. Meanwhile, Asia Pacific is projected to register the fastest growth, as countries like China, India, South Korea, and Japan witness a surge in high-tech manufacturing, expanding infrastructure, and a rise in healthcare spending. Robust demand from electronics and industrial machinery, along with favorable government initiatives for advanced materials, has created fertile ground for PEEK manufacturers in the region.

Major market players included in this report are:

BASF SE

Victrex plc

Solvay SA

Evonik Industries AG

Celanese Corporation

Arkema Group

Ensinger GmbH

Gharda Chemicals Ltd.

Panjin Zhongrun High Performance Polymers Co., Ltd.

SABIC

RTP Company

Ensinger Inc.

PlastiComp Inc.

Jilin Joinature Polymer Co., Ltd.

Mitsubishi Chemical Advanced Materials

#### Global PEEK Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast Period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Product:

Unfilled

Carbon Filled

Glass Filled

By Application:

Medical

Automotive

Aerospace

Electric & Electronic

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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