

# Global Outlook of Mergers & Acquisition in the 3D Printing Market Size Study & Forecast, by Company Type (Tier 1, Tier 2, and Tier 3) and Designation (C-Level, Director Level, and Others), and Regional Forecasts 2025–2035

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## Abstracts

The Global Outlook of Mergers & Acquisition in the 3D Printing Market is valued approximately at USD 49.85 billion in 2024 and is anticipated to grow at a robust CAGR of 28.50% over the forecast period 2025–2035. The 3D printing industry is undergoing a transformative phase, driven by rapid technological convergence, rising cross-sector adoption, and a strategic wave of mergers and acquisitions aimed at consolidating market capabilities. Companies are increasingly pursuing synergistic alliances to strengthen their intellectual property portfolios, enhance material science innovations, and expand geographical footprints. The ongoing digital manufacturing revolution, propelled by advancements in additive technologies, has created an environment where collaborations and acquisitions serve as catalysts for accelerated market penetration. Moreover, the integration of AI-driven design tools, automation, and industrial-grade printers has attracted venture capital and corporate investors eager to seize early mover advantages.

The acceleration of mergers and acquisitions in the 3D printing market can be attributed to the growing emphasis on scaling production and reducing costs through vertical integration. Global leaders are acquiring niche firms to gain technological superiority in metal additive manufacturing, composite printing, and bioprinting. According to industry estimates, the demand for additive manufacturing solutions across aerospace, medical, and automotive sectors has surged by over 30% in the past two years alone. This dynamic growth has intensified competition, prompting market participants to consolidate resources, streamline supply chains, and develop proprietary software

ecosystems that deliver value across the production lifecycle. Despite challenges such as fluctuating raw material prices and regulatory complexities in cross-border transactions, the industry continues to evolve toward strategic consolidation, signaling a maturing phase of growth and innovation.

**The detailed segments and sub-segments included in the report are:**

By Company Type:

Tier 1 – 25%

Tier 2 – 45%

Tier 3 – 30%

By Designation:

C-Level – 35%

Director Level – 40%

Others – 25%

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

## Rest of Middle East & Africa

### Tier 2 Companies are Expected to Dominate the Market

Tier 2 companies are poised to command the largest market share during the forecast period, owing to their strategic agility, innovation capabilities, and extensive mid-market acquisition activities. These firms often act as the connective tissue between emerging startups and industry giants, leveraging partnerships to co-develop advanced materials and scalable 3D printing platforms. Their flexibility enables rapid adaptation to technological changes while maintaining operational efficiency and customer-centric solutions. As the global ecosystem pivots toward mass customization and localized manufacturing, Tier 2 organizations continue to expand their influence by bridging technological gaps and fostering global supply chain resilience.

### C-Level Executives Lead in Revenue Contribution

From a designation perspective, C-level executives—CEOs, CFOs, and CTOs—are driving the majority of M&A transactions across the 3D printing landscape. These decision-makers are steering companies toward digital transformation, capital reallocation, and market expansion through calculated mergers. The surge in executive-level participation underscores a paradigm shift where corporate leadership views additive manufacturing as a strategic growth pillar rather than a supplemental technology. Director-level professionals follow closely, spearheading due diligence, integration, and business model optimization post-acquisition. Collectively, this leadership-driven momentum is reshaping industry dynamics, embedding innovation and sustainability at the core of the manufacturing future.

The key regions considered for the Global Outlook of Mergers & Acquisition in the 3D Printing Market include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America dominates the market in 2025, primarily due to the region's strong ecosystem of additive manufacturing pioneers, high investment influx, and a favorable regulatory framework that encourages innovation-driven consolidation. Europe remains a critical hub, hosting numerous strategic acquisitions across aerospace, medical device, and industrial 3D printing sectors. Meanwhile, Asia Pacific is forecasted to witness the fastest expansion rate over the coming decade, driven by rapid industrialization, supportive government initiatives, and the presence of emerging 3D printing clusters in China, Japan, and South Korea. The confluence of technology

transfer, talent development, and investment capital is further accelerating the region's ascent as a manufacturing powerhouse.

Major market players included in this report are:

3D Systems Corporation

Stratasys Ltd.

HP Inc.

EOS GmbH

GE Additive

Markforged Holding Corporation

Materialise NV

Desktop Metal, Inc.

Renishaw plc

Proto Labs, Inc.

SLM Solutions Group AG

Carbon, Inc.

ExOne Company

Siemens AG

Autodesk, Inc.

Global Outlook of Mergers & Acquisition in the 3D Printing Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained above.

#### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

### **CHAPTER 3. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Outlook of Mergers & Acquisition in the 3D Printing Market (2024-2035)
- 3.2. Drivers
  - 3.2.1. Surging synergistic alliances to strengthen the intellectual property portfolios
  - 3.2.2. ongoing digital manufacturing revolution
- 3.3. Restraints
  - 3.3.1. fluctuating raw material prices
- 3.4. Opportunities
  - 3.4.1. integration of AI-driven design tools, automation, and industrial-grade printers

## **CHAPTER 4. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
  - 4.1.1. Bargaining Power of Buyer
  - 4.1.2. Bargaining Power of Supplier
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING MARKET SIZE & FORECASTS BY COMPANY TYPE 2025-2035**

- 5.1. Market Overview
- 5.2. Global Outlook of Mergers & Acquisition in the 3D Printing Market Performance - Potential Analysis (2025)
- 5.3. Tier 1 – 25%
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. Tier 2 – 45%
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.4.2. Market size analysis, by region, 2025-2035
- 5.5. Tier 3 – 30%
  - 5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.5.2. Market size analysis, by region, 2025-2035

## **CHAPTER 6. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING MARKET SIZE & FORECASTS BY DESIGNATION 2025-2035**

### 6.1. Market Overview

### 6.2. Global Outlook of Mergers & Acquisition in the 3D Printing Market Performance - Potential Analysis (2025)

### 6.3. C-Level – 35%

#### 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 6.3.2. Market size analysis, by region, 2025-2035

### 6.4. Director Level – 40%

#### 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 6.4.2. Market size analysis, by region, 2025-2035

### 6.5. Others – 25%

#### 6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 6.5.2. Market size analysis, by region, 2025-2035

## **CHAPTER 7. GLOBAL OUTLOOK OF MERGERS & ACQUISITION IN THE 3D PRINTING MARKET SIZE & FORECASTS BY REGION 2025–2035**

### 7.1. Growth Outlook of Mergers & Acquisition in the 3D Printing Market, Regional Market Snapshot

### 7.2. Top Leading & Emerging Countries

### 7.3. North America Outlook of Mergers & Acquisition in the 3D Printing Market

#### 7.3.1. U.S. Outlook of Mergers & Acquisition in the 3D Printing Market

##### 7.3.1.1. Company Type breakdown size & forecasts, 2025-2035

##### 7.3.1.2. Designation breakdown size & forecasts, 2025-2035

#### 7.3.2. Canada Outlook of Mergers & Acquisition in the 3D Printing Market

##### 7.3.2.1. Company Type breakdown size & forecasts, 2025-2035

##### 7.3.2.2. Designation breakdown size & forecasts, 2025-2035

### 7.4. Europe Outlook of Mergers & Acquisition in the 3D Printing Market

#### 7.4.1. UK Outlook of Mergers & Acquisition in the 3D Printing Market

##### 7.4.1.1. Company Type breakdown size & forecasts, 2025-2035

##### 7.4.1.2. Designation breakdown size & forecasts, 2025-2035

#### 7.4.2. Germany Outlook of Mergers & Acquisition in the 3D Printing Market

##### 7.4.2.1. Company Type breakdown size & forecasts, 2025-2035

##### 7.4.2.2. Designation breakdown size & forecasts, 2025-2035

#### 7.4.3. France Outlook of Mergers & Acquisition in the 3D Printing Market

##### 7.4.3.1. Company Type breakdown size & forecasts, 2025-2035

##### 7.4.3.2. Designation breakdown size & forecasts, 2025-2035

- 7.4.4. Spain Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.4.4.1. Company Type breakdown size & forecasts, 2025-2035
  - 7.4.4.2. Designation breakdown size & forecasts, 2025-2035
- 7.4.5. Italy Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.4.5.1. Company Type breakdown size & forecasts, 2025-2035
  - 7.4.5.2. Designation breakdown size & forecasts, 2025-2035
- 7.4.6. Rest of Europe Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.4.6.1. Company Type breakdown size & forecasts, 2025-2035
  - 7.4.6.2. Designation breakdown size & forecasts, 2025-2035
- 7.5. Asia Pacific Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.5.1. China Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.1.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.1.2. Designation breakdown size & forecasts, 2025-2035
  - 7.5.2. India Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.2.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.2.2. Designation breakdown size & forecasts, 2025-2035
  - 7.5.3. Japan Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.3.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.3.2. Designation breakdown size & forecasts, 2025-2035
  - 7.5.4. Australia Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.4.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.4.2. Designation breakdown size & forecasts, 2025-2035
  - 7.5.5. South Korea Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.5.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.5.2. Designation breakdown size & forecasts, 2025-2035
  - 7.5.6. Rest of APAC Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.5.6.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.5.6.2. Designation breakdown size & forecasts, 2025-2035
- 7.6. Latin America Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.6.1. Brazil Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.6.1.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.6.1.2. Designation breakdown size & forecasts, 2025-2035
  - 7.6.2. Mexico Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.6.2.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.6.2.2. Designation breakdown size & forecasts, 2025-2035
- 7.7. Middle East and Africa Outlook of Mergers & Acquisition in the 3D Printing Market
  - 7.7.1. UAE Outlook of Mergers & Acquisition in the 3D Printing Market
    - 7.7.1.1. Company Type breakdown size & forecasts, 2025-2035
    - 7.7.1.2. Designation breakdown size & forecasts, 2025-2035

## 7.7.2. Saudi Arabia (KSA) Outlook of Mergers & Acquisition in the 3D Printing Market

7.7.2.1. Company Type breakdown size & forecasts, 2025-2035

7.7.2.2. Designation breakdown size & forecasts, 2025-2035

## 7.7.3. South Africa Outlook of Mergers & Acquisition in the 3D Printing Market

7.7.3.1. Company Type breakdown size & forecasts, 2025-2035

7.7.3.2. Designation breakdown size & forecasts, 2025-2035

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Top Market Strategies

### 8.2. 3D Systems Corporation

8.2.1. Company Overview

8.2.2. Key Executives

8.2.3. Company Snapshot

8.2.4. Financial Performance (Subject to Data Availability)

8.2.5. Product/Services Port

8.2.6. Recent Development

8.2.7. Market Strategies

8.2.8. SWOT Analysis

### 8.3. Stratasys Ltd.

### 8.4. HP Inc.

### 8.5. EOS GmbH

### 8.6. GE Additive

### 8.7. Markforged Holding Corporation

### 8.8. Materialise NV

### 8.9. Desktop Metal, Inc.

### 8.10. Renishaw plc

### 8.11. Proto Labs, Inc.

### 8.12. SLM Solutions Group AG

### 8.13. Carbon, Inc.

### 8.14. ExOne Company

### 8.15. Siemens AG

### 8.16. Autodesk, Inc.

## List Of Tables

### LIST OF TABLES

Table 1. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Report Scope

Table 2. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Region 2024–2035

Table 3. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Segment 2024–2035

Table 4. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Segment 2024–2035

Table 5. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Segment 2024–2035

Table 6. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Segment 2024–2035

Table 7. Global Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts By Segment 2024–2035

Table 8. U.S. Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 9. Canada Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 10. UK Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 11. Germany Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 12. France Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 13. Spain Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 14. Italy Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 15. Rest Of Europe Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 16. China Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 17. India Outlook of Mergers & Acquisition in the 3D Printing Market Estimates & Forecasts, 2024–2035

Table 18. Japan Outlook of Mergers & Acquisition in the 3D Printing Market Estimates &

Forecasts, 2024–2035

Table 19. Australia Outlook of Mergers & Acquisition in the 3D Printing Market  
Estimates & Forecasts, 2024–2035

Table 20. South Korea Outlook of Mergers & Acquisition in the 3D Printing Market  
Estimates & Forecasts, 2024–2035

.....

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Research Methodology
- Fig 2. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Key Trends 2025
- Fig 5. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Growth Prospects 2024–2035
- Fig 6. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Porter's Five Forces Model
- Fig 7. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Pestel Analysis
- Fig 8. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Value Chain Analysis
- Fig 9. Outlook of Mergers & Acquisition in the 3D Printing Market By Application, 2025 & 2035
- Fig 10. Outlook of Mergers & Acquisition in the 3D Printing Market By Segment, 2025 & 2035
- Fig 11. Outlook of Mergers & Acquisition in the 3D Printing Market By Segment, 2025 & 2035
- Fig 12. Outlook of Mergers & Acquisition in the 3D Printing Market By Segment, 2025 & 2035
- Fig 13. Outlook of Mergers & Acquisition in the 3D Printing Market By Segment, 2025 & 2035
- Fig 14. North America Outlook of Mergers & Acquisition in the 3D Printing Market, 2025 & 2035
- Fig 15. Europe Outlook of Mergers & Acquisition in the 3D Printing Market, 2025 & 2035
- Fig 16. Asia Pacific Outlook of Mergers & Acquisition in the 3D Printing Market, 2025 & 2035
- Fig 17. Latin America Outlook of Mergers & Acquisition in the 3D Printing Market, 2025 & 2035
- Fig 18. Middle East & Africa Outlook of Mergers & Acquisition in the 3D Printing Market, 2025 & 2035
- Fig 19. Global Outlook of Mergers & Acquisition in the 3D Printing Market, Company

## Market Share Analysis (2025)

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