

# **Global Overhead Cranes Market Size Study, by Type (Gantry Cranes, Jib Cranes), Lifting Capacity (Up to 5 Ton, 6-10 Ton), End-use Industry (Manufacturing, Construction), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Overhead Cranes Market, valued at approximately USD 5.18 billion in 2023, is forecasted to grow at a steady compound annual growth rate (CAGR) of 6.8%, reaching an estimated USD 9.36 billion by 2032. Overhead cranes, known for their versatility and heavy-load handling capabilities, have become indispensable across industries such as manufacturing, construction, and logistics. These cranes enable seamless material handling by minimizing manual intervention, enhancing workplace efficiency, and reducing downtime. As industries embrace automation and smart technologies, overhead cranes are becoming a crucial element in streamlining operations and improving productivity.

The robust growth of the market can be attributed to surging demand from the manufacturing and construction sectors, both of which rely heavily on cranes for lifting and transporting heavy materials. Advancements in crane technology, such as the incorporation of IoT and remote monitoring systems, are further propelling market growth by enabling predictive maintenance, enhancing safety, and reducing operational costs. Additionally, the increasing focus on workplace safety standards and efficiency optimization is encouraging industries to invest in modernized crane systems with higher precision and performance capabilities.

However, the high initial investment and maintenance costs associated with advanced overhead cranes pose challenges for smaller enterprises. Additionally, operational complexities and a lack of skilled workforce in certain regions hinder widespread adoption. Despite these hurdles, the rising trend of automation, the adoption of AI-

driven control systems, and government infrastructure initiatives are expected to create lucrative opportunities in the market. The gantry crane segment is anticipated to dominate the market owing to its flexibility and adaptability, while the manufacturing sector will continue to be the largest end-use industry for overhead cranes.

Regionally, Asia Pacific leads the market with rapid industrialization, infrastructure development, and substantial investments in the manufacturing and construction industries in countries like China, India, and Japan. North America and Europe follow closely, driven by well-established industrial bases and high adoption rates of advanced machinery. Meanwhile, Latin America and the Middle East & Africa are emerging as promising markets due to growing urbanization and infrastructure projects.

Major market players included in this report are:

Konecranes PLC

Liebherr Group

ABUS Kransysteme GmbH

Gorbel Inc.

GH Crane & Components

Columbus McKinnon Corporation

EMH Inc.

Demag Cranes & Components GmbH

Weihua Group

STAHL CraneSystems GmbH

American Crane & Equipment Corporation

R&M Materials Handling Inc.

Terex Corporation

Schneider Electric

Street Crane Company

The detailed segments and sub-segments of the market are explained below:

By Type:

Gantry Cranes

Jib Cranes

By Lifting Capacity:

Up to 5 Ton

6-10 Ton

By End-use Industry:

Manufacturing

Construction

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024 to 2032

Key Takeaways:

Market estimates and forecasts for 10 years, from 2022 to 2032.

Annualized revenue and regional-level analysis for each market segment.

Comprehensive geographical landscape with country-level analysis of major regions.

Competitive landscape featuring detailed insights into major players in the market.

Analysis of key business strategies and actionable recommendations for future market approaches.

Evaluation of the competitive structure of the market.

Demand-side and supply-side analysis of the market.

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