

Global Pediatric Palliative Care Market Size Study, By Disease Condition (HIV, Premature Birth & Trauma, Congenital Malformations), By Provider (Home-Based, Hospital & Clinics), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GBEECF92F2FEN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GBEECF92F2FEN

Abstracts

The Global Pediatric Palliative Care Market was valued at approximately USD 10.39 billion in 2023 and is anticipated to expand at a CAGR of 11.95% from 2024 to 2032. The increasing prevalence of life-threatening illnesses in children, coupled with advances in pediatric healthcare services, is driving demand for specialized palliative care solutions. Pediatric palliative care addresses the physical, emotional, and psychological needs of young patients, ensuring an improved quality of life for children suffering from chronic or terminal illnesses.

Governments and non-profit organizations worldwide are actively supporting pediatric palliative care through funding initiatives, policy frameworks, and specialized training programs. For instance, in April 2024, the Canadian Government allocated over USD 0.72 million (CAD 1 million) for a three-year funding program to support Roger Neilson Children's Hospice, aiming to improve accessibility to palliative care services across Canada. Similarly, organizations such as the International Children's Palliative Care Network (ICPCN) and Sunflower Children's Network have expanded their training programs across Southeast Asia and the Middle East, focusing on equipping healthcare professionals with specialized skills in pediatric palliative care.

Moreover, the integration of technology in palliative care has transformed service delivery. The incorporation of telehealth, AI-driven pain management tools, and digital monitoring systems has facilitated real-time patient tracking and personalized treatment planning. The Pediatric Palliative Care Innovation and Discovery Lab at Massachusetts General Hospital has pioneered initiatives such as PediQUEST, a digital symptom

assessment tool that enhances clinical responses for children with severe neurological impairments.

From a regional standpoint, North America held a dominant market position in 2024, owing to its well-established healthcare infrastructure, advanced palliative care programs, and strong government-backed reimbursement policies. The U.S. remains at the forefront, with initiatives such as Medicaid Home Care Waivers and the expansion of pediatric hospice services improving access to care. Meanwhile, Europe has witnessed substantial growth, driven by favorable healthcare policies and funding allocations. The European Association for Palliative Care (EAPC) secured USD 15.7 million (EUR 14.5 million) in 2024 under the EU4Health program, focusing on expanding pediatric palliative care services across European countries.

Major Market Players Included in This Report:

Adventist Health

Agape Care Group

Banksia Palliative Care Service Inc.

Baptist Health

Boston Children's Hospital

Children's Hospital Los Angeles

Genesis HealthCare System

Pediatric Oncology Group of Ontario

The Johns Hopkins University

The University of Oklahoma College of Medicine

HopeHealth

Niloufer Hospital

RWJBarnabas Health

Pallium India

Two Worlds HIV Collaboration

The Detailed Segments and Sub-Segment of the Market Are Explained Below:

By Disease Condition:

HIV

Premature Birth and Trauma

Congenital Malformations

Injury, Poisoning, and External Causes

Others

By Provider:

Hospitals and Clinics

Home-Based

Community Settings

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Years Considered for the Study Are as Follows:

Historical Year: 2022-2023

Base Year: 2023

Forecast Period: 2024-2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032

Annualized revenues and regional-level analysis for each market segment

Detailed analysis of the geographical landscape with country-level insights for key regions

Competitive landscape with key information on major players in the market

Analysis of key business strategies and recommendations on future market approach

Demand-side and supply-side analysis of the market

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