

Global Pediatric Home Healthcare Market Size study, by Service (Skilled Nursing Services, Personal Care Assistance, Rehabilitation Therapy Services), and Regional Forecasts 2021-2027

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Abstracts

Global Pediatric Home Healthcare Market is valued at approximately USD 37 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.8 % over the forecast period 2021-2027. Pediatric Home Healthcare involves the delivery of medical care in the home to children with serious and often complex medical conditions pr with developmental disabilities. Some of these children depend on technological assistance for survival. Pediatric care holds a wide range of healthcare services from preventive health care to the diagnosis and treatment of acute and chronic diseases. Emergence of home healthcare as a cost-effective alternative is also expected to fuel the Pediatric Home Healthcare market. Improved life expectancy of premature infants is propelling the market growth. For instance, according . To CSHCN, approx. 5.6 million children in the U.S. required at least 5 hours of in-home medical care. Parents spend around 1.5 billion hours a year taking care of their children, which brings an expenditure of USD 3,200 for each family. Moreover, several key players are taking strategic initiatives to expand their presence in the market for instance,

- In March, 2017, PSA Healthcare and Epic Health Services collaborated to form Aveanna Healthcare LLC, pediatric care company.

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In January, 2019, Pediatric Home service partnered with InTandem Capital Partners, LLC, this partnership is expected to expand and strengthen Pediatric Home Service's position in the local and international markets.

However, shortage of Pediatric home Care Nurses may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Pediatric Home Healthcare Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). . North America dominated the market for pediatric home by holding the largest revenue share of almost 35.0% in 2020, because of growing awareness about pediatric home healthcare medical services. A survey conducted on children with complex medical conditioned in the U.S. tells that approx. 500,000 infants and adolescents with special medical needs require various medical and therapeutic services in their homes. Long termed stays in hospitals may increase medical expenditure , whereas pediatric home based services are cost effective and improve efficiency of care for patients, resulting numerous providers in U.S. are offering a range of services to meet this growing demand.

Major market player included in this report are:

Aveanna Healthcare, Inc.
DJK Home Healthcare LLC
BAYADA Home Health Care
Tendercare Home Health
BrightStar Care
Angels of Care Pediatric Home Health
New England Home Care, Inc.
Pediatric Home Healthcare
Enviva Paediatric Care
Interim Healthcare Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Services :

Skilled Nursing Services
Personal Care Assistance
Rehabilitation Therapy Services

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19

Base year – 2019-2020

Forecast period – 2021 to 2027.

Target Audience of the Global Pediatric Home Healthcare Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Pediatric Home Healthcare Market, by Services, 2019-2027 (USD Billion)
 - 1.2.2. Pediatric Home Healthcare Market by Region, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PEDIATRIC HOME HEALTHCARE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PEDIATRIC HOME HEALTHCARE MARKET DYNAMICS

- 3.1. Pediatric Home Healthcare Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Home healthcare as a cost-effective alternative
 - 3.1.1.2. Improved life expectancy of premature infants
 - 3.1.2. Market Restraint
 - 3.1.2.1. Shortage of pediatric home care nurses
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Government policies aiming improved infant healthcare, including insurance policies.

CHAPTER 4. GLOBAL PEDIATRIC HOME HEALTHCARE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PEDIATRIC HOME HEALTHCARE MARKET, BY SERVICES

- 5.1. Market Snapshot
- 5.2. Global Pediatric Home Healthcare Market by services, Performance - Potential Analysis
- 5.3. Global Pediatric Home Healthcare Market Estimates & Forecasts by services 2018-2027 (USD Billion)
- 5.4. Pediatric Home Healthcare Market, Sub Segment Analysis
 - 5.4.1. Skilled nursing services
 - 5.4.2. Personal care assistance
 - 5.4.3. Rehabilitation therapy services

CHAPTER 6. GLOBAL PEDIATRIC HOME HEALTHCARE MARKET, REGIONAL ANALYSIS

- 6.1. Pediatric Home Healthcare Market, Regional Market Snapshot
- 6.2. North America Pediatric Home Healthcare Market
 - 6.2.1. U.S. Pediatric Home Healthcare Market
 - 6.2.1.1. Type breakdown estimates & forecasts, 2018-2027
 - 6.2.1.2. Application breakdown estimates & forecasts, 2018-2027
 - 6.2.1.3. End use breakdown estimates & forecasts, 2018-2027
 - 6.2.2. Canada Pediatric Home Healthcare Market
- 6.3. Europe Pediatric Home Healthcare Market Snapshot
 - 6.3.1. U.K. Pediatric Home Healthcare Market
 - 6.3.2. Germany Pediatric Home Healthcare Market
 - 6.3.3. France Pediatric Home Healthcare Market

- 6.3.4. Spain Pediatric Home Healthcare Market
- 6.3.5. Italy Pediatric Home Healthcare Market
- 6.3.6. Rest of Europe Pediatric Home Healthcare Market
- 6.4. Asia-Pacific Pediatric Home Healthcare Market Snapshot
 - 6.4.1. China Pediatric Home Healthcare Market
 - 6.4.2. India Pediatric Home Healthcare Market
 - 6.4.3. Japan Pediatric Home Healthcare Market
 - 6.4.4. Australia Pediatric Home Healthcare Market
 - 6.4.5. South Korea Pediatric Home Healthcare Market
 - 6.4.6. Rest of Asia Pacific Pediatric Home Healthcare Market
- 6.5. Latin America Pediatric Home Healthcare Market Snapshot
 - 6.5.1. Brazil Pediatric Home Healthcare Market
 - 6.5.2. Mexico Pediatric Home Healthcare Market
- 6.6. Rest of The World Pediatric Home Healthcare Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Top Market Strategies
- 7.2. Company Profiles
 - 7.2.1. Aveanna Healthcare Inc.
 - 7.2.1.1. Key Information
 - 7.2.1.2. Overview
 - 7.2.1.3. Financial (Subject to Data Availability)
 - 7.2.1.4. Product Summary
 - 7.2.1.5. Recent Developments
 - 7.2.2. DJK Home Healthcare LLC
 - 7.2.3. BAYADA Home Health Care
 - 7.2.4. Tendercare Home Health
 - 7.2.5. BrightStar Care
 - 7.2.6. Angels of Care Pediatric Home Health
 - 7.2.7. New England Home Care, Inc.
 - 7.2.8. Pediatric Home Healthcare
 - 7.2.9. Enviva Paediatric Care
 - 7.2.10. Interim Healthcare Inc.
- Research Application
- 7.3. Research Application
 - 7.3.1. Data Mining
 - 7.3.2. Analysis
 - 7.3.3. Market Estimation

7.3.4. Validation

7.3.5. Publishing

7.4. Research Attributes

7.5. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Pediatric Home Healthcare Market, report scope

TABLE 2. Global Pediatric Home Healthcare Market estimates & forecasts by region
2018-2027 (USD Billion)

TABLE 3. Global Pediatric Home Healthcare Market estimates & forecasts by Service
2018-2027 (USD Billion)

TABLE 4. Global Pediatric Home Healthcare Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 5. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 6. Global Pediatric Home Healthcare Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 7. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 8. Global Pediatric Home Healthcare Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 9. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 10. Global Pediatric Home Healthcare Market by segment, estimates &
forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 12. Global Pediatric Home Healthcare Market by segment, estimates &
forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 14. Global Pediatric Home Healthcare Market by segment, estimates &
forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 16. Global Pediatric Home Healthcare Market by segment, estimates &
forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Pediatric Home Healthcare Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 18. Global Pediatric Home Healthcare Market by segment, estimates &
forecasts, 2018-2027 (USD Billion)

- TABLE 19. Global Pediatric Home Healthcare Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 1. U.S. Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 2. U.S. Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 3. U.S. Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 4. Canada Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 5. Canada Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 6. Canada Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 7. UK Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. UK Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 9. UK Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 10. Germany Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Germany Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 12. Germany Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 13. France Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. France Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 15. France Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 16. Spain Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. Spain Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 18. Spain Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 19. Italy Pediatric Home Healthcare Market estimates & forecasts, 2018-2027

(USD Billion)

TABLE 20. Italy Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. Italy Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. ROE Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. ROE Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. ROE Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. China Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. China Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. China Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. India Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. India Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. India Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. Japan Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. Japan Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Japan Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Australia Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. Australia Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Australia Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. South Korea Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. South Korea Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 39. South Korea Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. ROPAC Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. ROPAC Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. ROPAC Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Brazil Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. Brazil Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Brazil Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Mexico Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. Mexico Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. Mexico Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. ROLA Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. ROLA Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. ROLA Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. ROW Pediatric Home Healthcare Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. ROW Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. ROW Pediatric Home Healthcare Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. List of secondary sources used in the study of global Pediatric Home Healthcare Market.

TABLE 56. List of primary sources used in the study of global Pediatric Home Healthcare Market.

TABLE 57. Years considered for the study.

TABLE 58. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Pediatric Home Healthcare Market, research methodology
- FIG 2. Global Pediatric Home Healthcare Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Pediatric Home Healthcare Market, key trends 2019
- FIG 5. Global Pediatric Home Healthcare Market, growth prospects 2020-2027
- FIG 6. Global Pediatric Home Healthcare Market, porters 5 force model
- FIG 7. Global Pediatric Home Healthcare Market, pest analysis
- FIG 8. Global Pediatric Home Healthcare Market, value chain analysis
- FIG 9. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Pediatric Home Healthcare Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Pediatric Home Healthcare Market, regional snapshot 2018 & 2027
- FIG 18. North America Pediatric Home Healthcare Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Pediatric Home Healthcare Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Pediatric Home Healthcare Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Pediatric Home Healthcare Market 2018 & 2027 (USD Billion)
- FIG 22. Global Pediatric Home Healthcare Market, company market share analysis (2019)

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