

# **Global Outdoor Kitchen Appliances Market Size Study & Forecast, by Product Type (Grills, Range Hoods, Refrigerators, Sinks, Faucets, Others), Price (Low, Medium, High), End Use (Residential, Commercial) and Sales Channel (Offline, Online), and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Outdoor Kitchen Appliances Market, valued at USD 7.7 billion in 2024, is projected to witness significant expansion throughout the forecast period of 2025–2035. Outdoor kitchen appliances—ranging from grills and refrigerators to sinks, faucets, and ventilation systems—have evolved into indispensable components of premium residential and commercial entertaining spaces. As consumers increasingly gravitate toward experiential living and invest in elevating their outdoor environments, the demand for sophisticated, durable, and technologically enhanced appliances continues to climb. This trend has been reinforced by shifting lifestyle preferences, surging home renovation spending, and the broader movement toward outdoor-centric leisure architecture. The momentum is further propelled by design innovations, multifunctional product ecosystems, and manufacturers' transition toward energy-efficient and weather-resistant materials.

The industry is gaining additional traction as consumers adopt outdoor cooking as a cultural extension of their homes, transforming patios and backyards into integrated culinary hubs. Rapid urbanization, rising disposable incomes, and the growth of luxury real estate developments have accelerated product penetration across global markets. Retailers and manufacturers are leveraging omnichannel strategies, bundling packages, and premiumizing product lines to cater to evolving customer expectations. Increasing product digitalization—such as app-enabled grills, temperature sensors, and smart

refrigeration units—offers lucrative growth opportunities. Nevertheless, high installation costs and the cyclical nature of construction activity may temper short-term expansion. Despite these minor frictions, strengthening consumer enthusiasm and broadening commercial investments are anticipated to unlock substantial growth avenues across the assessment period.

The detailed segments and sub-segments included in the report are:

By Product Type:

Grills

Range Hoods

Refrigerators

Sinks

Faucets

Others

By Price:

Low

Medium

High

By End Use:

Residential

Commercial

By Sales Channel:

Offline

Online

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Residential installations are expected to dominate the market due to the steep rise in home remodeling projects and the incorporation of outdoor kitchens as a value-enhancing element in modern housing. Consumers have been increasingly motivated to convert unused outdoor areas into fully functioning culinary and entertainment zones, prompting a surge in demand for versatile and integrated appliance suites. Residential buyers—driven by lifestyle upgrading, premium outdoor furniture trends, and increasing preference for home-centered leisure—continue to steer the majority of global appliance consumption. Commercial applications, although a smaller proportion today, are gaining momentum as hospitality venues, resorts, and event spaces redesign their outdoor service layouts to accommodate immersive dining experiences. Collectively, while residential remains the established leader, commercial installations are positioned as the next frontier of accelerated market growth.

Grills currently lead the market's revenue owing to their universal adoption and status

as the centerpiece of any outdoor kitchen setup. High-end grill models equipped with rotisserie systems, multi-zone burners, and smart temperature automation have placed them at the forefront of consumer spending. Refrigerators and range hoods, meanwhile, are among the fastest-growing categories as buyers increasingly seek complete outdoor kitchen ecosystems rather than standalone products. The rise of energy-efficient cooling technologies, advanced ventilation systems, and weatherproofing innovations is strengthening the market share of these product types. This dual trend—grills commanding dominance while other appliances gain traction through ecosystem integration—illustrates a comprehensive upgrade cycle across both premium and mid-range consumer segments.

The key regions analyzed in the Global Outdoor Kitchen Appliances Market include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America, particularly the U.S., spearheads the global landscape due to deep-rooted outdoor cooking culture, large residential backyards, and strong consumer purchasing power. Robust home improvement expenditure and the proliferation of luxury outdoor living spaces amplify regional demand. Europe exhibits substantial growth, driven by architectural modernization, evolving lifestyle preferences, and the expansion of hospitality venues integrating outdoor dining infrastructures. The Asia Pacific region, however, is forecast to be the fastest-growing, propelled by rapid urban development, rising disposable incomes, and a booming real estate sector across China, India, and Southeast Asia. Heightened commercial construction, combined with growing awareness of outdoor entertainment trends, further reinforces APAC's expansion trajectory.

Major market players included in this report are:

Weber-Stephen Products LLC

Napoleon

Middleby Corporation

Electrolux

Wolf/Sub-Zero

Haier

Traeger

Bull Outdoor Products

Kalamazoo Outdoor Gourmet

Char-Broil

Summerset Professional Grills

Alfresco

Lynx Grills

DCS Appliances

Viking Range, LLC

#### Global Outdoor Kitchen Appliances Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast Period – 2025-2035

Report Coverage – Revenue Forecast, Company Ranking, Competitive Landscape, Growth Factors, and Trends

Regional Scope – North America, Europe, Asia Pacific, Latin America, Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours). Additional country or segment scope available on request\*

The objective of this study is to establish market sizes across various segments and

countries in recent years and to project values for the coming decade. The report integrates both qualitative and quantitative elements to deliver a comprehensive understanding of the industry's evolution. It highlights the principal driving forces and emerging challenges that will shape the market's trajectory while identifying growth opportunities across micro-markets for strategic investment. The analysis further incorporates an exhaustive review of the competitive landscape and product portfolios of leading companies. The detailed segments and sub-segments of the market are explained above.

#### Key Takeaways:

Market estimates and forecasts for 10 years from 2025 to 2035.

Annualized revenue and regional-level analysis for each segment.

Geographic mapping of country-level trends across key regions.

Competitive landscape profiling major participating companies.

Analysis of leading business strategies with future market recommendations.

Comprehensive assessment of market competition structure.

Exhaustive demand-side and supply-side evaluations.

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