

Global Payment Monitoring Market Size Study & Forecast, by Component (Solution, Services), By Organization Size (Large Enterprises, Small & Medium Enterprises), By Application (Anti-Money Laundering, Compliance Management & Customer Identity Management, Fraud Detection & Prevention), By End User (BFSI, IT & Telecom, Healthcare, Retail & e-commerce, Government & Defense, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Payment Monitoring Market is valued at approximately USD 8.18 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 28.17% over the forecast period 2023-2030. Payment Monitoring is the process of monitoring and analyzing payment transactions to detect and prevent fraudulent activities, money laundering, cyber threats, and other financial crimes. It assists financial institutions, payment service providers, and other organizations to mitigate risk and ensure compliance with regulatory requirements. These solutions use advanced analytics, machine learning algorithms, and real-time monitoring to analyze payment data and identify suspicious transactions. The increasing requirement for managing KYC compliance and CTF activities, growing awareness among organizations to comply with regulatory requirements and multi-channel monitoring, the surge in the payment data volumes, and rise in payment fraudulent activities are the most prominent factors that are propelling the market demand across the globe.

The rising inclination towards digital payments is acting as a catalyzing factor for the growth of the market. The shift towards digital payments and online transactions has

created new opportunities for payment monitoring solutions. Accordingly, increasing adoption of digital payment methods by consumers and businesses is stipulating demand for payment monitoring. According to Statista, in 2022, the overall transaction value in the digital payments segment is estimated to account for USD 8.49 trillion. Also, it is projected that the total amount is likely to reach USD 15.17 trillion by 2027 with a CAGR of 12.31% during 2022-2027. Hence, the increasing preference for digital payments is exhibiting a positive influence on the market demand in the global market. Moreover, the rise in advancement in payment monitoring solution incorporating AI and ML and the growing awareness for real-time monitoring presents various lucrative opportunities over the forecasting years. However, the lack of risk analysis professionals and difficulties in managing cross-border and multi-jurisdictional AML compliance are hindering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Payment Monitoring Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the growing need for managing KYC compliance and CTF activities, as well as early implementation of novel technologies and solutions for proficiently managing business operations. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecasting years. The rapid growth of the e-commerce industry, growing payment data volumes, increasing number of payment fraudulent activities, along with the presence of emerging economies are significantly propelling the market demand across the region.

Major market players included in this report are:

BAE Systems

Fair Isaac Corporation

ACI Worldwide Inc.

Fiserv Inc.

Oracle Corporation

SAS Institute

FIS

Nice Ltd.

Software AG

Thomson Reuters Corporation

Recent Developments in the Market:

In November 2022, Travelex Bank, a foreign exchange specialist in Brazil unveiled their preparation for a growth spurt across its money transfer business by deploying

ThetaRay's SONAR anti-money laundering (AML) SaaS solution for domestic and international transaction monitoring and real-time sanctions screening.

Global Payment Monitoring Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Component, Organization Size, Application, End User, Region
Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Solution

Services

By Organization Size:

Large Enterprises

Small & Medium Enterprises

By Application:

Anti-Money Laundering

Compliance Management & Customer Identity Management

Fraud Detection & Prevention

By End User:

BFSI

IT & Telecom

Healthcare

Retail & e-commerce

Government & Defense

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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