

Global Parenteral Formula Market Size Study, by Type of Nutrient (Carbohydrates, Amino Acids, Lipids, Electrolytes, Vitamins and Minerals, Specialty Formulas), by Indications (Neurological Diseases, GI Disorders, Malnutrition, Alzheimer's, Cancer Care, Chronic Kidney Diseases, Dysphagia, Others), by Sale Channels (Store-based, Online Pharmacies), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GEE2150C1582EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GEE2150C1582EN

Abstracts

Global Parenteral Formula Market is valued approximately at USD 7.11 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.96% over the forecast period 2024-2032. Parenteral nutrition often referred to as parenteral formula or parenteral feeding, is a method of feeding a person intravenously when they are unable to consume food through the gastrointestinal tract. It involves delivering a specialized liquid formula containing nutrients directly into the bloodstream via a vein to provide essential nutrients such as carbohydrates, proteins, fats, vitamins, minerals, and electrolytes. These Parenteral formulas are carefully balanced to meet the individual patient's nutritional needs based on factors such as age, weight, medical condition, and metabolic requirements.

The Parenteral Formula Market is driven by the increasing prevalence of chronic disorders such as cancer, kidney failure, and diabetes. These conditions often necessitate parenteral nutrition, which provides essential nutrients directly into the bloodstream for patients unable to consume food orally. The aging global population significantly contributes to the market's growth, as older adults frequently encounter difficulties in medication intake due to frailty, dysphagia, or other age-related complications. Parenteral formulas thus play a crucial role in managing nutritional

deficiencies among senior citizens. Furthermore, rising cases of malnutrition across economically deprived regions are expected to push the demand for parenteral nutrition solutions. Additionally, there is an increasing demand for whole protein and general formulas for both children and adults to help maintain overall health, presenting significant growth opportunities in the market. However, high cost of parenteral nutrition and regulatory constraints is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the global Parenteral Formula market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in 2023, driven by advanced healthcare infrastructure and high awareness regarding parenteral nutrition. North America benefits from a high level of awareness among healthcare professionals and the general population regarding the importance and benefits of parenteral nutrition. There is a robust understanding of when and how to utilize parenteral formulas, particularly in cases where patients cannot consume food orally or via tube feeding due to severe illness, surgery recovery, or digestive disorders. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market players included in this report are:

Baxter International Inc.
B. Braun Melsungen AG
Fresenius Kabi AG
Hospira, Inc
Sichuan Kelun Pharmaceutical Co., Ltd.
Otsuka Pharmaceutical Co., Ltd.
Grifols, S.A.
Aculife Healthcare Private Limited
Vifor Pharma Group
Terumo Corporation
Nutricia

The detailed segments and sub-segment of the market are explained below:

By Type of Nutrient:

- Carbohydrates
- Amino Acids
- Lipids
- Electrolytes
- Vitamins and Minerals
- Specialty Formulas

By Indications:

- Neurological Diseases
- GI Disorders
- Malnutrition
- Alzheimer's
- Cancer Care
- Chronic Kidney Diseases
- Dysphagia
- Others

By Sale Channels:

- Store-based
- Online Pharmacies

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022

- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL PARENTERAL FORMULA MARKET EXECUTIVE SUMMARY

- 1.1. Global Parenteral Formula Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type of Nutrient
 - 1.3.2. By Indications
 - 1.3.3. By Sale Channels
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL PARENTERAL FORMULA MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL PARENTERAL FORMULA MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Increasing prevalence of chronic diseases
 - 3.1.2. Growing aging population
 - 3.1.3. Rising cases of malnutrition
- 3.2. Market Challenges
 - 3.2.1. High cost of parenteral nutrition
 - 3.2.2. Regulatory constraints
- 3.3. Market Opportunities
 - 3.3.1. Innovations in formulations
 - 3.3.2. Rising demand for specialized nutrition

CHAPTER 4. GLOBAL PARENTERAL FORMULA MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PARENTERAL FORMULA MARKET SIZE & FORECASTS BY TYPE OF NUTRIENT 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Parenteral Formula Market: Type of Nutrient Revenue Trend Analysis, 2022

& 2032 (USD Billion)

- 5.2.1. Carbohydrates
- 5.2.2. Amino Acids
- 5.2.3. Lipids
- 5.2.4. Electrolytes
- 5.2.5. Vitamins and Minerals
- 5.2.6. Specialty Formulas

CHAPTER 6. GLOBAL PARENTERAL FORMULA MARKET SIZE & FORECASTS BY INDICATIONS 2022-2032

6.1. Segment Dashboard

6.2. Global Parenteral Formula Market: Indications Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Neurological Diseases
- 6.2.2. GI Disorders
- 6.2.3. Malnutrition
- 6.2.4. Alzheimer's
- 6.2.5. Cancer Care
- 6.2.6. Chronic Kidney Diseases
- 6.2.7. Dysphagia
- 6.2.8. Others

CHAPTER 7. GLOBAL PARENTERAL FORMULA MARKET SIZE & FORECASTS BY SALE CHANNELS 2022-2032

7.1. Segment Dashboard

7.2. Global Parenteral Formula Market: Sale Channels Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Store-based
- 7.2.2. Online Pharmacies

CHAPTER 8. GLOBAL PARENTERAL FORMULA MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Parenteral Formula Market

8.1.1. U.S. Parenteral Formula Market

- 8.1.1.1. Type of Nutrient breakdown size & forecasts, 2022-2032
- 8.1.1.2. Indications breakdown size & forecasts, 2022-2032

- 8.1.2. Canada Parenteral Formula Market
- 8.2. Europe Parenteral Formula Market
 - 8.2.1. U.K. Parenteral Formula Market
 - 8.2.2. Germany Parenteral Formula Market
 - 8.2.3. France Parenteral Formula Market
 - 8.2.4. Spain Parenteral Formula Market
 - 8.2.5. Italy Parenteral Formula Market
 - 8.2.6. Rest of Europe Parenteral Formula Market
- 8.3. Asia-Pacific Parenteral Formula Market
 - 8.3.1. China Parenteral Formula Market
 - 8.3.2. India Parenteral Formula Market
 - 8.3.3. Japan Parenteral Formula Market
 - 8.3.4. Australia Parenteral Formula Market
 - 8.3.5. South Korea Parenteral Formula Market
 - 8.3.6. Rest of Asia Pacific Parenteral Formula Market
- 8.4. Latin America Parenteral Formula Market
 - 8.4.1. Brazil Parenteral Formula Market
 - 8.4.2. Mexico Parenteral Formula Market
 - 8.4.3. Rest of Latin America Parenteral Formula Market
- 8.5. Middle East & Africa Parenteral Formula Market
 - 8.5.1. Saudi Arabia Parenteral Formula Market
 - 8.5.2. South Africa Parenteral Formula Market
 - 8.5.3. Rest of Middle East & Africa Parenteral Formula Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Baxter International Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. B. Braun Melsungen AG

- 9.3.3. Fresenius Kabi AG
- 9.3.4. Hospira, Inc
- 9.3.5. Sichuan Kelun Pharmaceutical Co., Ltd.
- 9.3.6. Otsuka Pharmaceutical Co., Ltd.
- 9.3.7. Grifols, S.A.
- 9.3.8. Aculife Healthcare Private Limited
- 9.3.9. Vifor Pharma Group
- 9.3.10. Terumo Corporation
- 9.3.11. Nutricia

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Parenteral Formula market, report scope

TABLE 2. Global Parenteral Formula market estimates & forecasts by Region
2022-2032 (USD Billion)

TABLE 3. Global Parenteral Formula market estimates & forecasts by Type of Nutrient
2022-2032 (USD Billion)

TABLE 4. Global Parenteral Formula market estimates & forecasts by Indications
2022-2032 (USD Billion)

TABLE 5. Global Parenteral Formula market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 6. Global Parenteral Formula market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 7. Global Parenteral Formula market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 8. Global Parenteral Formula market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 9. Global Parenteral Formula market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 10. Global Parenteral Formula market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 11. Global Parenteral Formula market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 12. Global Parenteral Formula market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 13. Global Parenteral Formula market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 14. Global Parenteral Formula market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 15. U.S. Parenteral Formula market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 16. U.S. Parenteral Formula market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 17. U.S. Parenteral Formula market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 18. Canada Parenteral Formula market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 19. Canada Parenteral Formula market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 20. Canada Parenteral Formula market estimates & forecasts by segment
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Parenteral Formula market, research methodology
- FIG 2. Global Parenteral Formula market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Parenteral Formula market, key trends 2023
- FIG 5. Global Parenteral Formula market, growth prospects 2022-2032
- FIG 6. Global Parenteral Formula market, porters 5 force model
- FIG 7. Global Parenteral Formula market, PESTEL analysis
- FIG 8. Global Parenteral Formula market, value chain analysis
- FIG 9. Global Parenteral Formula market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Parenteral Formula market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Parenteral Formula market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Parenteral Formula market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Parenteral Formula market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Parenteral Formula market, regional snapshot 2022 & 2032
- FIG 15. North America Parenteral Formula market 2022 & 2032 (USD Billion)
- FIG 16. Europe Parenteral Formula market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Parenteral Formula market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Parenteral Formula market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Parenteral Formula market 2022 & 2032 (USD Billion)
- FIG 20. Global Parenteral Formula market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

I would like to order

Product name: Global Parenteral Formula Market Size Study, by Type of Nutrient (Carbohydrates, Amino Acids, Lipids, Electrolytes, Vitamins and Minerals, Specialty Formulas), by Indications (Neurological Diseases, GI Disorders, Malnutrition, Alzheimer's, Cancer Care, Chronic Kidney Diseases, Dysphagia, Others), by Sale Channels (Store-based, Online Pharmacies), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GEE2150C1582EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEE2150C1582EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970