

Global PAEK Market Size study, by Type (PEK, PEEK, PEKK), Fillers (Glass filled, Carbon filled, Unfilled), Application (Oil & gas, Electricals & Electronics, Automotive, Medical, Aerospace) and Regional Forecasts 2019-2026.

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Abstracts

Global PAEK Market is valued approximately USD 801.3 million in 2018 and is anticipated to grow with a healthy growth rate of more than 6.2 % over the forecast period 2019-2026. Polyaryletherketone (PAEK) is a semi-crystalline thermoplastic which has high temperature stability, high mechanical strength and chemical resistance. It produces least toxic and corrosive fumes when burnt and is used in oil drilling components such as seals, wire coatings, valve parts, gears, bearing and compressor rings. The growing demand in oil and gas, electrical and electronics, aerospace, medical and automotive applications has led the adoption of PAEK across the forecast period. Also, rising number of original equipment manufacturer (OEM) companies catering to the domestic aftermarket in China, India, Thailand, Indonesia, and Malaysia is expected to fuel the demand for PAEKs.

The regional analysis of global PAEK market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to the presence of major automotive and manufacturing industries in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing domestic aftermarket in China, India, Thailand, Indonesia would create lucrative growth prospects for the PAEK market across Asia-Pacific region.

Major market player included in this report are:

Victrex PLC (UK)
Solvay (Belgium)
Evonik Industries AG (Germany)
Arkema SA (France)
Celanese Corporation (US)
Gharda Chemicals Limited (India)
Panjin Zhongrun High-Performance Polymers Co. Ltd. (China)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

PEEK

PEK

PEKK

By Filler:

Glass filled

Carbon filled

Unfilled

By Application:

Oil and gas

Electrical and electronics

Medical

Automotive

Aerospace

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global PAEK Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investor

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2016-2026 (USD Billion)
 - 1.3.1. PAEK Market, by Type, 2016-2026 (USD Billion)
 - 1.3.2. PAEK Market, by Filler, 2016-2026 (USD Billion)
 - 1.3.3. PAEK Market, by Application, 2016-2026 (USD Billion)
 - 1.3.4. PAEK Market, by Region, 2016-2026 (USD Billion)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PAEK MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PAEK MARKET DYNAMICS

- 3.1. See Saw Analysis
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL PAEK MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model

- 4.2. PEST Analysis
 - 4.2.1. Political Scenario
 - 4.2.2. Economic Scenario
 - 4.2.3. Social Scenario
 - 4.2.4. Technological Scenario
- 4.3. Key Buying Criteria (On Demand)
- 4.4. Regulatory Framework (On Demand)
- 4.5. Investment Vs Adoption Scenario (On Demand)
- 4.6. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PAEK MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. PAEK Market, Sub Segment Analysis
 - 5.3.1. PEEK
 - 5.3.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 5.3.1.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 5.3.2. PEK
 - 5.3.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 5.3.2.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 5.3.3. PEKK
 - 5.3.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 5.3.3.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 6. GLOBAL PAEK MARKET, BY FILLER

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. PAEK Market, Sub Segment Analysis
 - 6.3.1. Glass filled
 - 6.3.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.3.1.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 6.3.2. Carbon filled
 - 6.3.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.3.2.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 6.3.3. Unfilled
 - 6.3.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.3.3.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 7. GLOBAL PAEK MARKET, BY APPLICATION

7.1. Market Snapshot

7.2. Market Performance - Potential Model

7.3. PAEK Market, Sub Segment Analysis

7.3.1. Oil and gas

7.3.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)

7.3.1.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

7.3.2. Electrical and electronics

7.3.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)

7.3.2.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

7.3.3. Medical

7.3.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)

7.3.3.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

7.3.4. Automotive

7.3.4.1. Market estimates & forecasts, 2016-2026 (USD Billion)

7.3.4.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

7.3.5. Aerospace

7.3.5.1. Market estimates & forecasts, 2016-2026 (USD Billion)

7.3.5.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 8. GLOBAL PAEK MARKET, BY REGIONAL ANALYSIS

8.1. PAEK Market, Regional Market Snapshot (2016-2026)

8.2. North America PAEK Market Snapshot

8.2.1. U.S.

8.2.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)

8.2.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.2.1.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.2.1.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.2.2. Canada

8.2.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)

8.2.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.2.2.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.2.2.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.3. Europe PAEK Market Snapshot

8.3.1. U.K.

8.3.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)

- 8.3.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.3.1.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.3.1.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.3.2. Germany
 - 8.3.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.2.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.2.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.3.3. Rest of Europe
 - 8.3.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.3.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.3.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.3.3.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.4. Asia PAEK Market Snapshot
 - 8.4.1. China
 - 8.4.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.1.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.1.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.2. India
 - 8.4.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.2.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.2.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.3. Japan
 - 8.4.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.3.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.3.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.3.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.4. Rest of Asia Pacific
 - 8.4.4.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.4.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.4.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.4.4.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 8.5. Latin America PAEK Market Snapshot
 - 8.5.1. Brazil
 - 8.5.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 8.5.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 8.5.1.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.5.1.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.5.2. Mexico

8.5.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)

8.5.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.5.2.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.5.2.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.6. Rest of The World

8.6.1. Middle East and Africa

8.6.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)

8.6.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.6.1.3. Filler breakdown estimates & forecasts, 2016-2026 (USD Billion)

8.6.1.4. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Company Market Share (Subject to Data Availability)

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Victrex PLC

9.3.1.1. Overview

9.3.1.2. Financial (Subject to Data Availability)

9.3.1.3. Product Summary

9.3.1.4. Recent Developments

9.3.2. Solvay (Belgium)

9.3.3. Evonik Industries AG (Germany)

9.3.4. Arkema SA (France)

9.3.5. Celanese Corporation (US)

9.3.6. Gharda Chemicals Limited (India)

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.1.6. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL PAEK MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL PAEK MARKET

TABLE 3. GLOBAL PAEK MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL PAEK MARKET ESTIMATES & FORECASTS BY REGION
2016-2026 (USD BILLION)

TABLE 7. GLOBAL PAEK MARKET ESTIMATES & FORECASTS BY FILLER
COMPOSITION 2016-2026 (USD BILLION)

TABLE 8. GLOBAL PAEK MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026
(USD BILLION)

TABLE 9. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 10. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 11. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 12. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 13. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 14. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 15. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 16. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 17. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 18. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 19. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 20. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 22. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 25. GLOBAL PAEK MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. GLOBAL PAEK MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. U.S. PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 28. U.S. PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 29. U.S. PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. CANADA PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 31. CANADA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 32. CANADA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. UK PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 34. UK PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 35. UK PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. GERMANY PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 37. GERMANY PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 38. GERMANY PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. ROE PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD

BILLION)

TABLE 40. ROE PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 41. ROE PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 42. CHINA PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 43. CHINA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 44. CHINA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 45. INDIA PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 46. INDIA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 47. INDIA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 48. JAPAN PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 49. JAPAN PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 50. JAPAN PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 51. ROAPAC PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 52. ROAPAC PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 53. ROAPAC PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 54. BRAZIL PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 55. BRAZIL PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 56. BRAZIL PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 57. MEXICO PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 58. MEXICO PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 59. MEXICO PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 60. ROLA PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 61. ROLA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 62. ROLA PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 63. ROW PAEK MARKET ESTIMATES & FORECASTS, 2016-2026 (USD
BILLION)

TABLE 64. ROW PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

TABLE 65. ROW PAEK MARKET ESTIMATES & FORECASTS BY SEGMENT
2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL PAEK MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL PAEK MARKET, MARKET ESTIMATION FILLERS
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL PAEK MARKET, KEY TRENDS 2017
- FIG 5. GLOBAL PAEK MARKET, GROWTH PROSPECTS 2018-2026
- FIG 6. GLOBAL PAEK MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL PAEK MARKET, PEST ANALYSIS
- FIG 8. GLOBAL PAEK MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 15. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 16. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 17. GLOBAL PAEK MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 18. GLOBAL PAEK MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 19. NORTH AMERICA PAEK MARKET 2016 & 2026 (USD BILLION)
- FIG 20. EUROPE PAEK MARKET 2016 & 2026 (USD BILLION)
- FIG 21. ASIA PACIFIC PAEK MARKET 2016 & 2026 (USD BILLION)
- FIG 22. LATIN AMERICA PAEK MARKET 2016 & 2026 (USD BILLION)
- FIG 23. GLOBAL PAEK MARKET, COMPANY MARKET SHARE ANALYSIS (2016)

COMPANIES MENTIONED

- Victrex PLC (UK)
- Solvay (Belgium)
- Evonik Industries AG (Germany)
- Arkema SA (France)
- Celanese Corporation (US)
- Gharda Chemicals Limited (India)
- Panjin Zhongrun High-Performance Polymers Co. Ltd. (China)

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