

Global Patient Lateral Transfer Market Size study, By Product Type (Air-Assisted Transfer Device, Slide Sheets and Transfer accessories), By Material Type (Single Patient Use and Reusable), By end-user (Hospitals, Ambulatory Surgical Centers and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Patient Lateral Transfer Market is valued approximately USD 243.3 million in 2019 and is anticipated to grow with a healthy growth rate of more than 9.1 % over the forecast period 2020-2027. Patient lateral transfer is a repositioning device or aid that offers a safe and easy way to laterally transfer patients by dropping the friction. Also, the device helps in many traditions such as during patient transfers it helps to minimize the risk of staff or nurse's injury, decreases exertion that needed to transfer patients, minimize the time requires to transfer patient moderately to standard of care and offer a simple and relaxed transfer experience. To avoid back injuries due to awkward postures and forceful exertions, healthcare manufacturers and providers are significantly emphasizing on the use of patient lateral transfer devices. Further, the growth of the market is attributed owing to the high risk of injuries to caregivers during the manual handling of patients along with the implementation of regulation to ensure safe patient handling. In 2019, according to the Family Caregiver Alliance reported that around 34 million American are at risk of caregiver injuries through the home care services they provide. Also, as study conducted by the Ohio State University reported that 94% of caregivers reported musculoskeletal pain in more than one part of body and 66% noted this pain affected their quality of life. As a result, the need for patient lateral transfer is witnessed. However, lack of training provided to caregivers for the efficient operation of patient handling equipment is hampering the growth of this market.

The regional analysis of global Patient Lateral Transfer market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region due to the increasing awareness regarding the benefits of safe patient handling, the presence of a large population base. Also, the rising prevalence of chronic diseases is expected to create positive outlook for the growth of the region. Whereas Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Stryker Corporation

Etac AB

Sizewise

Patient Positioning Systems, LLC

Medline Industries, Inc.

EZ Way, Inc.

Mcauley Medical, Inc.

Air-Matt Inc.

Scan Medical

Haines Medical Australia

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Air-Assisted Transfer Device

Slide Sheets

Transfer accessories

By Material Type:

Single Patient Use

Reusable

By End-User:

Hospitals

Ambulatory Surgical Centres

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Patient Lateral Transfer Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers
Investors

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COMPANIES MENTIONED

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