

Global Pediatric Catheter Market Size study, by Product (Cardiovascular Catheters, Urology Catheters, Intravenous Catheters, Neurovascular Catheters, Specialty Catheters), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GE3EBC9694B9EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE3EBC9694B9EN

Abstracts

Global Pediatric Catheter Market is valued at approximately USD 7.5 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 9.30% over the forecast period 2024-2032. A pediatric catheter is a specialized medical tube used in children for procedures related to the urinary system. It is designed to be smaller and gentler than adult catheters, reducing discomfort and the risk of injury. These catheters are employed in tasks such as draining urine from the bladder, aiding in bladder drainage for long periods, conducting bladder function tests, and assisting urine flow between the kidney and bladder in cases of blockages. They are color-coded or labeled for easy size identification, ensuring the right fit and function for pediatric patients. The rising development of advanced catheter materials and designs aimed at enhancing patient comfort and safety is a key trend that is supporting the growth of the Global Pediatric Catheter Market. This involves the use of more flexible and softer materials, as well as innovative catheter designs that minimize the risk of infection and tissue injury.

The growth of the Pediatric Catheter Market is anticipated to surge in congenital heart defects (CHD), neurological conditions, urinary tract infections, increasing pediatric population, coupled with the dearth of adequate newborn screening centers in emerging countries. Catheters are essential for both surgical and diagnostic applications in these procedures. Pediatric catheter usage is predicted to increase due to the continuous technical developments in the device that are expected to lower the risk of infection in children. Also, there is a growing emphasis on preventive and early childhood healthcare globally. This has led to increased awareness about various pediatric

conditions and the importance of timely intervention. As a result, the demand for pediatric catheters is anticipated to rise the growing focus on improving pediatric healthcare, which is supporting the market expansion during the estimated period of 2024-2032. A research study published by SpringerOpen in November 2021 revealed that infants with congenital heart disease often experience early decompensation. Specifically, 20% of these infants develop heart failure within the first week of life, followed by 18% between the first and fourth weeks, and another 20% between one and twelve months of age. Therefore, the rising burden of congenital heart disease in infants is likely to bolsters the adoption of pediatric catheter, which is leveraging various growth prospects over the forecast period. However, high cost of pediatric catheters, along with growing concerns regarding catheter-associated complications is expected to hinder the Global Pediatric Catheter Market growth between 2022 and 2032.

The key regions considered for the Global Pediatric Catheter Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America represented a significant portion of the Pediatric Catheter Market and is projected to sustain its leading position throughout the forecast period. This was primarily due to the increasing prevalence of congenital heart defects, urological issues, and a rise in hospital admissions and emergency procedures. Additionally, the regional government have introduced several programs aimed at providing medical care to a significant percentage of the insured population. Programs such as the Child Health Insurance Program (CHIP) in the U.S. provide year-round healthcare coverage specifically for children, fostering the adoption of pediatric catheters. Also, the region's advanced healthcare infrastructure and supportive federal initiatives for pediatric device development are poised to further drive market growth. The escalating incidences of congenital heart defects and urological disorders is expected to be a significant market driver in North America. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Becton, Dickinson and Company

Coloplast Corporation

Getinge AB

Boston Scientific Corporation

Johnson & Johnson, Inc.

ICU Medical, Inc.

Edwards Lifesciences Corporation

Medtronic plc

Cook Medical LLC

Medline Industries, LP

The detailed segments and sub-segment of the market are explained below:

By Product

Cardiovascular Catheters

Urology Catheters

Intravenous Catheters

Neurovascular Catheters

Specialty Catheters

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL PEDIATRIC CATHETER MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Global Pediatric Catheter Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Product
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. GLOBAL PEDIATRIC CATHETER MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges

3.3. Market Opportunities

CHAPTER 4. GLOBAL PEDIATRIC CATHETER MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PEDIATRIC CATHETER MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

5.1. Cardiovascular Catheters

5.2. Urology Catheters

5.3. Intravenous Catheters

5.4. Neurovascular Catheters

5.5. Specialty Catheters

CHAPTER 6. GLOBAL PEDIATRIC CATHETER MARKET SIZE & FORECASTS BY REGION 2022-2032

6.1. North America Pediatric Catheter Market

6.1.1. U.S. Pediatric Catheter Market

- 6.1.1.1. Product breakdown size & forecasts, 2022-2032
- 6.1.2. Canada Pediatric Catheter Market
- 6.2. Europe Pediatric Catheter Market
 - 6.2.1. U.K. Pediatric Catheter Market
 - 6.2.2. Germany Pediatric Catheter Market
 - 6.2.3. France Pediatric Catheter Market
 - 6.2.4. Spain Pediatric Catheter Market
 - 6.2.5. Italy Pediatric Catheter Market
 - 6.2.6. Rest of Europe Pediatric Catheter Market
- 6.3. Asia-Pacific Pediatric Catheter Market
 - 6.3.1. China Pediatric Catheter Market
 - 6.3.2. India Pediatric Catheter Market
 - 6.3.3. Japan Pediatric Catheter Market
 - 6.3.4. Australia Pediatric Catheter Market
 - 6.3.5. South Korea Pediatric Catheter Market
 - 6.3.6. Rest of Asia Pacific Pediatric Catheter Market
- 6.4. Latin America Pediatric Catheter Market
 - 6.4.1. Brazil Pediatric Catheter Market
 - 6.4.2. Mexico Pediatric Catheter Market
 - 6.4.3. Rest of Latin America Pediatric Catheter Market
- 6.5. Middle East & Africa Pediatric Catheter Market
 - 6.5.1. Saudi Arabia Pediatric Catheter Market
 - 6.5.2. South Africa Pediatric Catheter Market
 - 6.5.3. Rest of Middle East & Africa Pediatric Catheter Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Key Company SWOT Analysis
 - 7.1.1. Company
 - 7.1.2. Company
 - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profiles
 - 7.3.1. Becton, Dickinson and Company
 - 7.3.1.1. Key Information
 - 7.3.1.2. Overview
 - 7.3.1.3. Financial (Subject to Data Availability)
 - 7.3.1.4. Product Summary
 - 7.3.1.5. Market Strategies

- 7.3.2. Coloplast Corporation
- 7.3.3. Getinge AB
- 7.3.4. Boston Scientific Corporation
- 7.3.5. Johnson & Johnson, Inc.
- 7.3.6. ICU Medical, Inc.
- 7.3.7. Edwards Lifesciences Corporation
- 7.3.8. Medtronic plc
- 7.3.9. Cook Medical LLC
- 7.3.10. Medline Industries, LP

CHAPTER 8. RESEARCH PROCESS

- 8.1. Research Process
 - 8.1.1. Data Mining
 - 8.1.2. Analysis
 - 8.1.3. Market Estimation
 - 8.1.4. Validation
 - 8.1.5. Publishing
- 8.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Pediatric Catheter Market, report scope

TABLE 2. Global Pediatric Catheter Market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Pediatric Catheter Market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Global Pediatric Catheter Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 5. Global Pediatric Catheter Market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Global Pediatric Catheter Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Pediatric Catheter Market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Pediatric Catheter Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Pediatric Catheter Market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Pediatric Catheter Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Pediatric Catheter Market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Pediatric Catheter Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Pediatric Catheter Market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. U.S. Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. U.S. Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. Canada Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. Canada Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. Canada Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. UK Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. UK Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. UK Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. Germany Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. Germany Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Germany Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. France Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. France Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. France Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. Italy Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 30. Italy Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. Italy Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. Spain Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 33. Spain Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 34. Spain Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 35. RoE Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 36. RoE Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 37. RoE Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 38. China Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD

Billion)

TABLE 39. China Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 40. China Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 41. India Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 42. India Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 43. India Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 44. Japan Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 45. Japan Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 46. Japan Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 47. Australia Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 48. Australia Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 49. Australia Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 50. South Korea Pediatric Catheter Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 51. South Korea Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 52. South Korea Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 53.

TABLE 54. RoAPAC Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 55. RoAPAC Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 56. RoAPAC Pediatric Catheter Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 57. Brazil Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 58. Brazil Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 59. Brazil Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 60. Mexico Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 61. Mexico Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 62. Mexico Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 63. RoLA Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 64. RoLA Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 65. RoLA Pediatric Catheter Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 66. Saudi Arabia Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 67. Saudi Arabia Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 68. Saudi Arabia Pediatric Catheter Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 69. South Africa Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 70.

TABLE 71. South Africa Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 72. South Africa Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 73. RoMEA Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 74. RoMEA Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. RoMEA Pediatric Catheter Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. List of secondary sources, used in the study of Global Pediatric Catheter Market.

TABLE 77. List of primary sources, used in the study of Global Pediatric Catheter Market.

TABLE 78. Years considered for the study.

TABLE 79. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Pediatric Catheter Market, research methodology
- FIG 2. Global Pediatric Catheter Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Pediatric Catheter Market, key trends 2023
- FIG 5. Global Pediatric Catheter Market, growth prospects 2022-2032
- FIG 6. Global Pediatric Catheter Market, porters 5 force model
- FIG 7. Global Pediatric Catheter Market, pestel analysis
- FIG 8. Global Pediatric Catheter Market, value chain analysis
- FIG 9. Global Pediatric Catheter Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Pediatric Catheter Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Pediatric Catheter Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Pediatric Catheter Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Pediatric Catheter Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Pediatric Catheter Market, regional snapshot 2022 & 2032
- FIG 15. North America Pediatric Catheter Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Pediatric Catheter Market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Pediatric Catheter Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Pediatric Catheter Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Pediatric Catheter Market 2022 & 2032 (USD Billion)
- FIG 20. Global Pediatric Catheter Market, company market share analysis (2023)

I would like to order

Product name: Global Pediatric Catheter Market Size study, by Product (Cardiovascular Catheters, Urology Catheters, Intravenous Catheters, Neurovascular Catheters, Specialty Catheters), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GE3EBC9694B9EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE3EBC9694B9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970